

# Global Boom Sprinkler Irrigation Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Boom Sprinkler Irrigation market size was valued at US\$ 13120 million in 2025 and is forecast to a readjusted size of US\$ 21531 million by 2032 with a CAGR of 7.3% during review period.

A boom sprinkler irrigation system is a mechanical irrigation device designed for wide-area agricultural watering by distributing water evenly across crop fields via a series of sprinkler heads mounted along a long articulated boom. The system typically comprises a supporting base frame, left and right symmetrical booms, multiple sprinkler assemblies, water pump connection points, valve banks, and electric or hydraulic drive units. The booms are usually extendable and foldable; in the operational position they span large field areas, and in transport they fold into a compact configuration. Based on power supply, boom sprinkler systems can be classified into mechanically driven, hydraulically actuated, or electrically controlled types, and by spray characteristics into fixed-distance and adjustable-output configurations.

As a high-efficiency irrigation equipment, boom sprinklers are widely used for large-scale crop irrigation, pasture watering, perimeter irrigation for greenhouse operations, and landscape lawn watering. Compared with traditional surface and furrow irrigation, boom sprinkler systems offer higher water utilization efficiency, uniform coverage, and ease of deployment, significantly increasing irrigation performance while reducing soil erosion risks. In modern precision and water-efficient agriculture, these systems are often integrated with flow sensors, automated controllers, and mobile scheduling platforms, enabling remote activation, timed irrigation, and flow modulation, which contribute to improved crop yields, water savings, and reduced labor costs.

Technically, boom sprinklers must meet stringent requirements for structural strength, boom stability, spray uniformity, and control precision. They must maintain reliable performance under variable wind conditions, terrain irregularities, and fluctuating water pressure, demanding careful material selection, dynamic balance design, and integrated control systems. With the integration of Internet of Things technologies, intelligent boom sprinkler systems can provide real-time irrigation data feedback and optimize operational efficiency, representing an important direction for the future development of agricultural irrigation machinery.

The global pressure to save agricultural water and stabilize yields is moving boom sprinkler irrigation from an optional machine into a precision water-and-fertilizer management tool. Agriculture accounts for roughly seventy percent of global freshwater withdrawals, while climate volatility, groundwater constraints, and food-security investment are strengthening demand for high-uniformity, mobile, automated irrigation equipment. The World Bank also notes that climate-resilient irrigation can help farmers produce more with less land and water. The product's opportunity lies between fixed sprinklers, hose-reel rain guns, and drip irrigation: a lateral boom with multiple nozzles can simulate rainfall-like coverage for greenhouses, nurseries, outdoor seedlings, and high-value crops, while travel speed, nozzle selection, zone shutoff, and fertigation improve consistency. Recent U.S. irrigation data also show sprinkler-irrigated acreage clearly exceeding gravity-irrigated acreage, indicating continued replacement of traditional methods by mechanized, pressurized, water-saving systems. For manufacturers, the opportunity is not only machine sales, but also lightweight trusses, low-pressure nozzles, variable-frequency pump control, sensor integration, remote control, spare parts, and retrofit services.

The main risks come from payback period, application fit, and operating capability. Boom sprinkler irrigation requires a supporting water source, filtration, pumping station, rail or traction structure, hose, and control system, so the upfront cost is higher than manual watering or simple sprinklers. If farms are fragmented, crop heights vary widely, or water pressure is unstable, the equipment's advantages weaken. Sprinkler irrigation is also naturally exposed to wind, evaporation, and drift; research notes that sprinkler type, height, pressure, and weather can strongly affect wind drift and evaporation losses, which can be high under unfavorable conditions. Outdoor applications therefore need low-drift nozzles, proper irrigation timing, and pressure management. Another risk is maintenance: clogged nozzles, boom vibration, hose wear, uneven rails, fertilizer corrosion, winter drainage, and electronic reliability all affect repeat purchases. Drip irrigation is also a strong competitor in fruit, vegetable, greenhouse substrate, and water-

scarce applications; rising water prices, stricter withdrawal permits, changing subsidies, and tighter farm credit may further split demand by region.

Downstream demand is likely to follow a pattern of faster upgrades in greenhouses and nurseries, selective expansion in high-value outdoor crops, and cautious adoption in broadacre field crops. Greenhouse and seedling operations care most about uniform emergence, reduced hose-dragging labor, lower watering variation, and better space utilization; boom sprinkler irrigation can support standardized production through programmable travel, repeated passes, zone avoidance, and synchronized fertigation. In 2024, the U.S. Forest Service also reported that a new boom design improved nursery irrigation through a more rigid frame, lighter weight, lower maintenance, and adjustable height. Outdoor growth will depend more on scaled farms, vegetables, turf, forage, nursery stock, flowers, and irregular plots, where mobility and crop clearance can compensate for the limitations of fixed center-pivot systems in small or oddly shaped fields. Customers will no longer buy equipment merely because it sprays water; they will ask for measurable uniformity, water savings, energy consumption, maintenance intervals, and crop consistency. As a result, suppliers that provide field mapping, irrigation prescriptions, remote diagnostics, fast spare-parts delivery, and agronomic service will have stronger pricing power than low-cost machine makers alone.

This report is a detailed and comprehensive analysis for global Boom Sprinkler Irrigation market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Boom Sprinkler Irrigation market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Boom Sprinkler Irrigation market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Boom Sprinkler Irrigation market size and forecasts, by Type and by Application,

in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Boom Sprinkler Irrigation market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Boom Sprinkler Irrigation

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Boom Sprinkler Irrigation market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Röhren- und Pumpenwerk Bauer GmbH / BAUER, Cadman Power Equipment, Nelson Irrigation Corporation, Voeks Inc., Cherry Creek Systems, AdeptAg, RM Irrigation Equipment, Jain Irrigation Systems Ltd., China Yulin Irrigation Equipment Co., Ltd., Dalian Gengze Agricultural Equipment Manufacturing Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Boom Sprinkler Irrigation market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

### Hose Watering

Canal Irrigation

Others

#### Market segment by Power & Energy Source

Electric Boom Irrigation

Diesel Engine Driven Boom Irrigation

Solar Powered Boom Irrigation

PTO?Driven Boom Irrigation

Hybrid Energy Boom Irrigation

#### Market segment by Structural Configuration

Fixed Frame Boom Irrigation

Telescopic Boom Irrigation

Modular Segment Boom Irrigation

Articulated Boom Irrigation

Foldable Boom Irrigation

#### Market segment by Primary Load-Bearing Material

Galvanized Steel Boom Irrigator

Carbon Steel Boom Irrigator

Stainless Steel Boom Irrigator

Aluminum Alloy Boom Irrigator

Composite-Material Boom Irrigator

#### Market segment by Application

Greenhouse

Farmland

Others

#### Major players covered

Röhren- und Pumpenwerk Bauer GmbH / BAUER

Cadman Power Equipment

Nelson Irrigation Corporation

Voeks Inc.

Cherry Creek Systems

AdeptAg

RM Irrigation Equipment

Jain Irrigation Systems Ltd.

China Yulin Irrigation Equipment Co., Ltd.

Dalian Gengze Agricultural Equipment Manufacturing Co., Ltd.

Xuzhou Fenglian Agricultural Machinery Co., Ltd.

Suzhou Easton Machinery Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Boom Sprinkler Irrigation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Boom Sprinkler Irrigation, with price, sales quantity, revenue, and global market share of Boom Sprinkler Irrigation from 2021 to 2026.

Chapter 3, the Boom Sprinkler Irrigation competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Boom Sprinkler Irrigation breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Boom Sprinkler Irrigation market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Boom Sprinkler Irrigation.

Chapter 14 and 15, to describe Boom Sprinkler Irrigation sales channel, distributors, customers, research findings and conclusion.

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