

# Global BOPP Cigarette Pack Film Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G67020B3241CEN.html>

Date: February 2026

Pages: 166

Price: US\$ 4,480.00 (Single User License)

ID: G67020B3241CEN

## Abstracts

The global BOPP Cigarette Pack Film market size is expected to reach \$ 2793 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

In 2025, global BOPP Cigarette Pack Film production reached approximately 1,300 kilotons, with an average global market price of around US\$ 1,500 per ton, and a gross profit margin of approximately 20%-40%. BOPP Cigarette Pack Films are biaxially oriented polypropylene films used as overwrap for cigarette packs and cartons, providing moisture protection, tamper evidence, and high-gloss appearance. They are engineered for high-speed packaging machines, requiring consistent thickness, controlled slip, and stable heat-seal performance. Common structures include coated heat-sealable BOPP, metallized BOPP for premium look, and specialty grades supporting holographic effects and anti-counterfeit features. These films also need excellent printability and metallization adhesion, with low haze and uniform optics to enhance brand presentation. Key requirements include machinability at high line speed, tight roll quality, seal strength, controlled shrink, and compliance with tobacco packaging regulations.

The industrial chain of BOPP Cigarette Pack Films includes upstream inputs such as polypropylene resin, slip/anti-block additives, coating chemicals, primers, inks, aluminum for metallization, release layers, and packaging cores. Midstream manufacturing covers BOPP film extrusion and biaxial orientation, surface treatment, coating and curing, metallization or holographic embossing, slitting, rewinding, and QC for optical and sealing performance. Downstream users include tobacco packaging plants, cigarette manufacturers, printing/lamination converters, and distribution channels. Services include specification matching to packaging machines, print trials,

line-speed tuning, and anti-counterfeit process support.

This report studies the global BOPP Cigarette Pack Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for BOPP Cigarette Pack Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of BOPP Cigarette Pack Film that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global BOPP Cigarette Pack Film total production and demand, 2021-2032, (Kilotons)

Global BOPP Cigarette Pack Film total production value, 2021-2032, (USD Million)

Global BOPP Cigarette Pack Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global BOPP Cigarette Pack Film consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: BOPP Cigarette Pack Film domestic production, consumption, key domestic manufacturers and share

Global BOPP Cigarette Pack Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global BOPP Cigarette Pack Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global BOPP Cigarette Pack Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global BOPP Cigarette Pack Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Innovia Films, Taghleef Industries, Jindal Films, Cosmo Films, Gettel Group, SIBUR (Biaxplen), Firsta Group, FSPG, Semcorp, Uflex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World BOPP Cigarette Pack Film market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global BOPP Cigarette Pack Film Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global BOPP Cigarette Pack Film Market, Segmentation by Type:**

Low Shrink

Medium Shrink

High Shrink

**Global BOPP Cigarette Pack Film Market, Segmentation by Thickness:**

Thickness: ?20 um

Thickness: 20-40 um

Thickness: ?40 um

### Global BOPP Cigarette Pack Film Market, Segmentation by Application:

Flexible Packaging

Hard Packaging

### Companies Profiled:

Innovia Films

Taghleef Industries

Jindal Films

Cosmo Films

Gettel Group

SIBUR (Biaxplen)

Firsta Group

FSPG

Semcorp

Uflex

Tatrafan

delfortgroup AG

Shenda Group

Shiner Industries

CloudFilm

BestY Pack

WEIFU Films

Zhejiang Kinlead Packaging

Guofeng Plastic

Zhongshan Wing Ning

Zhanjiang Packaging Material Enterprises

Guangdong New Era Composite Material

**Key Questions Answered:**

1. How big is the global BOPP Cigarette Pack Film market?
2. What is the demand of the global BOPP Cigarette Pack Film market?
3. What is the year over year growth of the global BOPP Cigarette Pack Film market?
4. What is the production and production value of the global BOPP Cigarette Pack Film market?
5. Who are the key producers in the global BOPP Cigarette Pack Film market?
6. What are the growth factors driving the market demand?

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