

Global Boron Nitride Additives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Boron Nitride Additives market size was valued at US\$ 1837 million in 2025 and is forecast to a readjusted size of US\$ 2966 million by 2032 with a CAGR of 7.1% during review period.

Boron nitride additives are functional materials, primarily based on hexagonal boron nitride, used to enhance thermal conductivity, lubrication performance, electrical insulation, and wear resistance in a wide range of industrial formulations. In 2025, the average global selling price of boron nitride additives is approximately US\$21 per kilogram, with global consumption volume reaching around 85 thousand metric tons. The industry typically maintains a gross margin range of 25%–45%, supported by material purity control, particle morphology optimization, surface treatment technologies, and application-specific customization. The supply chain includes upstream boron compounds and nitrogen sources; midstream producers focus on synthesis, milling, classification, and surface modification; downstream users span polymer compounds, thermal interface materials, coatings, lubricants, electronics packaging, and advanced composite manufacturers.

This report is a detailed and comprehensive analysis for global Boron Nitride Additives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Boron Nitride Additives market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/kg), 2021-2032

Global Boron Nitride Additives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/kg), 2021-2032

Global Boron Nitride Additives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/kg), 2021-2032

Global Boron Nitride Additives market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Boron Nitride Additives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Boron Nitride Additives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, Momentive, Denka, Showa Denko Materials, 3M, Henze Boron Nitride Products, ZYP Coatings, H.C. Starck Solutions, Mizushima Ferroalloy, Yingkou Tianyuan Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Boron Nitride Additives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hexagonal Boron Nitride (h-BN)

Cubic Boron Nitride (c-BN)

Amorphous / Mixed BN

Market segment by Particle Size

Micro-Scale BN

Sub-Micron BN

Nano-Scale BN

Market segment by Purity Level

Standard Purity

High Purity

Ultra-High Purity

Market segment by Application

Electric Vehicles

Energy Storage Systems

Consumer Electronics

Others

Major players covered

Saint-Gobain

Momentive

Denka

Showa Denko Materials

3M

Henze Boron Nitride Products

ZYP Coatings

H.C. Starck Solutions

Mizushima Ferroalloy

Yingkou Tianyuan Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Boron Nitride Additives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Boron Nitride Additives, with price, sales quantity, revenue, and global market share of Boron Nitride Additives from 2021 to 2026.

Chapter 3, the Boron Nitride Additives competitive situation, sales quantity, revenue,

and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Boron Nitride Additives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Boron Nitride Additives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Boron Nitride Additives.

Chapter 14 and 15, to describe Boron Nitride Additives sales channel, distributors, customers, research findings and conclusion.

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