

Global Borated Polyethylene Materials Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Borated Polyethylene Materials market size was valued at US\$ million in 2024 and is forecast to a readjusted size of USD million by 2031 with a CAGR of %during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Borated polyethylene is a composite material made by mixing polyethylene with boron-based compounds, used for shielding neutrons. In this material, polyethylene serves as the base material, while the boron element plays the primary role in absorption. Polyethylene is a thermoplastic resin characterized by being non-toxic, odorless, and chemically stable. The boron element has a high neutron capture cross-section, enabling it to effectively absorb and shield neutron radiation. Therefore, borated polyethylene exhibits excellent neutron shielding performance while also possessing some of the inherent properties of polyethylene, such as a relatively low density and good processing performance.

The nuclear industry is one of the most significant application fields for boronated polyethylene. It can be used to manufacture shielding structures for reactors, waste transport containers, and other purposes, effectively blocking neutron radiation and safeguarding the safety of personnel and the surrounding environment. In the aerospace industry, boronated polyethylene serves as radiation shielding for spacecraft, protecting astronauts and electronic equipment on board from damage caused by neutron radiation. In the medical field, boronated polyethylene is utilized in the

production of radiation shielding devices for radioactive therapy and diagnostic equipment. It is also a commonly used radiation shielding material in scientific research, such as in neutron collimators and neutron detectors for neutron scattering experiments.

With the continuous development of the global nuclear energy industry, advancements in aerospace technology, and heightened requirements for radiation protection in the medical sector, the market demand for boronated polyethylene exhibits a growing trend. Notably, in some emerging nuclear energy countries and regions, such as certain countries in Asia, the demand for boronated polyethylene has increased significantly.

The price of boronated polyethylene is influenced by various factors, including raw material costs, production processes, and product performance. The boron content in boronated polyethylene materials primarily ranges from 5% by mass fraction, with a maximum of up to 30%. Some enterprises can also customize the boron content based on specific requirements. Generally, boronated polyethylene with high boron content and high performance tends to have a relatively higher price.

Upstream and downstream industries include boron carbide, boron compounds, neutron shielding devices, and shielded doors.

As technology continues to advance and markets expand, the global emphasis on fields such as nuclear energy, aerospace, and healthcare increases, leading to a sustained growth in demand for radiation protection materials. Boronated polyethylene, as an excellent neutron shielding material, boasts broad market prospects. It is anticipated that the market size of boronated polyethylene will continue to expand in the coming years.

This report is a detailed and comprehensive analysis for global Borated Polyethylene Materials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Borated Polyethylene Materials market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Borated Polyethylene Materials market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Borated Polyethylene Materials market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Borated Polyethylene Materials market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Borated Polyethylene Materials
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Borated Polyethylene Materials market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Radiation Protection Products, Inc., Emco Industrial Plastics, Marshfield, Ultraray Radiation Protection, JCS Nuclear Solutions, Nelco Worldwide, King Plastic Corporation, YASU, Henan Okay Plastic Industry Co., Ltd., Direct Scientific, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Borated Polyethylene Materials market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Elemental Boron Content by Weight: 1%

Elemental Boron Content by Weight: 5%

Elemental Boron Content by Weight: 20%

Elemental Boron Content by Weight: 30%

Others

Market segment by Application

Aerospace

Medical

Nuclear Industry

Others

Major players covered

Radiation Protection Products, Inc.

Emco Industrial Plastics

Marshield

Ultraray Radiation Protection

JCS Nuclear Solutions

Nelco Worldwide

King Plastic Corporation

YASU

Henan Okay Plastic Industry Co., Ltd.

Direct Scientific

A&L Shielding

Eichrom Technologies, LLC

Pitts Little Radiation Shielding

Abosn (Qingdao) New Plastic Products Co., Ltd.

Atlantic Nuclear

Mitsubishi Chemical Group

Shandong Ningjin Xinxing Chemical Co., Ltd.

Shandong Huao Engineering Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Borated Polyethylene Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Borated Polyethylene Materials, with price, sales quantity, revenue, and global market share of Borated Polyethylene Materials from 2020 to 2025.

Chapter 3, the Borated Polyethylene Materials competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the Borated Polyethylene Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Borated Polyethylene Materials market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Borated Polyethylene Materials.

Chapter 14 and 15, to describe Borated Polyethylene Materials sales channel, distributors, customers, research findings and conclusion.

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