

Global Boron Amine Complex Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G66A676B11EFEN.html>

Date: August 2026

Pages: 76

Price: US\$ 3,480.00 (Single User License)

ID: G66A676B11EFEN

Abstracts

According to our (Global Info Research) latest study, the global Boron Amine Complex market size was valued at US\$ 130 million in 2025 and is forecast to a readjusted size of US\$ 217 million by 2032 with a CAGR of 7.6% during review period.

Amine-borane complexes are donor-acceptor complexes formed between BH_3 and nitrogen-based Lewis bases such as ammonia, alkylamines, arylamines, pyridine and morpholine. These compounds are generally more stable and easier to handle than free borane or borane ether/sulfide complexes, while still serving as useful hydride donors. Key applications include electroless metal plating, selective organic reduction, pharmaceutical and fine-chemical synthesis, boron nitride or boron carbonitride precursor chemistry, and hydrogen-storage research.

Anderson Development describes amine borane complexes as stable borane sources and versatile reducing agents, with applications in polymer, dye, metal plating and pharmaceutical industries.

Amine-borane complexes' value comes from stabilizing highly reactive BH_3 with ammonia, alkylamines, arylamines, pyridine or morpholine, making the resulting complexes easier to handle, dose and use as reducing agents or material precursors.

From the supply perspective, the market is structured around a small number of specialty boron chemical producers, global catalog reagent suppliers and custom synthesis providers. Boron Specialties is one of the strongest confirmed production-oriented suppliers, with an amine boranes product family and U.S.-made ammonia borane. Anderson Development Company has specialty and custom chemical

manufacturing capability and lists ALMABOR? morpholine borane and pyridine borane products.

Demand is led by DMAB, which is mainly used in electroless nickel?boron plating, electronic surface finishing, metallization and high-performance wear-resistant coatings. Ammonia borane is more closely linked to hydrogen storage, BN/BCN precursor chemistry, propellant-related uses and materials research. Pyridine borane, morpholine borane and trimethylamine borane are mainly used as selective reducing agents in organic synthesis and fine-chemical process development. Future growth should be supported by formaldehyde-free electroless plating systems, electronic metallization, alternatives to hard chrome, BN thin-film and ceramic precursor development, hydrogen-storage research and higher-selectivity reduction processes.

This report is a detailed and comprehensive analysis for global Boron Amine Complex market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Product Chemistry and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Boron Amine Complex market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Boron Amine Complex market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Boron Amine Complex market size and forecasts, by Product Chemistry and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Boron Amine Complex market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Boron Amine Complex

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Boron Amine Complex market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boron Specialties, LLC, Anderson Development Company, Tokyo Chemical Industry Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Boron Amine Complex market is split by Product Chemistry and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Product Chemistry, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Product Chemistry

Dimethylamine Borane

Ammonia Borane

Pyridine / Morpholine Borane

Trimethylamine / Triethylamine Borane

tert-Butylamine / Cycloalkylamine Borane

Market segment by Amine Ligand Structure

Ammonia Borane Complexes

Acyclic Secondary Amine Boranes

Tertiary Alkylamine Boranes

Heteroaromatic Amine Boranes

Cyclic Secondary Amine Boranes

Market segment by Reactivity Profile

High-activity Plating Reductants

Mild Selective Organic Reductants

Stable Low-reactivity Borane Adducts

Dehydrogenation-oriented Precursors

Market segment by Application

Electronics and Surface Finishing

Pharmaceutical and Fine Chemicals

Advanced Materials and Ceramic Precursors

Automotive / Aerospace Coatings

Polymer and Dye Industry

Major players covered

Boron Specialties, LLC

Anderson Development Company

Tokyo Chemical Industry Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Boron Amine Complex product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Boron Amine Complex, with price, sales quantity, revenue, and global market share of Boron Amine Complex from 2021 to 2026.

Chapter 3, the Boron Amine Complex competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Boron Amine Complex breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Product Chemistry and by Application, with

sales market share and growth rate by Product Chemistry, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Boron Amine Complex market forecast, by regions, by Product Chemistry, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Boron Amine Complex.

Chapter 14 and 15, to describe Boron Amine Complex sales channel, distributors, customers, research findings and conclusion.

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