

# Global Boron Nitride Based Thermally Conductive Additives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G2E5777476E9EN.html>

Date: June 2026

Pages: 155

Price: US\$ 3,480.00 (Single User License)

ID: G2E5777476E9EN

## Abstracts

According to our (Global Info Research) latest study, the global Boron Nitride Based Thermally Conductive Additives market size was valued at US\$ 100 million in 2025 and is forecast to a readjusted size of US\$ 171 million by 2032 with a CAGR of 8.0% during review period.

Boron nitride based thermally conductive additives are functional filler materials primarily composed of hexagonal boron nitride, specifically engineered for incorporation into polymer matrices, thermal interface materials, coatings, and composites to significantly enhance thermal conductivity. In 2025, global boron nitride based thermally conductive additives production reached approximately 2,151 ton, with an average global market price of around USD 45,000 per ton. A factory gross profit of USD 12,600 per ton with 28% gross margin. A single line full machine capacity production is around 12 ton per line per year. The upstream is dependence in mineral supply, infrastructure and processing equipment. The downstream demand is concentrated in semiconductor, EV and consumer electronics. A leading EV manufacturer uses BN-filled silicone potting compounds inside battery modules to maintain electrical insulation, reduce thermal runaway propagation risk and enhanced battery cycle stability. China leads driven by electronic manufacturing and consumer electronics.

This report is a detailed and comprehensive analysis for global Boron Nitride Based Thermally Conductive Additives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with

market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Boron Nitride Based Thermally Conductive Additives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Boron Nitride Based Thermally Conductive Additives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Boron Nitride Based Thermally Conductive Additives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Boron Nitride Based Thermally Conductive Additives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Boron Nitride Based Thermally Conductive Additives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Boron Nitride Based Thermally Conductive Additives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M Company (US), Saint Gobain S.A. (France), Denka Company Limited (Japan), Momentive Performance Materials Inc. (US), H?gan?s AB (Sweden), Resonac Group (Japan),

Showa Denko K.K. (Japan), Henze Boron Nitride Products AG (Germany), Kennametal Inc. (US), Shin Etsu Chemical Co., Ltd. (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Boron Nitride Based Thermally Conductive Additives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Powder

Spherical Powder

Agglomerated

Nanosheets

Others

### Market segment by Purity Grade

Standard Grade (95-98%)

High Purity Grade (98-99.5%)

Ultra-High Purity Grade (99.5%+)

### Market segment by Surface Treatment Type

Untreated

Silane Treated

Other Coupling Agent Treated

Polymer Coated

Others

#### Market segment by Application

Consumer Electronics

Telecommunications Infrastructure

Automotive Electronics

Industrial Power Electronics

Others

#### Major players covered

3M Company (US)

Saint Gobain S.A. (France)

Denka Company Limited (Japan)

Momentive Performance Materials Inc. (US)

Höganäs AB (Sweden)

Resonac Group (Japan)

Showa Denko K.K. (Japan)

Henze Boron Nitride Products AG (Germany)

Kennametal Inc. (US)

Shin Etsu Chemical Co., Ltd. (Japan)

H.C. Starck GmbH (Germany)

Materion Corporation (US)

Ya'an Baitu Advanced Materials Co., Ltd. (China)

Suzhou Ginet New Material Co., Ltd. (China)

Jiangxi King Powder New Material Co., Ltd. (China)

Naeil Technology (South Korea)

National Nitride Technologies Co., Ltd. (Taiwan)

Dongguan Dongchao New Material Technology Co., Ltd. (China)

Hefei Zhonghang Nano Technology Development Co., Ltd. (China)

Shenzhen Bestry New Material Co., Ltd. (China)

Zibo Jingyi Ceramic Technology Co., Ltd. (China)

Shandong Jingyi New Materials Co., Ltd. (China)

Guangdong Shengpeng Material Technology Co., Ltd. (China)

Beihai Composite Materials Co., Ltd. (India)

Dan Yardeni Associates Ltd (Israel)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Boron Nitride Based Thermally Conductive Additives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Boron Nitride Based Thermally Conductive Additives, with price, sales quantity, revenue, and global market share of Boron Nitride Based Thermally Conductive Additives from 2021 to 2026.

Chapter 3, the Boron Nitride Based Thermally Conductive Additives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Boron Nitride Based Thermally Conductive Additives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Boron Nitride Based Thermally Conductive Additives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Boron Nitride Based Thermally Conductive Additives.

Chapter 14 and 15, to describe Boron Nitride Based Thermally Conductive Additives sales channel, distributors, customers, research findings and conclusion.

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