

Global Borewell Submersible Pumps Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Borewell Submersible Pumps market size was valued at US\$ 5318 million in 2025 and is forecast to a readjusted size of US\$ 7785 million by 2032 with a CAGR of 5.6% during review period.

In 2025, global Borewell Submersible Pumps production reached approximately 13,600 K units, with an average global market price of around 380 US\$/unit.

Borewell Submersible Pumps are specialized water-lifting equipment designed to be fully submerged in borewells (narrow, deep wells drilled to access groundwater) for extracting and transporting groundwater to the surface for various uses. Composed of a hermetically sealed motor, impellers, a pump body, a power cable, and a control panel, these pumps are engineered to withstand high pressure, corrosion, and sediment-laden water, with a compact design that fits the narrow diameter of borewells (typically 4 inches to 12 inches). The submersible motor operates underwater, converting electrical energy into mechanical energy to drive the impellers, which create suction to lift groundwater efficiently?unlike surface pumps, they eliminate priming issues and minimize energy loss, ensuring stable water supply even from deep borewells. They are characterized by high efficiency, low noise, easy installation, and long service life, serving as a core equipment for groundwater extraction in residential, agricultural, and industrial scenarios.

The demand for Borewell Submersible Pumps is driven by the growing global demand for groundwater, the expansion of agricultural irrigation, rapid urbanization, and the lack of reliable surface water resources in many regions. From the demand side, agricultural activities (such as irrigation for crops and livestock watering) require large quantities of

groundwater, driving sustained demand for high-lift, high-flow borewell submersible pumps; residential areas in rural and semi-urban regions, where access to municipal water supply is limited, rely on these pumps for daily water use; industrial sectors (such as manufacturing, mining, and construction) also use them for process water and dewatering needs. Additionally, the replacement of outdated, inefficient pumps and the need for energy-saving models to reduce operational costs further boost demand. In terms of business opportunities, developing energy-efficient, corrosion-resistant pumps with smart monitoring features (e.g., water level detection, fault alerts) can address user pain points of high energy consumption and maintenance issues. Providing customized solutions for different borewell sizes, water depths, and usage scenarios (e.g., small pumps for residential use, large pumps for agricultural/industrial use) can enhance market competitiveness. Cooperating with local distributors, agricultural cooperatives, and construction companies to expand distribution networks, especially in water-scarce regions, can capture market share. Furthermore, offering after-sales services (installation, maintenance, spare parts supply) and developing solar-powered borewell submersible pumps to cater to off-grid areas can open up new growth opportunities.

This report is a detailed and comprehensive analysis for global Borewell Submersible Pumps market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Power Range and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Borewell Submersible Pumps market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Borewell Submersible Pumps market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Borewell Submersible Pumps market size and forecasts, by Power Range and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Borewell Submersible Pumps market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Borewell Submersible Pumps

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Borewell Submersible Pumps market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Franklin, KSB, Crompton, Wilo, Grundfos, C.R.I. Pumps, Kirloskar, Shakti Pumps, Ebara, Taro Borewell, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Borewell Submersible Pumps market is split by Power Range and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Power Range, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Power Range

Low-Power (Below 1.5 kW)

Medium-Power (1.5-7.5 kW)

High-Power (Above 7.5 kW)

Market segment by Stage Configuration

Single-Stage Borewell Submersible Pumps

Multi-Stage Borewell Submersible Pump

Market segment by Motor Filling Type

Oil-Filled

Water-Filled

Resin-Filled

Others

Market segment by Application

Agriculture

Residential

Industrial

Municipal

Others

Major players covered

Franklin

KSB

Crompton

Wilo

Grundfos

C.R.I. Pumps

Kirloskar

Shakti Pumps

Ebara

Taro Borewell

Suguna Pumps

Northam

Ellen Group

Aqua Group

Mastra

Pedrollo

DAB Pumps

Calpeda

Caprari

Lubi Pumps

Havells

V-Guard

Oswal Pumps

Laxmi Pumps

BS Pumps

Flotech Pumps

Angel Pumps

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Borewell Submersible Pumps product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Borewell Submersible Pumps, with price, sales quantity, revenue, and global market share of Borewell Submersible Pumps from 2021 to 2026.

Chapter 3, the Borewell Submersible Pumps competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Borewell Submersible Pumps breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by

regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Power Range and by Application, with sales market share and growth rate by Power Range, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Borewell Submersible Pumps market forecast, by regions, by Power Range, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Borewell Submersible Pumps.

Chapter 14 and 15, to describe Borewell Submersible Pumps sales channel, distributors, customers, research findings and conclusion.

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