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# Global Borehole Pressuremeter Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GB5EC812716BEN.html
Date: September 2026
Pages: 133
Price: US$ 4,480.00 (Single User License)
ID: GB5EC812716BEN

## Abstracts

The global Borehole Pressuremeter market size is expected to reach $ 265 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Borehole Pressuremeters are in-situ geotechnical testing instruments used to measure soil and rock deformation behavior inside drilled boreholes by expanding a cylindrical probe against the borehole wall. They are used to determine pressure-deformation curves, deformation modulus, limit pressure, creep behavior, stiffness, and foundation design parameters. A typical system includes an expandable probe, pressure-control unit, tubing, gas or hydraulic supply, volume-measurement module, data logger, calibration accessories, software, and borehole installation tools. Applications include foundation design, tunnel engineering, slope engineering, bridge foundations, offshore geotechnics, metro projects, dam engineering, and deep excavation analysis. This category excludes drilling rigs, cone penetration testing systems, flat dilatometers, laboratory triaxial systems, borehole cameras, and geotechnical testing services.The industrial chain of Borehole Pressuremeters includes upstream suppliers of expandable rubber membranes, pressure sensors, volume gauges, hydraulic pumps, gas regulators, tubing, valves, probes, stainless-steel housings, calibration cylinders, electronic controllers, data acquisition boards, software modules, seals, cables, batteries, displays, precision machined parts, pressure vessels, protective cases, and testing accessories. The midstream consists of geotechnical testing instrument manufacturers that design and assemble pressuremeter probes, control units, pressure-volume measurement systems, calibration tools, field data acquisition modules, analysis software, and customized probe configurations for different borehole diameters and ground conditions. Downstream users include geotechnical survey companies, foundation engineering firms, infrastructure testing laboratories, universities, research institutes, tunnel contractors, bridge engineering teams, offshore engineering

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consultants, dam engineering organizations, and civil engineering quality-control agencies.

The Borehole Pressuremeter market is supported by demand for more reliable in-situ ground parameters in foundation, tunnel, bridge, dam, offshore, and deep excavation projects. Demand quality is stronger where conventional sampling or laboratory testing cannot fully represent field deformation behavior, especially in weak rock, weathered formations, soft ground, and complex urban construction sites. Buyers focus on probe durability, pressure-volume measurement accuracy, membrane reliability, calibration stability, field portability, software interpretation, and compliance with geotechnical testing practices. The market favors suppliers that can provide method training, calibration support, and engineering interpretation guidance rather than hardware alone. Growth is steady but limited by specialized usage, operator skill requirements, drilling coordination, and public infrastructure project cycles. Systems with better field robustness and clearer data workflow will have stronger pricing resilience.In 2025, global Borehole Pressuremeter production reached approximately 3.96 thousand units, with an average global market price of around US$46,000 per unit. The gross profit margin of major companies in the industry ranged from 31% to 49%. In 2025, the global production capacity of Borehole Pressuremeters was approximately 5.28 thousand units.

## Report Scope

This report studies the global Borehole Pressuremeter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Borehole Pressuremeter and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Borehole Pressuremeter that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Borehole Pressuremeter total production and demand, 2021-2032, (Units)

Global Borehole Pressuremeter total production value, 2021-2032, (USD Million)

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Global Borehole Pressuremeter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Borehole Pressuremeter consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Borehole Pressuremeter domestic production, consumption, key domestic manufacturers and share

Global Borehole Pressuremeter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Borehole Pressuremeter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Borehole Pressuremeter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Borehole Pressuremeter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include APAGEO, Cambridge Insitu Limited, Solexperts AG, Roctest Ltd., Telemac SAS, OYO Corporation, ACE Instrument Co., Ltd., Liyang Daibu Instrument Factory, Liyang Tianmu Instrument Factory, Xi'an Zealchon Electronic Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Borehole Pressuremeter market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

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forecast year.

### Global Borehole Pressuremeter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Market Segmentation

### Global Borehole Pressuremeter Market, Segmentation by Type:

Pre-bored Pressuremeter

Self-boring Pressuremeter

Full-displacement Pressuremeter

### Global Borehole Pressuremeter Market, Segmentation by Loading-Control Method:

Pressure-Controlled Pressuremeters

Volume-/Strain-Controlled Pressuremeters

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Dual-Mode Pressure- and Volume-Controlled Pressuremeters

## Global Borehole Pressuremeter Market, Segmentation by Probe Cell Configuration:

Single-Cell Probe Pressuremeters

Three-Cell Probe Pressuremeters

## Global Borehole Pressuremeter Market, Segmentation by Maximum Working Pressure:

Maximum Working Pressure up to 2.5 MPa

Maximum Working Pressure above 2.5 MPa to 10 MPa

Maximum Working Pressure above 10 MPa to 20 MPa

Maximum Working Pressure above 20 MPa

## Global Borehole Pressuremeter Market, Segmentation by Application:

Building and Urban Development

Transportation Infrastructure

Water Resources and Marine Engineering

Energy Infrastructure

Mining and Mineral Development

Geotechnical Research and Education

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## Companies Profiled:

APAGEO

Cambridge Insitu Limited

Solexperts AG

Roctest Ltd.

Telemac SAS

OYO Corporation

ACE Instrument Co., Ltd.

Liyang Daibu Instrument Factory

Liyang Tianmu Instrument Factory

Xi'an Zealchon Electronic Technology Co., Ltd.

Hangzhou Civit Instrument Equipment Co., Ltd.

Suzhou Toptest Instrument Co., Ltd.

Hebei Gaotiejian Testing Instrument Co., Ltd.

Beijing Luda Weiye Technology Co., Ltd.

## Key Questions Answered

1. How big is the global Borehole Pressuremeter market?
2. What is the demand of the global Borehole Pressuremeter market?
3. What is the year over year growth of the global Borehole Pressuremeter market?
4. What is the total value of the global Borehole Pressuremeter market?
5. Who are the Major Players in the global Borehole Pressuremeter market?

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6. What are the growth factors driving the market demand?

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