

Global BOPET Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global BOPET market size was valued at US\$ 17140 million in 2025 and is forecast to a readjusted size of US\$ 23540 million by 2032 with a CAGR of 4.7% during review period.

BOPET, short for Biaxially-Oriented Polyethylene Terephthalate, is a high-performance polyester film produced by stretching polyethylene terephthalate (PET) in both the machine and transverse directions. This biaxial orientation process significantly enhances the material's physical and mechanical properties, resulting in a film that exhibits high tensile strength, dimensional stability, excellent transparency, and superior resistance to water, chemicals, and gases. These characteristics make BOPET an ideal choice for a variety of industrial and consumer applications, most notably in food packaging, where its ability to act as a barrier to moisture, oxygen, and aroma is critical. It is also widely used as a protective and decorative layer in printing, electronics, imaging, and industrial laminates.

Market Overview and Regional Dynamics

The global BOPET film market has shown consistent growth, driven by the material's versatility and increasing demand across multiple sectors. Key players in the global market include industry leaders such as Toray, DuPont Teijin Films, and Mitsubishi, which collectively hold a significant share of overall production capacity. The market is moderately consolidated, with the top five producers controlling a considerable portion of global output. Geographically, China leads the world in both BOPET film production and consumption, supported by its large manufacturing base, expanding food packaging industry, and strong domestic demand. North America and South Korea also represent major markets, fueled by demand from industrial applications and

technological innovation in film processing.

Market Trends and Future Outlook

The BOPET market is experiencing several notable trends that are expected to shape its development in the coming years. One key driver is the rising demand for sustainable and recyclable packaging materials. As consumer awareness and environmental regulations tighten globally, BOPET is increasingly being preferred over less eco-friendly materials due to its recyclability and ability to extend shelf life without the need for additional layers or coatings. In the electronics sector, the film's thermal stability and insulating properties support its use in flexible circuits and display technologies. Additionally, advancements in film manufacturing technologies are enabling the production of ultra-thin, coated, or metallized BOPET films tailored for specific high-performance applications. The ongoing expansion of digital printing, renewable energy technologies, and specialty packaging will further contribute to robust growth in the BOPET market, positioning it as a critical material across both mature and emerging industries.

This report is a detailed and comprehensive analysis for global BOPET market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global BOPET market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global BOPET market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global BOPET market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global BOPET market shares of main players, shipments in revenue (\$ Million), sales

quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for BOPET

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global BOPET market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray, SKC Films, Tekra, Mitsubishi, Uflex, Polyplex, JBF, Kolon, Jindal, SRF, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

BOPET market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Universal Film

Electrical Insulating Film

Capacitor Film

Laminating Film

Market segment by Application

Packaging

Industrial & Specialties

Electrical

Imaging

Others

Major players covered

Toray

SKC Films

Tekra

Mitsubishi

Uflex

Polyplex

JBF

Kolon

Jindal

SRF

Terphane

A.J.Plast

Jiangsu Shuangxing

Jiangsu Sanfangxiang Group Co.

Kanghui New Material Technology

Yongsheng Technology

Billion Industrial Holdings

Shaoxing Xiangyu

DDN

Sichuan EM Technology Co., Ltd

Fuweifilm

Jiangsu Yuxing

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe BOPET product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of BOPET, with price, sales quantity, revenue, and global market share of BOPET from 2021 to 2026.

Chapter 3, the BOPET competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the BOPET breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and BOPET market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of BOPET.

Chapter 14 and 15, to describe BOPET sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global BOPET Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Universal Film

1.3.3 Electrical Insulating Film

1.3.4 Capacitor Film

1.3.5 Laminating Film

1.4 Market Analysis by Application

1.4.1 Overview: Global BOPET Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 Packaging

1.4.3 Industrial & Specialties

1.4.4 Electrical

1.4.5 Imaging

1.4.6 Others

1.5 Global BOPET Market Size & Forecast

1.5.1 Global BOPET Consumption Value (2021 & 2025 & 2032)

1.5.2 Global BOPET Sales Quantity (2021-2032)

1.5.3 Global BOPET Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Toray

2.1.1 Toray Details

2.1.2 Toray Major Business

2.1.3 Toray BOPET Product and Services

2.1.4 Toray BOPET Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Toray Recent Developments/Updates

2.2 SKC Films

2.2.1 SKC Films Details

2.2.2 SKC Films Major Business

2.2.3 SKC Films BOPET Product and Services

2.2.4 SKC Films BOPET Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 SKC Films Recent Developments/Updates

2.3 Tekra

2.3.1 Tekra Details

2.3.2 Tekra Major Business

2.3.3 Tekra BOPET Product and Services

2.3.4 Tekra BOPET Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Tekra Recent Developments/Updates

2.4 Mitsubishi

2.4.1 Mitsubishi Details

2.4.2 Mitsubishi Major Business

2.4.3 Mitsubishi BOPET Product and Services

2.4.4 Mitsubishi BOPET Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Mitsubishi Recent Developments/Updates

2.5 Uflex

2.5.1 Uflex Details

2.5.2 Uflex Major Business

2.5.3 Uflex BOPET Product and Services

2.5.4 Uflex BOPET Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Uflex Recent Developments/Updates

2.6 Polyplex

2.6.1 Polyplex Details

2.6.2 Polyplex Major Business

2.6.3 Polyplex BOPET Product and Services

2.6.4 Polyplex BOPET Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Polyplex Recent Developments/Updates

2.7 JBF

2.7.1 JBF Details

2.7.2 JBF Major Business

2.7.3 JBF BOPET Product and Services

2.7.4 JBF BOPET Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 JBF Recent Developments/Updates

2.8 Kolon

- 2.8.1 Kolon Details
- 2.8.2 Kolon Major Business
- 2.8.3 Kolon BOPET Product and Services
- 2.8.4 Kolon BOPET Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.8.5 Kolon Recent Developments/Updates
- 2.9 Jindal
 - 2.9.1 Jindal Details
 - 2.9.2 Jindal Major Business
 - 2.9.3 Jindal BOPET Product and Services
 - 2.9.4 Jindal BOPET Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Jindal Recent Developments/Updates
- 2.10 SRF
 - 2.10.1 SRF Details
 - 2.10.2 SRF Major Business
 - 2.10.3 SRF BOPET Product and Services
 - 2.10.4 SRF BOPET Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 SRF Recent Developments/Updates
- 2.11 Terphane
 - 2.11.1 Terphane Details
 - 2.11.2 Terphane Major Business
 - 2.11.3 Terphane BOPET Product and Services
 - 2.11.4 Terphane BOPET Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Terphane Recent Developments/Updates
- 2.12 A.J.Plast
 - 2.12.1 A.J.Plast Details
 - 2.12.2 A.J.Plast Major Business
 - 2.12.3 A.J.Plast BOPET Product and Services
 - 2.12.4 A.J.Plast BOPET Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 A.J.Plast Recent Developments/Updates
- 2.13 Jiangsu Shuangxing
 - 2.13.1 Jiangsu Shuangxing Details
 - 2.13.2 Jiangsu Shuangxing Major Business
 - 2.13.3 Jiangsu Shuangxing BOPET Product and Services
 - 2.13.4 Jiangsu Shuangxing BOPET Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2021-2026)

2.13.5 Jiangsu Shuangxing Recent Developments/Updates

2.14 Jiangsu Sanfangxiang Group Co.

2.14.1 Jiangsu Sanfangxiang Group Co. Details

2.14.2 Jiangsu Sanfangxiang Group Co. Major Business

2.14.3 Jiangsu Sanfangxiang Group Co. BOPET Product and Services

2.14.4 Jiangsu Sanfangxiang Group Co. BOPET Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Jiangsu Sanfangxiang Group Co. Recent Developments/Updates

2.15 Kanghui New Material Technology

2.15.1 Kanghui New Material Technology Details

2.15.2 Kanghui New Material Technology Major Business

2.15.3 Kanghui New Material Technology BOPET Product and Services

2.15.4 Kanghui New Material Technology BOPET Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Kanghui New Material Technology Recent Developments/Updates

2.16 Yongsheng Technology

2.16.1 Yongsheng Technology Details

2.16.2 Yongsheng Technology Major Business

2.16.3 Yongsheng Technology BOPET Product and Services

2.16.4 Yongsheng Technology BOPET Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Yongsheng Technology Recent Developments/Updates

2.17 Billion Industrial Holdings

2.17.1 Billion Industrial Holdings Details

2.17.2 Billion Industrial Holdings Major Business

2.17.3 Billion Industrial Holdings BOPET Product and Services

2.17.4 Billion Industrial Holdings BOPET Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Billion Industrial Holdings Recent Developments/Updates

2.18 Shaoxing Xiangyu

2.18.1 Shaoxing Xiangyu Details

2.18.2 Shaoxing Xiangyu Major Business

2.18.3 Shaoxing Xiangyu BOPET Product and Services

2.18.4 Shaoxing Xiangyu BOPET Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Shaoxing Xiangyu Recent Developments/Updates

2.19 DDN

2.19.1 DDN Details

- 2.19.2 DDN Major Business
- 2.19.3 DDN BOPET Product and Services
- 2.19.4 DDN BOPET Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.19.5 DDN Recent Developments/Updates
- 2.20 Sichuan EM Technology Co., Ltd
 - 2.20.1 Sichuan EM Technology Co., Ltd Details
 - 2.20.2 Sichuan EM Technology Co., Ltd Major Business
 - 2.20.3 Sichuan EM Technology Co., Ltd BOPET Product and Services
 - 2.20.4 Sichuan EM Technology Co., Ltd BOPET Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.20.5 Sichuan EM Technology Co., Ltd Recent Developments/Updates
- 2.21 Fuweifilm
 - 2.21.1 Fuweifilm Details
 - 2.21.2 Fuweifilm Major Business
 - 2.21.3 Fuweifilm BOPET Product and Services
 - 2.21.4 Fuweifilm BOPET Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.21.5 Fuweifilm Recent Developments/Updates
- 2.22 Jiangsu Yuxing
 - 2.22.1 Jiangsu Yuxing Details
 - 2.22.2 Jiangsu Yuxing Major Business
 - 2.22.3 Jiangsu Yuxing BOPET Product and Services
 - 2.22.4 Jiangsu Yuxing BOPET Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.22.5 Jiangsu Yuxing Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: BOPET BY MANUFACTURER

- 3.1 Global BOPET Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global BOPET Revenue by Manufacturer (2021-2026)
- 3.3 Global BOPET Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of BOPET by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 BOPET Manufacturer Market Share in 2025
 - 3.4.3 Top 6 BOPET Manufacturer Market Share in 2025
- 3.5 BOPET Market: Overall Company Footprint Analysis
 - 3.5.1 BOPET Market: Region Footprint

- 3.5.2 BOPET Market: Company Product Type Footprint
- 3.5.3 BOPET Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global BOPET Market Size by Region
 - 4.1.1 Global BOPET Sales Quantity by Region (2021-2032)
 - 4.1.2 Global BOPET Consumption Value by Region (2021-2032)
 - 4.1.3 Global BOPET Average Price by Region (2021-2032)
- 4.2 North America BOPET Consumption Value (2021-2032)
- 4.3 Europe BOPET Consumption Value (2021-2032)
- 4.4 Asia-Pacific BOPET Consumption Value (2021-2032)
- 4.5 South America BOPET Consumption Value (2021-2032)
- 4.6 Middle East & Africa BOPET Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global BOPET Sales Quantity by Type (2021-2032)
- 5.2 Global BOPET Consumption Value by Type (2021-2032)
- 5.3 Global BOPET Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global BOPET Sales Quantity by Application (2021-2032)
- 6.2 Global BOPET Consumption Value by Application (2021-2032)
- 6.3 Global BOPET Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America BOPET Sales Quantity by Type (2021-2032)
- 7.2 North America BOPET Sales Quantity by Application (2021-2032)
- 7.3 North America BOPET Market Size by Country
 - 7.3.1 North America BOPET Sales Quantity by Country (2021-2032)
 - 7.3.2 North America BOPET Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe BOPET Sales Quantity by Type (2021-2032)
- 8.2 Europe BOPET Sales Quantity by Application (2021-2032)
- 8.3 Europe BOPET Market Size by Country
 - 8.3.1 Europe BOPET Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe BOPET Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific BOPET Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific BOPET Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific BOPET Market Size by Region
 - 9.3.1 Asia-Pacific BOPET Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific BOPET Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America BOPET Sales Quantity by Type (2021-2032)
- 10.2 South America BOPET Sales Quantity by Application (2021-2032)
- 10.3 South America BOPET Market Size by Country
 - 10.3.1 South America BOPET Sales Quantity by Country (2021-2032)
 - 10.3.2 South America BOPET Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa BOPET Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa BOPET Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa BOPET Market Size by Country
 - 11.3.1 Middle East & Africa BOPET Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa BOPET Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 BOPET Market Drivers
- 12.2 BOPET Market Restraints
- 12.3 BOPET Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of BOPET and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of BOPET
- 13.3 BOPET Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 BOPET Typical Distributors
- 14.3 BOPET Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global BOPET Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global BOPET Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. Toray Basic Information, Manufacturing Base and Competitors

Table 4. Toray Major Business

Table 5. Toray BOPET Product and Services

Table 6. Toray BOPET Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 7. Toray Recent Developments/Updates

Table 8. SKC Films Basic Information, Manufacturing Base and Competitors

Table 9. SKC Films Major Business

Table 10. SKC Films BOPET Product and Services

Table 11. SKC Films BOPET Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. SKC Films Recent Developments/Updates

Table 13. Tekra Basic Information, Manufacturing Base and Competitors

Table 14. Tekra Major Business

Table 15. Tekra BOPET Product and Services

Table 16. Tekra BOPET Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. Tekra Recent Developments/Updates

Table 18. Mitsubishi Basic Information, Manufacturing Base and Competitors

Table 19. Mitsubishi Major Business

Table 20. Mitsubishi BOPET Product and Services

Table 21. Mitsubishi BOPET Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 22. Mitsubishi Recent Developments/Updates

Table 23. Uflex Basic Information, Manufacturing Base and Competitors

Table 24. Uflex Major Business

Table 25. Uflex BOPET Product and Services

Table 26. Uflex BOPET Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 27. Uflex Recent Developments/Updates

Table 28. Polyplex Basic Information, Manufacturing Base and Competitors

Table 29. Polyplex Major Business

Table 30. Polyplex BOPET Product and Services

Table 31. Polyplex BOPET Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 32. Polyplex Recent Developments/Updates

Table 33. JBF Basic Information, Manufacturing Base and Competitors

Table 34. JBF Major Business

Table 35. JBF BOPET Product and Services

Table 36. JBF BOPET Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 37. JBF Recent Developments/Updates

Table 38. Kolon Basic Information, Manufacturing Base and Competitors

Table 39. Kolon Major Business

Table 40. Kolon BOPET Product and Services

Table 41. Kolon BOPET Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 42. Kolon Recent Developments/Updates

Table 43. Jindal Basic Information, Manufacturing Base and Competitors

Table 44. Jindal Major Business

Table 45. Jindal BOPET Product and Services

Table 46. Jindal BOPET Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 47. Jindal Recent Developments/Updates

Table 48. SRF Basic Information, Manufacturing Base and Competitors

Table 49. SRF Major Business

Table 50. SRF BOPET Product and Services

Table 51. SRF BOPET Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 52. SRF Recent Developments/Updates

Table 53. Terphane Basic Information, Manufacturing Base and Competitors

Table 54. Terphane Major Business

Table 55. Terphane BOPET Product and Services

Table 56. Terphane BOPET Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 57. Terphane Recent Developments/Updates

Table 58. A.J.Plast Basic Information, Manufacturing Base and Competitors

Table 59. A.J.Plast Major Business

Table 60. A.J.Plast BOPET Product and Services

Table 61. A.J.Plast BOPET Sales Quantity (K MT), Average Price (USD/MT), Revenue

(USD Million), Gross Margin and Market Share (2021-2026)

Table 62. A.J.Plast Recent Developments/Updates

Table 63. Jiangsu Shuangxing Basic Information, Manufacturing Base and Competitors

Table 64. Jiangsu Shuangxing Major Business

Table 65. Jiangsu Shuangxing BOPET Product and Services

Table 66. Jiangsu Shuangxing BOPET Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 67. Jiangsu Shuangxing Recent Developments/Updates

Table 68. Jiangsu Sanfangxiang Group Co. Basic Information, Manufacturing Base and Competitors

Table 69. Jiangsu Sanfangxiang Group Co. Major Business

Table 70. Jiangsu Sanfangxiang Group Co. BOPET Product and Services

Table 71. Jiangsu Sanfangxiang Group Co. BOPET Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Jiangsu Sanfangxiang Group Co. Recent Developments/Updates

Table 73. Kanghui New Material Technology Basic Information, Manufacturing Base and Competitors

Table 74. Kanghui New Material Technology Major Business

Table 75. Kanghui New Material Technology BOPET Product and Services

Table 76. Kanghui New Material Technology BOPET Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Kanghui New Material Technology Recent Developments/Updates

Table 78. Yongsheng Technology Basic Information, Manufacturing Base and Competitors

Table 79. Yongsheng Technology Major Business

Table 80. Yongsheng Technology BOPET Product and Services

Table 81. Yongsheng Technology BOPET Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 82. Yongsheng Technology Recent Developments/Updates

Table 83. Billion Industrial Holdings Basic Information, Manufacturing Base and Competitors

Table 84. Billion Industrial Holdings Major Business

Table 85. Billion Industrial Holdings BOPET Product and Services

Table 86. Billion Industrial Holdings BOPET Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 87. Billion Industrial Holdings Recent Developments/Updates

Table 88. Shaoxing Xiangyu Basic Information, Manufacturing Base and Competitors

Table 89. Shaoxing Xiangyu Major Business

Table 90. Shaoxing Xiangyu BOPET Product and Services

- Table 91. Shaoxing Xiangyu BOPET Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 92. Shaoxing Xiangyu Recent Developments/Updates
- Table 93. DDN Basic Information, Manufacturing Base and Competitors
- Table 94. DDN Major Business
- Table 95. DDN BOPET Product and Services
- Table 96. DDN BOPET Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. DDN Recent Developments/Updates
- Table 98. Sichuan EM Technology Co., Ltd Basic Information, Manufacturing Base and Competitors
- Table 99. Sichuan EM Technology Co., Ltd Major Business
- Table 100. Sichuan EM Technology Co., Ltd BOPET Product and Services
- Table 101. Sichuan EM Technology Co., Ltd BOPET Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Sichuan EM Technology Co., Ltd Recent Developments/Updates
- Table 103. Fuweifilm Basic Information, Manufacturing Base and Competitors
- Table 104. Fuweifilm Major Business
- Table 105. Fuweifilm BOPET Product and Services
- Table 106. Fuweifilm BOPET Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. Fuweifilm Recent Developments/Updates
- Table 108. Jiangsu Yuxing Basic Information, Manufacturing Base and Competitors
- Table 109. Jiangsu Yuxing Major Business
- Table 110. Jiangsu Yuxing BOPET Product and Services
- Table 111. Jiangsu Yuxing BOPET Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 112. Jiangsu Yuxing Recent Developments/Updates
- Table 113. Global BOPET Sales Quantity by Manufacturer (2021-2026) & (K MT)
- Table 114. Global BOPET Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 115. Global BOPET Average Price by Manufacturer (2021-2026) & (USD/MT)
- Table 116. Market Position of Manufacturers in BOPET, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 117. Head Office and BOPET Production Site of Key Manufacturer
- Table 118. BOPET Market: Company Product Type Footprint
- Table 119. BOPET Market: Company Product Application Footprint
- Table 120. BOPET New Market Entrants and Barriers to Market Entry
- Table 121. BOPET Mergers, Acquisition, Agreements, and Collaborations
- Table 122. Global BOPET Consumption Value by Region (2021-2025-2032) & (USD

Million) & CAGR

Table 123. Global BOPET Sales Quantity by Region (2021-2026) & (K MT)

Table 124. Global BOPET Sales Quantity by Region (2027-2032) & (K MT)

Table 125. Global BOPET Consumption Value by Region (2021-2026) & (USD Million)

Table 126. Global BOPET Consumption Value by Region (2027-2032) & (USD Million)

Table 127. Global BOPET Average Price by Region (2021-2026) & (USD/MT)

Table 128. Global BOPET Average Price by Region (2027-2032) & (USD/MT)

Table 129. Global BOPET Sales Quantity by Type (2021-2026) & (K MT)

Table 130. Global BOPET Sales Quantity by Type (2027-2032) & (K MT)

Table 131. Global BOPET Consumption Value by Type (2021-2026) & (USD Million)

Table 132. Global BOPET Consumption Value by Type (2027-2032) & (USD Million)

Table 133. Global BOPET Average Price by Type (2021-2026) & (USD/MT)

Table 134. Global BOPET Average Price by Type (2027-2032) & (USD/MT)

Table 135. Global BOPET Sales Quantity by Application (2021-2026) & (K MT)

Table 136. Global BOPET Sales Quantity by Application (2027-2032) & (K MT)

Table 137. Global BOPET Consumption Value by Application (2021-2026) & (USD Million)

Table 138. Global BOPET Consumption Value by Application (2027-2032) & (USD Million)

Table 139. Global BOPET Average Price by Application (2021-2026) & (USD/MT)

Table 140. Global BOPET Average Price by Application (2027-2032) & (USD/MT)

Table 141. North America BOPET Sales Quantity by Type (2021-2026) & (K MT)

Table 142. North America BOPET Sales Quantity by Type (2027-2032) & (K MT)

Table 143. North America BOPET Sales Quantity by Application (2021-2026) & (K MT)

Table 144. North America BOPET Sales Quantity by Application (2027-2032) & (K MT)

Table 145. North America BOPET Sales Quantity by Country (2021-2026) & (K MT)

Table 146. North America BOPET Sales Quantity by Country (2027-2032) & (K MT)

Table 147. North America BOPET Consumption Value by Country (2021-2026) & (USD Million)

Table 148. North America BOPET Consumption Value by Country (2027-2032) & (USD Million)

Table 149. Europe BOPET Sales Quantity by Type (2021-2026) & (K MT)

Table 150. Europe BOPET Sales Quantity by Type (2027-2032) & (K MT)

Table 151. Europe BOPET Sales Quantity by Application (2021-2026) & (K MT)

Table 152. Europe BOPET Sales Quantity by Application (2027-2032) & (K MT)

Table 153. Europe BOPET Sales Quantity by Country (2021-2026) & (K MT)

Table 154. Europe BOPET Sales Quantity by Country (2027-2032) & (K MT)

Table 155. Europe BOPET Consumption Value by Country (2021-2026) & (USD Million)

Table 156. Europe BOPET Consumption Value by Country (2027-2032) & (USD Million)

- Table 157. Asia-Pacific BOPET Sales Quantity by Type (2021-2026) & (K MT)
- Table 158. Asia-Pacific BOPET Sales Quantity by Type (2027-2032) & (K MT)
- Table 159. Asia-Pacific BOPET Sales Quantity by Application (2021-2026) & (K MT)
- Table 160. Asia-Pacific BOPET Sales Quantity by Application (2027-2032) & (K MT)
- Table 161. Asia-Pacific BOPET Sales Quantity by Region (2021-2026) & (K MT)
- Table 162. Asia-Pacific BOPET Sales Quantity by Region (2027-2032) & (K MT)
- Table 163. Asia-Pacific BOPET Consumption Value by Region (2021-2026) & (USD Million)
- Table 164. Asia-Pacific BOPET Consumption Value by Region (2027-2032) & (USD Million)
- Table 165. South America BOPET Sales Quantity by Type (2021-2026) & (K MT)
- Table 166. South America BOPET Sales Quantity by Type (2027-2032) & (K MT)
- Table 167. South America BOPET Sales Quantity by Application (2021-2026) & (K MT)
- Table 168. South America BOPET Sales Quantity by Application (2027-2032) & (K MT)
- Table 169. South America BOPET Sales Quantity by Country (2021-2026) & (K MT)
- Table 170. South America BOPET Sales Quantity by Country (2027-2032) & (K MT)
- Table 171. South America BOPET Consumption Value by Country (2021-2026) & (USD Million)
- Table 172. South America BOPET Consumption Value by Country (2027-2032) & (USD Million)
- Table 173. Middle East & Africa BOPET Sales Quantity by Type (2021-2026) & (K MT)
- Table 174. Middle East & Africa BOPET Sales Quantity by Type (2027-2032) & (K MT)
- Table 175. Middle East & Africa BOPET Sales Quantity by Application (2021-2026) & (K MT)
- Table 176. Middle East & Africa BOPET Sales Quantity by Application (2027-2032) & (K MT)
- Table 177. Middle East & Africa BOPET Sales Quantity by Country (2021-2026) & (K MT)
- Table 178. Middle East & Africa BOPET Sales Quantity by Country (2027-2032) & (K MT)
- Table 179. Middle East & Africa BOPET Consumption Value by Country (2021-2026) & (USD Million)
- Table 180. Middle East & Africa BOPET Consumption Value by Country (2027-2032) & (USD Million)
- Table 181. BOPET Raw Material
- Table 182. Key Manufacturers of BOPET Raw Materials
- Table 183. BOPET Typical Distributors
- Table 184. BOPET Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. BOPET Picture
- Figure 2. Global BOPET Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global BOPET Revenue Market Share by Type in 2025
- Figure 4. Universal Film Examples
- Figure 5. Electrical Insulating Film Examples
- Figure 6. Capacitor Film Examples
- Figure 7. Laminating Film Examples
- Figure 8. Global BOPET Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global BOPET Revenue Market Share by Application in 2025
- Figure 10. Packaging Examples
- Figure 11. Industrial & Specialties Examples
- Figure 12. Electrical Examples
- Figure 13. Imaging Examples
- Figure 14. Others Examples
- Figure 15. Global BOPET Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 16. Global BOPET Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 17. Global BOPET Sales Quantity (2021-2032) & (K MT)
- Figure 18. Global BOPET Price (2021-2032) & (USD/MT)
- Figure 19. Global BOPET Sales Quantity Market Share by Manufacturer in 2025
- Figure 20. Global BOPET Revenue Market Share by Manufacturer in 2025
- Figure 21. Producer Shipments of BOPET by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 22. Top 3 BOPET Manufacturer (Revenue) Market Share in 2025
- Figure 23. Top 6 BOPET Manufacturer (Revenue) Market Share in 2025
- Figure 24. Global BOPET Sales Quantity Market Share by Region (2021-2032)
- Figure 25. Global BOPET Consumption Value Market Share by Region (2021-2032)
- Figure 26. North America BOPET Consumption Value (2021-2032) & (USD Million)
- Figure 27. Europe BOPET Consumption Value (2021-2032) & (USD Million)
- Figure 28. Asia-Pacific BOPET Consumption Value (2021-2032) & (USD Million)
- Figure 29. South America BOPET Consumption Value (2021-2032) & (USD Million)
- Figure 30. Middle East & Africa BOPET Consumption Value (2021-2032) & (USD Million)
- Figure 31. Global BOPET Sales Quantity Market Share by Type (2021-2032)

- Figure 32. Global BOPET Consumption Value Market Share by Type (2021-2032)
- Figure 33. Global BOPET Average Price by Type (2021-2032) & (USD/MT)
- Figure 34. Global BOPET Sales Quantity Market Share by Application (2021-2032)
- Figure 35. Global BOPET Revenue Market Share by Application (2021-2032)
- Figure 36. Global BOPET Average Price by Application (2021-2032) & (USD/MT)
- Figure 37. North America BOPET Sales Quantity Market Share by Type (2021-2032)
- Figure 38. North America BOPET Sales Quantity Market Share by Application (2021-2032)
- Figure 39. North America BOPET Sales Quantity Market Share by Country (2021-2032)
- Figure 40. North America BOPET Consumption Value Market Share by Country (2021-2032)
- Figure 41. United States BOPET Consumption Value (2021-2032) & (USD Million)
- Figure 42. Canada BOPET Consumption Value (2021-2032) & (USD Million)
- Figure 43. Mexico BOPET Consumption Value (2021-2032) & (USD Million)
- Figure 44. Europe BOPET Sales Quantity Market Share by Type (2021-2032)
- Figure 45. Europe BOPET Sales Quantity Market Share by Application (2021-2032)
- Figure 46. Europe BOPET Sales Quantity Market Share by Country (2021-2032)
- Figure 47. Europe BOPET Consumption Value Market Share by Country (2021-2032)
- Figure 48. Germany BOPET Consumption Value (2021-2032) & (USD Million)
- Figure 49. France BOPET Consumption Value (2021-2032) & (USD Million)
- Figure 50. United Kingdom BOPET Consumption Value (2021-2032) & (USD Million)
- Figure 51. Russia BOPET Consumption Value (2021-2032) & (USD Million)
- Figure 52. Italy BOPET Consumption Value (2021-2032) & (USD Million)
- Figure 53. Asia-Pacific BOPET Sales Quantity Market Share by Type (2021-2032)
- Figure 54. Asia-Pacific BOPET Sales Quantity Market Share by Application (2021-2032)
- Figure 55. Asia-Pacific BOPET Sales Quantity Market Share by Region (2021-2032)
- Figure 56. Asia-Pacific BOPET Consumption Value Market Share by Region (2021-2032)
- Figure 57. China BOPET Consumption Value (2021-2032) & (USD Million)
- Figure 58. Japan BOPET Consumption Value (2021-2032) & (USD Million)
- Figure 59. South Korea BOPET Consumption Value (2021-2032) & (USD Million)
- Figure 60. India BOPET Consumption Value (2021-2032) & (USD Million)
- Figure 61. Southeast Asia BOPET Consumption Value (2021-2032) & (USD Million)
- Figure 62. Australia BOPET Consumption Value (2021-2032) & (USD Million)
- Figure 63. South America BOPET Sales Quantity Market Share by Type (2021-2032)
- Figure 64. South America BOPET Sales Quantity Market Share by Application (2021-2032)
- Figure 65. South America BOPET Sales Quantity Market Share by Country (2021-2032)
- Figure 66. South America BOPET Consumption Value Market Share by Country

(2021-2032)

Figure 67. Brazil BOPET Consumption Value (2021-2032) & (USD Million)

Figure 68. Argentina BOPET Consumption Value (2021-2032) & (USD Million)

Figure 69. Middle East & Africa BOPET Sales Quantity Market Share by Type
(2021-2032)

Figure 70. Middle East & Africa BOPET Sales Quantity Market Share by Application
(2021-2032)

Figure 71. Middle East & Africa BOPET Sales Quantity Market Share by Country
(2021-2032)

Figure 72. Middle East & Africa BOPET Consumption Value Market Share by Country
(2021-2032)

Figure 73. Turkey BOPET Consumption Value (2021-2032) & (USD Million)

Figure 74. Egypt BOPET Consumption Value (2021-2032) & (USD Million)

Figure 75. Saudi Arabia BOPET Consumption Value (2021-2032) & (USD Million)

Figure 76. South Africa BOPET Consumption Value (2021-2032) & (USD Million)

Figure 77. BOPET Market Drivers

Figure 78. BOPET Market Restraints

Figure 79. BOPET Market Trends

Figure 80. Porters Five Forces Analysis

Figure 81. Manufacturing Cost Structure Analysis of BOPET in 2025

Figure 82. Manufacturing Process Analysis of BOPET

Figure 83. BOPET Industrial Chain

Figure 84. Sales Channel: Direct to End-User vs Distributors

Figure 85. Direct Channel Pros & Cons

Figure 86. Indirect Channel Pros & Cons

Figure 87. Methodology

Figure 88. Research Process and Data Source

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