

Global BOPP Capacitor Film Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global BOPP Capacitor Film market size is expected to reach \$ 1653 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032). In 2025, global sales of BOPP capacitor film reached 203,708 tons, with an average price of approximately US\$5,053 per ton. The industry's gross profit margin was approximately 26-46%.

BOPP capacitor film, or biaxially oriented polypropylene capacitor film, is a polypropylene film that has been processed by biaxial oriented process. This film has excellent electrical, mechanical and thermal properties and is widely used in capacitor manufacturing. As a dielectric material of capacitors, BOPP capacitor film can effectively store charge and play the role of filtering, coupling, decoupling, bypassing, etc. in circuits.

The upstream of the BOPP capacitor film industry chain mainly consists of suppliers of raw materials such as polypropylene and production equipment; the midstream consists of film manufacturing companies; and the downstream is widely used in the manufacture of film capacitors for new energy vehicles, photovoltaics, and home appliances.

Market drivers:

Growing demand for electronic products

With the advancement of technology and the popularity of electronic products such as smartphones, tablets, laptops, and televisions, the demand for capacitors continues to increase. As an important material for capacitors, the market demand for BOPP capacitor film has also increased.

Capacitor technology progress

The continuous innovation and progress of capacitor technology has significantly improved the performance of capacitors, and also promoted the rapid development of the BOPP capacitor film market. For example, the emergence of new capacitors such

as high frequency, high voltage, and large capacity has put forward higher requirements for the performance of BOPP capacitor film, and also provided new impetus for its market growth.

Environmental protection policy promotion

The attention and promotion of environmental protection by governments of various countries have continuously improved the environmental protection requirements of electronic products. As a recyclable and reusable material, BOPP capacitor film meets the requirements of environmental protection policies, so it has been widely used and promoted.

Cost-effectiveness advantage

Compared with other capacitor films, BOPP capacitor film has cost-effectiveness advantages. Its production process is relatively simple and the price of raw materials is relatively low, making BOPP capacitor film competitive in price. At the same time, its excellent performance also makes it have high application value in capacitor manufacturing.

Application field expansion

In addition to the traditional electronic product field, BOPP capacitor film is also widely used in emerging fields such as new energy vehicles, wind power generation, and solar power generation. The rapid development of these fields provides new market opportunities and growth space for BOPP capacitor film.

In summary, the development of the BOPP capacitor film market is driven by a variety of factors, including the growth of electronic product demand, capacitor technology progress, environmental protection policy promotion, cost-effectiveness advantages, and application field expansion. These factors work together to promote the rapid development and sustained growth of the BOPP capacitor film market.

This report studies the global BOPP Capacitor Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for BOPP Capacitor Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of BOPP Capacitor Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global BOPP Capacitor Film total production and demand, 2021-2032, (MT)

Global BOPP Capacitor Film total production value, 2021-2032, (USD Million)

Global BOPP Capacitor Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global BOPP Capacitor Film consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: BOPP Capacitor Film domestic production, consumption, key domestic manufacturers and share

Global BOPP Capacitor Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global BOPP Capacitor Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global BOPP Capacitor Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global BOPP Capacitor Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray Industries, Inc?, Quanzhou Jiadeli Electronic, Hubei Longchen Technical, Zhejiang Great Southeast Co.,limited, Anhui Tongfeng Electronic Company Limited, Hebei Haiwei Group, Treofan (B.C.Jindal Group), FlexFilm, Nantong Bison Electronic New Material, Bollor? Group, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World BOPP Capacitor Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global BOPP Capacitor Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global BOPP Capacitor Film Market, Segmentation by Type:

Below 3 ?m

4~6 ?m

6~9 ?m

9~12 ?m

Above 12 ?m

Global BOPP Capacitor Film Market, Segmentation by Product Forms:

General Purpose Capacitor Film

High Performance Capacitor Film

Metallized Capacitor Film

Global BOPP Capacitor Film Market, Segmentation by Technology:

Biaxially Stretched Film (Tubular Method)

Biaxially Stretched Film (Flat Method)

Global BOPP Capacitor Film Market, Segmentation by Application:

Automotive

Household appliances

Wind and solar power

Industrial Control & Rail Transportation

Others

Companies Profiled:

Toray Industries, Inc?

Quanzhou Jiadeli Electronic

Hubei Longchen Technical

Zhejiang Great Southeast Co.,limited

Anhui Tongfeng Electronic Company Limited

Hebei Haiwei Group

Treofan (B.C.Jindal Group)

FlexFilm

Nantong Bison Electronic New Material

Bollor? Group

FSPG HI-TECH CO., LTD.

Tervakoski Film

Steiner GmbH & CO. KG

Xpro India Limited

Key Questions Answered:

1. How big is the global BOPP Capacitor Film market?
2. What is the demand of the global BOPP Capacitor Film market?
3. What is the year over year growth of the global BOPP Capacitor Film market?
4. What is the production and production value of the global BOPP Capacitor Film market?
5. Who are the key producers in the global BOPP Capacitor Film market?
6. What are the growth factors driving the market demand?

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