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Global Borehole Pressuremeter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Borehole Pressuremeter market size was valued at US$ 187 million in 2025 and is forecast to a readjusted size of US$ 265 million by 2032 with a CAGR of 5.1% during review period.

Borehole Pressuremeters are in-situ geotechnical testing instruments used to measure soil and rock deformation behavior inside drilled boreholes by expanding a cylindrical probe against the borehole wall. They are used to determine pressure-deformation curves, deformation modulus, limit pressure, creep behavior, stiffness, and foundation design parameters. A typical system includes an expandable probe, pressure-control unit, tubing, gas or hydraulic supply, volume-measurement module, data logger, calibration accessories, software, and borehole installation tools. Applications include foundation design, tunnel engineering, slope engineering, bridge foundations, offshore geotechnics, metro projects, dam engineering, and deep excavation analysis. This category excludes drilling rigs, cone penetration testing systems, flat dilatometers, laboratory triaxial systems, borehole cameras, and geotechnical testing services.The industrial chain of Borehole Pressuremeters includes upstream suppliers of expandable rubber membranes, pressure sensors, volume gauges, hydraulic pumps, gas regulators, tubing, valves, probes, stainless-steel housings, calibration cylinders, electronic controllers, data acquisition boards, software modules, seals, cables, batteries, displays, precision machined parts, pressure vessels, protective cases, and testing accessories. The midstream consists of geotechnical testing instrument manufacturers that design and assemble pressuremeter probes, control units, pressure-volume measurement systems, calibration tools, field data acquisition modules, analysis software, and customized probe configurations for different borehole diameters and ground conditions. Downstream users include geotechnical survey companies,

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foundation engineering firms, infrastructure testing laboratories, universities, research institutes, tunnel contractors, bridge engineering teams, offshore engineering consultants, dam engineering organizations, and civil engineering quality-control agencies.

The Borehole Pressuremeter market is supported by demand for more reliable in-situ ground parameters in foundation, tunnel, bridge, dam, offshore, and deep excavation projects. Demand quality is stronger where conventional sampling or laboratory testing cannot fully represent field deformation behavior, especially in weak rock, weathered formations, soft ground, and complex urban construction sites. Buyers focus on probe durability, pressure-volume measurement accuracy, membrane reliability, calibration stability, field portability, software interpretation, and compliance with geotechnical testing practices. The market favors suppliers that can provide method training, calibration support, and engineering interpretation guidance rather than hardware alone. Growth is steady but limited by specialized usage, operator skill requirements, drilling coordination, and public infrastructure project cycles. Systems with better field robustness and clearer data workflow will have stronger pricing resilience.In 2025, global Borehole Pressuremeter production reached approximately 3.96 thousand units, with an average global market price of around US$46,000 per unit. The gross profit margin of major companies in the industry ranged from 31% to 49%. In 2025, the global production capacity of Borehole Pressuremeters was approximately 5.28 thousand units.

Report Scope

This report is a detailed and comprehensive analysis for global Borehole Pressuremeter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Borehole Pressuremeter market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Borehole Pressuremeter market size and forecasts by region and country, in

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consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Borehole Pressuremeter market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Borehole Pressuremeter market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (K US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Borehole Pressuremeter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Borehole Pressuremeter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include APAGEO, Cambridge Insitu Limited, Solexperts AG, Roctest Ltd., Telemac SAS, OYO Corporation, ACE Instrument Co., Ltd., Liyang Daibu Instrument Factory, Liyang Tianmu Instrument Factory, Xi'an Zealchon Electronic Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Borehole Pressuremeter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

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Market segment by Type

Pre-bored Pressuremeter

Self-boring Pressuremeter

Full-displacement Pressuremeter

Market segment by Loading-Control Method

Pressure-Controlled Pressuremeters

Volume-/Strain-Controlled Pressuremeters

Dual-Mode Pressure- and Volume-Controlled Pressuremeters

Market segment by Probe Cell Configuration

Single-Cell Probe Pressuremeters

Three-Cell Probe Pressuremeters

Market segment by Maximum Working Pressure

Maximum Working Pressure up to 2.5 MPa

Maximum Working Pressure above 2.5 MPa to 10 MPa

Maximum Working Pressure above 10 MPa to 20 MPa

Maximum Working Pressure above 20 MPa

Market segment by Application

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Building and Urban Development

Transportation Infrastructure

Water Resources and Marine Engineering

Energy Infrastructure

Mining and Mineral Development

Geotechnical Research and Education

Major players covered

APAGEO

Cambridge Insitu Limited

Solexperts AG

Roctest Ltd.

Telemac SAS

OYO Corporation

ACE Instrument Co., Ltd.

Liyang Daibu Instrument Factory

Liyang Tianmu Instrument Factory

Xi'an Zealchon Electronic Technology Co., Ltd.

Hangzhou Civit Instrument Equipment Co., Ltd.

Suzhou Toptest Instrument Co., Ltd.

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Hebei Gaotiejian Testing Instrument Co., Ltd.

Beijing Luda Weiye Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Borehole Pressuremeter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Borehole Pressuremeter, with price, sales quantity, revenue, and global market share of Borehole Pressuremeter from 2021 to 2026.

Chapter 3, the Borehole Pressuremeter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Borehole Pressuremeter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

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Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Borehole Pressuremeter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Borehole Pressuremeter.

Chapter 14 and 15, to describe Borehole Pressuremeter sales channel, distributors, customers, research findings and conclusion.

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