

# Global Boron Nitride for Electronic Packaging Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Boron Nitride for Electronic Packaging market size was valued at US\$ 30.15 million in 2025 and is forecast to a readjusted size of US\$ 132 million by 2032 with a CAGR of 23.2% during review period.

Boron nitride (BN) is an inorganic compound composed of boron and nitrogen elements. Its core crystal structure is hexagonal (h-BN), exhibiting both ultra-high thermal conductivity and excellent insulation properties, making it a key multifunctional filler in the field of electronic packaging. In electronic packaging, boron nitride is processed through physical modification (such as grinding and spheroidization) or chemical modification (such as hydroxylation and surface grafting) to form various morphologies such as spherical, sheet-like, layered, and irregularly shaped forms. These are then integrated into packaging materials (resins, adhesives, films, etc.) or structures to achieve core functions such as thermal conductivity, insulation, and mechanical reinforcement. This results in two main categories: spherical boron nitride and non-spherical boron nitride (sheet-like, angular, etc.).

In terms of price, there is a significant difference between spherical and angular boron nitride. The price of spherical boron nitride powder ranges from \$100 to \$500 per kilogram, with a gross profit margin of around 40%.

This report is a detailed and comprehensive analysis for global Boron Nitride for Electronic Packaging market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Boron Nitride for Electronic Packaging market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Boron Nitride for Electronic Packaging market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Boron Nitride for Electronic Packaging market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Boron Nitride for Electronic Packaging market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Boron Nitride for Electronic Packaging

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Boron Nitride for Electronic Packaging market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, 3M, Xtra GmbH, Mitsui Chemicals, Yaan Bestry, Suzhou Nutpool Materials Technology, Shandong Fangyuan, Suzhou Ginet New Material, Yingkou Liaobin Fine Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Boron Nitride for Electronic Packaging market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Spherical Boron Nitride

Non-Spherical Boron Nitride

#### Market segment by Application

Thermal Interface Materials

CCL

Others

#### Major players covered

Saint-Gobain

3M

Xtra GmbH

Mitsui Chemicals

Yaan Bestry

Suzhou Nutpool Materials Technology

Shandong Fangyuan

Suzhou Ginet New Material

## Yingkou Liaobin Fine Chemical

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Boron Nitride for Electronic Packaging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Boron Nitride for Electronic Packaging, with price, sales quantity, revenue, and global market share of Boron Nitride for Electronic Packaging from 2021 to 2026.

Chapter 3, the Boron Nitride for Electronic Packaging competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Boron Nitride for Electronic Packaging breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Boron Nitride for Electronic Packaging market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Boron Nitride for Electronic Packaging.

Chapter 14 and 15, to describe Boron Nitride for Electronic Packaging sales channel, distributors, customers, research findings and conclusion.

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