

Global Boron Nitride Additives Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G30CB62699C4EN.html>

Date: February 2026

Pages: 105

Price: US\$ 4,480.00 (Single User License)

ID: G30CB62699C4EN

Abstracts

The global Boron Nitride Additives market size is expected to reach \$ 2966 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Boron nitride additives are functional materials, primarily based on hexagonal boron nitride, used to enhance thermal conductivity, lubrication performance, electrical insulation, and wear resistance in a wide range of industrial formulations. In 2025, the average global selling price of boron nitride additives is approximately US\$21 per kilogram, with global consumption volume reaching around 85 thousand metric tons. The industry typically maintains a gross margin range of 25%–45%, supported by material purity control, particle morphology optimization, surface treatment technologies, and application-specific customization. The supply chain includes upstream boron compounds and nitrogen sources; midstream producers focus on synthesis, milling, classification, and surface modification; downstream users span polymer compounds, thermal interface materials, coatings, lubricants, electronics packaging, and advanced composite manufacturers.

This report studies the global Boron Nitride Additives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Boron Nitride Additives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Boron Nitride Additives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Boron Nitride Additives total production and demand, 2021-2032, (Kilotons)

Global Boron Nitride Additives total production value, 2021-2032, (USD Million)

Global Boron Nitride Additives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Boron Nitride Additives consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Boron Nitride Additives domestic production, consumption, key domestic manufacturers and share

Global Boron Nitride Additives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Boron Nitride Additives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Boron Nitride Additives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Boron Nitride Additives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, Momentive, Denka, Showa Denko Materials, 3M, Henze Boron Nitride Products, ZYP Coatings, H.C. Starck Solutions, Mizushima Ferroalloy, Yingkou Tianyuan Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Boron Nitride Additives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Boron Nitride Additives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Boron Nitride Additives Market, Segmentation by Type:

Hexagonal Boron Nitride (h-BN)

Cubic Boron Nitride (c-BN)

Amorphous / Mixed BN

Global Boron Nitride Additives Market, Segmentation by Particle Size:

Micro-Scale BN

Sub-Micron BN

Nano-Scale BN

Global Boron Nitride Additives Market, Segmentation by Purity Level:

Standard Purity

High Purity

Ultra-High Purity

Global Boron Nitride Additives Market, Segmentation by Application:

Electric Vehicles

Energy Storage Systems

Consumer Electronics

Others

Companies Profiled:

Saint-Gobain

Momentive

Denka

Showa Denko Materials

3M

Henze Boron Nitride Products

ZYP Coatings

H.C. Starck Solutions

Mizushima Ferroalloy

Yingkou Tianyuan Chemical

Key Questions Answered:

1. How big is the global Boron Nitride Additives market?
2. What is the demand of the global Boron Nitride Additives market?
3. What is the year over year growth of the global Boron Nitride Additives market?
4. What is the production and production value of the global Boron Nitride Additives market?
5. Who are the key producers in the global Boron Nitride Additives market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Multispectral Reflectance Cameras Introduction
- 1.2 World Multispectral Reflectance Cameras Supply & Forecast
 - 1.2.1 World Multispectral Reflectance Cameras Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Multispectral Reflectance Cameras Production (2021-2032)
 - 1.2.3 World Multispectral Reflectance Cameras Pricing Trends (2021-2032)
- 1.3 World Multispectral Reflectance Cameras Production by Region (Based on Production Site)
 - 1.3.1 World Multispectral Reflectance Cameras Production Value by Region (2021-2032)
 - 1.3.2 World Multispectral Reflectance Cameras Production by Region (2021-2032)
 - 1.3.3 World Multispectral Reflectance Cameras Average Price by Region (2021-2032)
 - 1.3.4 North America Multispectral Reflectance Cameras Production (2021-2032)
 - 1.3.5 Europe Multispectral Reflectance Cameras Production (2021-2032)
 - 1.3.6 China Multispectral Reflectance Cameras Production (2021-2032)
 - 1.3.7 Japan Multispectral Reflectance Cameras Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Multispectral Reflectance Cameras Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Multispectral Reflectance Cameras Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Multispectral Reflectance Cameras Demand (2021-2032)
- 2.2 World Multispectral Reflectance Cameras Consumption by Region
 - 2.2.1 World Multispectral Reflectance Cameras Consumption by Region (2021-2026)
 - 2.2.2 World Multispectral Reflectance Cameras Consumption Forecast by Region (2027-2032)
- 2.3 United States Multispectral Reflectance Cameras Consumption (2021-2032)
- 2.4 China Multispectral Reflectance Cameras Consumption (2021-2032)
- 2.5 Europe Multispectral Reflectance Cameras Consumption (2021-2032)
- 2.6 Japan Multispectral Reflectance Cameras Consumption (2021-2032)
- 2.7 South Korea Multispectral Reflectance Cameras Consumption (2021-2032)
- 2.8 ASEAN Multispectral Reflectance Cameras Consumption (2021-2032)
- 2.9 India Multispectral Reflectance Cameras Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Multispectral Reflectance Cameras Production Value by Manufacturer (2021-2026)

3.2 World Multispectral Reflectance Cameras Production by Manufacturer (2021-2026)

3.3 World Multispectral Reflectance Cameras Average Price by Manufacturer (2021-2026)

3.4 Multispectral Reflectance Cameras Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Multispectral Reflectance Cameras Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Multispectral Reflectance Cameras in 2025

3.5.3 Global Concentration Ratios (CR8) for Multispectral Reflectance Cameras in 2025

3.6 Multispectral Reflectance Cameras Market: Overall Company Footprint Analysis

3.6.1 Multispectral Reflectance Cameras Market: Region Footprint

3.6.2 Multispectral Reflectance Cameras Market: Company Product Type Footprint

3.6.3 Multispectral Reflectance Cameras Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Multispectral Reflectance Cameras Production Value Comparison

4.1.1 United States VS China: Multispectral Reflectance Cameras Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Multispectral Reflectance Cameras Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Multispectral Reflectance Cameras Production Comparison

4.2.1 United States VS China: Multispectral Reflectance Cameras Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Multispectral Reflectance Cameras Production Market

Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Multispectral Reflectance Cameras Consumption Comparison

4.3.1 United States VS China: Multispectral Reflectance Cameras Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Multispectral Reflectance Cameras Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Multispectral Reflectance Cameras Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Multispectral Reflectance Cameras Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Multispectral Reflectance Cameras Production Value (2021-2026)

4.4.3 United States Based Manufacturers Multispectral Reflectance Cameras Production (2021-2026)

4.5 China Based Multispectral Reflectance Cameras Manufacturers and Market Share

4.5.1 China Based Multispectral Reflectance Cameras Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Multispectral Reflectance Cameras Production Value (2021-2026)

4.5.3 China Based Manufacturers Multispectral Reflectance Cameras Production (2021-2026)

4.6 Rest of World Based Multispectral Reflectance Cameras Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Multispectral Reflectance Cameras Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Multispectral Reflectance Cameras Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Multispectral Reflectance Cameras Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Multispectral Reflectance Cameras Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Fixed Multispectral Cameras

5.2.2 Portable Multispectral Cameras

5.2.3 Drone-Mounted Multispectral Cameras

5.3 Market Segment by Type

5.3.1 World Multispectral Reflectance Cameras Production by Type (2021-2032)

5.3.2 World Multispectral Reflectance Cameras Production Value by Type (2021-2032)

5.3.3 World Multispectral Reflectance Cameras Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SPECTRAL RANGE

6.1 World Multispectral Reflectance Cameras Market Size Overview by Spectral Range:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Spectral Range

6.2.1 Visible (400–700 nm)

6.2.2 VNIR (400–1000 nm)

6.2.3 SWIR (900–2500 nm)

6.3 Market Segment by Spectral Range

6.3.1 World Multispectral Reflectance Cameras Production by Spectral Range
(2021-2032)

6.3.2 World Multispectral Reflectance Cameras Production Value by Spectral Range
(2021-2032)

6.3.3 World Multispectral Reflectance Cameras Average Price by Spectral Range
(2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Multispectral Reflectance Cameras Market Size Overview by Application:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Agricultural Monitoring

7.2.2 Environmental Monitoring

7.2.3 Geospatial Mapping

7.2.4 Industrial Inspection

7.2.5 Energy & Utilities

7.2.6 Defense & Security

7.2.7 Others

7.3 Market Segment by Application

7.3.1 World Multispectral Reflectance Cameras Production by Application (2021-2032)

7.3.2 World Multispectral Reflectance Cameras Production Value by Application
(2021-2032)

7.3.3 World Multispectral Reflectance Cameras Average Price by Application
(2021-2032)

8 COMPANY PROFILES

8.1 MicaSense

8.1.1 MicaSense Details

8.1.2 MicaSense Major Business

8.1.3 MicaSense Multispectral Reflectance Cameras Product and Services

8.1.4 MicaSense Multispectral Reflectance Cameras Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 MicaSense Recent Developments/Updates

8.1.6 MicaSense Competitive Strengths & Weaknesses

8.2 Teledyne FLIR

8.2.1 Teledyne FLIR Details

8.2.2 Teledyne FLIR Major Business

8.2.3 Teledyne FLIR Multispectral Reflectance Cameras Product and Services

8.2.4 Teledyne FLIR Multispectral Reflectance Cameras Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Teledyne FLIR Recent Developments/Updates

8.2.6 Teledyne FLIR Competitive Strengths & Weaknesses

8.3 Headwall

8.3.1 Headwall Details

8.3.2 Headwall Major Business

8.3.3 Headwall Multispectral Reflectance Cameras Product and Services

8.3.4 Headwall Multispectral Reflectance Cameras Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Headwall Recent Developments/Updates

8.3.6 Headwall Competitive Strengths & Weaknesses

8.4 Specim

8.4.1 Specim Details

8.4.2 Specim Major Business

8.4.3 Specim Multispectral Reflectance Cameras Product and Services

8.4.4 Specim Multispectral Reflectance Cameras Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Specim Recent Developments/Updates

8.4.6 Specim Competitive Strengths & Weaknesses

8.5 Resonon

8.5.1 Resonon Details

8.5.2 Resonon Major Business

8.5.3 Resonon Multispectral Reflectance Cameras Product and Services

8.5.4 Resonon Multispectral Reflectance Cameras Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Resonon Recent Developments/Updates

8.5.6 Resonon Competitive Strengths & Weaknesses

8.6 Cubert

8.6.1 Cubert Details

8.6.2 Cubert Major Business

8.6.3 Cubert Multispectral Reflectance Cameras Product and Services

8.6.4 Cubert Multispectral Reflectance Cameras Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Cubert Recent Developments/Updates

8.6.6 Cubert Competitive Strengths & Weaknesses

8.7 XIMEA

8.7.1 XIMEA Details

8.7.2 XIMEA Major Business

8.7.3 XIMEA Multispectral Reflectance Cameras Product and Services

8.7.4 XIMEA Multispectral Reflectance Cameras Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 XIMEA Recent Developments/Updates

8.7.6 XIMEA Competitive Strengths & Weaknesses

8.8 Photonfocus

8.8.1 Photonfocus Details

8.8.2 Photonfocus Major Business

8.8.3 Photonfocus Multispectral Reflectance Cameras Product and Services

8.8.4 Photonfocus Multispectral Reflectance Cameras Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Photonfocus Recent Developments/Updates

8.8.6 Photonfocus Competitive Strengths & Weaknesses

8.9 Telops

8.9.1 Telops Details

8.9.2 Telops Major Business

8.9.3 Telops Multispectral Reflectance Cameras Product and Services

8.9.4 Telops Multispectral Reflectance Cameras Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Telops Recent Developments/Updates

8.9.6 Telops Competitive Strengths & Weaknesses

8.10 Norsk Elektro Optikk

8.10.1 Norsk Elektro Optikk Details

8.10.2 Norsk Elektro Optikk Major Business

- 8.10.3 Norsk Elektro Optikk Multispectral Reflectance Cameras Product and Services
- 8.10.4 Norsk Elektro Optikk Multispectral Reflectance Cameras Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.10.5 Norsk Elektro Optikk Recent Developments/Updates
- 8.10.6 Norsk Elektro Optikk Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Multispectral Reflectance Cameras Industry Chain
- 9.2 Multispectral Reflectance Cameras Upstream Analysis
 - 9.2.1 Multispectral Reflectance Cameras Core Raw Materials
 - 9.2.2 Main Manufacturers of Multispectral Reflectance Cameras Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Multispectral Reflectance Cameras Production Mode
- 9.6 Multispectral Reflectance Cameras Procurement Model
- 9.7 Multispectral Reflectance Cameras Industry Sales Model and Sales Channels
 - 9.7.1 Multispectral Reflectance Cameras Sales Model
 - 9.7.2 Multispectral Reflectance Cameras Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Boron Nitride Additives Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Boron Nitride Additives Production Value by Region (2021-2026) & (USD Million)

Table 3. World Boron Nitride Additives Production Value by Region (2027-2032) & (USD Million)

Table 4. World Boron Nitride Additives Production Value Market Share by Region (2021-2026)

Table 5. World Boron Nitride Additives Production Value Market Share by Region (2027-2032)

Table 6. World Boron Nitride Additives Production by Region (2021-2026) & (Kilotons)

Table 7. World Boron Nitride Additives Production by Region (2027-2032) & (Kilotons)

Table 8. World Boron Nitride Additives Production Market Share by Region (2021-2026)

Table 9. World Boron Nitride Additives Production Market Share by Region (2027-2032)

Table 10. World Boron Nitride Additives Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Boron Nitride Additives Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Boron Nitride Additives Major Market Trends

Table 13. World Boron Nitride Additives Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Boron Nitride Additives Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Boron Nitride Additives Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Boron Nitride Additives Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Boron Nitride Additives Producers in 2025

Table 18. World Boron Nitride Additives Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Boron Nitride Additives Producers in 2025

Table 20. World Boron Nitride Additives Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Boron Nitride Additives Company Evaluation Quadrant

Table 22. World Boron Nitride Additives Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Boron Nitride Additives Production Site of Key Manufacturer

Table 24. Boron Nitride Additives Market: Company Product Type Footprint

Table 25. Boron Nitride Additives Market: Company Product Application Footprint

Table 26. Boron Nitride Additives Competitive Factors

Table 27. Boron Nitride Additives New Entrant and Capacity Expansion Plans

Table 28. Boron Nitride Additives Mergers & Acquisitions Activity

Table 29. United States VS China Boron Nitride Additives Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Boron Nitride Additives Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Boron Nitride Additives Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Boron Nitride Additives Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Boron Nitride Additives Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Boron Nitride Additives Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Boron Nitride Additives Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Boron Nitride Additives Production Market Share (2021-2026)

Table 37. China Based Boron Nitride Additives Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Boron Nitride Additives Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Boron Nitride Additives Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Boron Nitride Additives Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Boron Nitride Additives Production Market Share (2021-2026)

Table 42. Rest of World Based Boron Nitride Additives Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Boron Nitride Additives Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Boron Nitride Additives Production Value

Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Boron Nitride Additives Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Boron Nitride Additives Production Market Share (2021-2026)

Table 47. World Boron Nitride Additives Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Boron Nitride Additives Production by Type (2021-2026) & (Kilotons)

Table 49. World Boron Nitride Additives Production by Type (2027-2032) & (Kilotons)

Table 50. World Boron Nitride Additives Production Value by Type (2021-2026) & (USD Million)

Table 51. World Boron Nitride Additives Production Value by Type (2027-2032) & (USD Million)

Table 52. World Boron Nitride Additives Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Boron Nitride Additives Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Boron Nitride Additives Production Value by Particle Size, (USD Million), 2021 & 2025 & 2032

Table 55. World Boron Nitride Additives Production by Particle Size (2021-2026) & (Kilotons)

Table 56. World Boron Nitride Additives Production by Particle Size (2027-2032) & (Kilotons)

Table 57. World Boron Nitride Additives Production Value by Particle Size (2021-2026) & (USD Million)

Table 58. World Boron Nitride Additives Production Value by Particle Size (2027-2032) & (USD Million)

Table 59. World Boron Nitride Additives Average Price by Particle Size (2021-2026) & (US\$/kg)

Table 60. World Boron Nitride Additives Average Price by Particle Size (2027-2032) & (US\$/kg)

Table 61. World Boron Nitride Additives Production Value by Purity Level, (USD Million), 2021 & 2025 & 2032

Table 62. World Boron Nitride Additives Production by Purity Level (2021-2026) & (Kilotons)

Table 63. World Boron Nitride Additives Production by Purity Level (2027-2032) & (Kilotons)

Table 64. World Boron Nitride Additives Production Value by Purity Level (2021-2026) & (USD Million)

Table 65. World Boron Nitride Additives Production Value by Purity Level (2027-2032) & (USD Million)

Table 66. World Boron Nitride Additives Average Price by Purity Level (2021-2026) & (US\$/kg)

Table 67. World Boron Nitride Additives Average Price by Purity Level (2027-2032) & (US\$/kg)

Table 68. World Boron Nitride Additives Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Boron Nitride Additives Production by Application (2021-2026) & (Kilotons)

Table 70. World Boron Nitride Additives Production by Application (2027-2032) & (Kilotons)

Table 71. World Boron Nitride Additives Production Value by Application (2021-2026) & (USD Million)

Table 72. World Boron Nitride Additives Production Value by Application (2027-2032) & (USD Million)

Table 73. World Boron Nitride Additives Average Price by Application (2021-2026) & (US\$/kg)

Table 74. World Boron Nitride Additives Average Price by Application (2027-2032) & (US\$/kg)

Table 75. Saint-Gobain Basic Information, Manufacturing Base and Competitors

Table 76. Saint-Gobain Major Business

Table 77. Saint-Gobain Boron Nitride Additives Product and Services

Table 78. Saint-Gobain Boron Nitride Additives Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Saint-Gobain Recent Developments/Updates

Table 80. Saint-Gobain Competitive Strengths & Weaknesses

Table 81. Momentive Basic Information, Manufacturing Base and Competitors

Table 82. Momentive Major Business

Table 83. Momentive Boron Nitride Additives Product and Services

Table 84. Momentive Boron Nitride Additives Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Momentive Recent Developments/Updates

Table 86. Momentive Competitive Strengths & Weaknesses

Table 87. Denka Basic Information, Manufacturing Base and Competitors

Table 88. Denka Major Business

Table 89. Denka Boron Nitride Additives Product and Services

Table 90. Denka Boron Nitride Additives Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Denka Recent Developments/Updates

Table 92. Denka Competitive Strengths & Weaknesses

- Table 93. Showa Denko Materials Basic Information, Manufacturing Base and Competitors
- Table 94. Showa Denko Materials Major Business
- Table 95. Showa Denko Materials Boron Nitride Additives Product and Services
- Table 96. Showa Denko Materials Boron Nitride Additives Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Showa Denko Materials Recent Developments/Updates
- Table 98. Showa Denko Materials Competitive Strengths & Weaknesses
- Table 99. 3M Basic Information, Manufacturing Base and Competitors
- Table 100. 3M Major Business
- Table 101. 3M Boron Nitride Additives Product and Services
- Table 102. 3M Boron Nitride Additives Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. 3M Recent Developments/Updates
- Table 104. 3M Competitive Strengths & Weaknesses
- Table 105. Henze Boron Nitride Products Basic Information, Manufacturing Base and Competitors
- Table 106. Henze Boron Nitride Products Major Business
- Table 107. Henze Boron Nitride Products Boron Nitride Additives Product and Services
- Table 108. Henze Boron Nitride Products Boron Nitride Additives Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Henze Boron Nitride Products Recent Developments/Updates
- Table 110. Henze Boron Nitride Products Competitive Strengths & Weaknesses
- Table 111. ZYP Coatings Basic Information, Manufacturing Base and Competitors
- Table 112. ZYP Coatings Major Business
- Table 113. ZYP Coatings Boron Nitride Additives Product and Services
- Table 114. ZYP Coatings Boron Nitride Additives Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. ZYP Coatings Recent Developments/Updates
- Table 116. ZYP Coatings Competitive Strengths & Weaknesses
- Table 117. H.C. Starck Solutions Basic Information, Manufacturing Base and Competitors
- Table 118. H.C. Starck Solutions Major Business
- Table 119. H.C. Starck Solutions Boron Nitride Additives Product and Services
- Table 120. H.C. Starck Solutions Boron Nitride Additives Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. H.C. Starck Solutions Recent Developments/Updates
- Table 122. H.C. Starck Solutions Competitive Strengths & Weaknesses

- Table 123. Mizushima Ferroalloy Basic Information, Manufacturing Base and Competitors
- Table 124. Mizushima Ferroalloy Major Business
- Table 125. Mizushima Ferroalloy Boron Nitride Additives Product and Services
- Table 126. Mizushima Ferroalloy Boron Nitride Additives Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Mizushima Ferroalloy Recent Developments/Updates
- Table 128. Mizushima Ferroalloy Competitive Strengths & Weaknesses
- Table 129. Yingkou Tianyuan Chemical Basic Information, Manufacturing Base and Competitors
- Table 130. Yingkou Tianyuan Chemical Major Business
- Table 131. Yingkou Tianyuan Chemical Boron Nitride Additives Product and Services
- Table 132. Yingkou Tianyuan Chemical Boron Nitride Additives Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Yingkou Tianyuan Chemical Recent Developments/Updates
- Table 134. Yingkou Tianyuan Chemical Competitive Strengths & Weaknesses
- Table 135. Global Key Players of Boron Nitride Additives Upstream (Raw Materials)
- Table 136. Global Boron Nitride Additives Typical Customers
- Table 137. Boron Nitride Additives Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Boron Nitride Additives Picture

Figure 2. World Boron Nitride Additives Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Boron Nitride Additives Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Boron Nitride Additives Production (2021-2032) & (Kilotons)

Figure 5. World Boron Nitride Additives Average Price (2021-2032) & (US\$/kg)

Figure 6. World Boron Nitride Additives Production Value Market Share by Region (2021-2032)

Figure 7. World Boron Nitride Additives Production Market Share by Region (2021-2032)

Figure 8. North America Boron Nitride Additives Production (2021-2032) & (Kilotons)

Figure 9. Europe Boron Nitride Additives Production (2021-2032) & (Kilotons)

Figure 10. China Boron Nitride Additives Production (2021-2032) & (Kilotons)

Figure 11. Japan Boron Nitride Additives Production (2021-2032) & (Kilotons)

Figure 12. India Boron Nitride Additives Production (2021-2032) & (Kilotons)

Figure 13. Southeast Asia Boron Nitride Additives Production (2021-2032) & (Kilotons)

Figure 14. Boron Nitride Additives Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Boron Nitride Additives Consumption (2021-2032) & (Kilotons)

Figure 17. World Boron Nitride Additives Consumption Market Share by Region (2021-2032)

Figure 18. United States Boron Nitride Additives Consumption (2021-2032) & (Kilotons)

Figure 19. China Boron Nitride Additives Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Boron Nitride Additives Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Boron Nitride Additives Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Boron Nitride Additives Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Boron Nitride Additives Consumption (2021-2032) & (Kilotons)

Figure 24. India Boron Nitride Additives Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Boron Nitride Additives by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Boron Nitride Additives Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Boron Nitride Additives Markets in 2025

Figure 28. United States VS China: Boron Nitride Additives Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Boron Nitride Additives Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Boron Nitride Additives Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Boron Nitride Additives Production Market Share 2025

Figure 32. China Based Manufacturers Boron Nitride Additives Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Boron Nitride Additives Production Market Share 2025

Figure 34. World Boron Nitride Additives Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Boron Nitride Additives Production Value Market Share by Type in 2025

Figure 36. Hexagonal Boron Nitride (h-BN)

Figure 37. Cubic Boron Nitride (c-BN)

Figure 38. Amorphous / Mixed BN

Figure 39. World Boron Nitride Additives Production Market Share by Type (2021-2032)

Figure 40. World Boron Nitride Additives Production Value Market Share by Type (2021-2032)

Figure 41. World Boron Nitride Additives Average Price by Type (2021-2032) & (US\$/kg)

Figure 42. World Boron Nitride Additives Production Value by Particle Size, (USD Million), 2021 & 2025 & 2032

Figure 43. World Boron Nitride Additives Production Value Market Share by Particle Size in 2025

Figure 44. Micro-Scale BN

Figure 45. Sub-Micron BN

Figure 46. Nano-Scale BN

Figure 47. World Boron Nitride Additives Production Market Share by Particle Size (2021-2032)

Figure 48. World Boron Nitride Additives Production Value Market Share by Particle Size (2021-2032)

Figure 49. World Boron Nitride Additives Average Price by Particle Size (2021-2032) & (US\$/kg)

Figure 50. World Boron Nitride Additives Production Value by Purity Level, (USD Million), 2021 & 2025 & 2032

Figure 51. World Boron Nitride Additives Production Value Market Share by Purity Level in 2025

Figure 52. Standard Purity

Figure 53. High Purity

Figure 54. Ultra-High Purity

Figure 55. World Boron Nitride Additives Production Market Share by Purity Level (2021-2032)

Figure 56. World Boron Nitride Additives Production Value Market Share by Purity Level (2021-2032)

Figure 57. World Boron Nitride Additives Average Price by Purity Level (2021-2032) & (US\$/kg)

Figure 58. World Boron Nitride Additives Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Boron Nitride Additives Production Value Market Share by Application in 2025

Figure 60. Electric Vehicles

Figure 61. Energy Storage Systems

Figure 62. Consumer Electronics

Figure 63. Others

Figure 64. World Boron Nitride Additives Production Market Share by Application (2021-2032)

Figure 65. World Boron Nitride Additives Production Value Market Share by Application (2021-2032)

Figure 66. World Boron Nitride Additives Average Price by Application (2021-2032) & (US\$/kg)

Figure 67. Boron Nitride Additives Industry Chain

Figure 68. Boron Nitride Additives Procurement Model

Figure 69. Boron Nitride Additives Sales Model

Figure 70. Boron Nitride Additives Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

I would like to order

Product name: Global Boron Nitride Additives Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G30CB62699C4EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G30CB62699C4EN.html>