

Global Boom Sprinkler Irrigation Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Boom Sprinkler Irrigation market size is expected to reach \$ 21531 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

A boom sprinkler irrigation system is a mechanical irrigation device designed for wide-area agricultural watering by distributing water evenly across crop fields via a series of sprinkler heads mounted along a long articulated boom. The system typically comprises a supporting base frame, left and right symmetrical booms, multiple sprinkler assemblies, water pump connection points, valve banks, and electric or hydraulic drive units. The booms are usually extendable and foldable; in the operational position they span large field areas, and in transport they fold into a compact configuration. Based on power supply, boom sprinkler systems can be classified into mechanically driven, hydraulically actuated, or electrically controlled types, and by spray characteristics into fixed-distance and adjustable-output configurations.

As a high-efficiency irrigation equipment, boom sprinklers are widely used for large-scale crop irrigation, pasture watering, perimeter irrigation for greenhouse operations, and landscape lawn watering. Compared with traditional surface and furrow irrigation, boom sprinkler systems offer higher water utilization efficiency, uniform coverage, and ease of deployment, significantly increasing irrigation performance while reducing soil erosion risks. In modern precision and water-efficient agriculture, these systems are often integrated with flow sensors, automated controllers, and mobile scheduling platforms, enabling remote activation, timed irrigation, and flow modulation, which contribute to improved crop yields, water savings, and reduced labor costs.

Technically, boom sprinklers must meet stringent requirements for structural strength, boom stability, spray uniformity, and control precision. They must maintain reliable

performance under variable wind conditions, terrain irregularities, and fluctuating water pressure, demanding careful material selection, dynamic balance design, and integrated control systems. With the integration of Internet of Things technologies, intelligent boom sprinkler systems can provide real-time irrigation data feedback and optimize operational efficiency, representing an important direction for the future development of agricultural irrigation machinery.

The global pressure to save agricultural water and stabilize yields is moving boom sprinkler irrigation from an optional machine into a precision water-and-fertilizer management tool. Agriculture accounts for roughly seventy percent of global freshwater withdrawals, while climate volatility, groundwater constraints, and food-security investment are strengthening demand for high-uniformity, mobile, automated irrigation equipment. The World Bank also notes that climate-resilient irrigation can help farmers produce more with less land and water. The product's opportunity lies between fixed sprinklers, hose-reel rain guns, and drip irrigation: a lateral boom with multiple nozzles can simulate rainfall-like coverage for greenhouses, nurseries, outdoor seedlings, and high-value crops, while travel speed, nozzle selection, zone shutoff, and fertigation improve consistency. Recent U.S. irrigation data also show sprinkler-irrigated acreage clearly exceeding gravity-irrigated acreage, indicating continued replacement of traditional methods by mechanized, pressurized, water-saving systems. For manufacturers, the opportunity is not only machine sales, but also lightweight trusses, low-pressure nozzles, variable-frequency pump control, sensor integration, remote control, spare parts, and retrofit services.

The main risks come from payback period, application fit, and operating capability. Boom sprinkler irrigation requires a supporting water source, filtration, pumping station, rail or traction structure, hose, and control system, so the upfront cost is higher than manual watering or simple sprinklers. If farms are fragmented, crop heights vary widely, or water pressure is unstable, the equipment's advantages weaken. Sprinkler irrigation is also naturally exposed to wind, evaporation, and drift; research notes that sprinkler type, height, pressure, and weather can strongly affect wind drift and evaporation losses, which can be high under unfavorable conditions. Outdoor applications therefore need low-drift nozzles, proper irrigation timing, and pressure management. Another risk is maintenance: clogged nozzles, boom vibration, hose wear, uneven rails, fertilizer corrosion, winter drainage, and electronic reliability all affect repeat purchases. Drip irrigation is also a strong competitor in fruit, vegetable, greenhouse substrate, and water-scarce applications; rising water prices, stricter withdrawal permits, changing subsidies, and tighter farm credit may further split demand by region.

Downstream demand is likely to follow a pattern of faster upgrades in greenhouses and nurseries, selective expansion in high-value outdoor crops, and cautious adoption in broadacre field crops. Greenhouse and seedling operations care most about uniform emergence, reduced hose-dragging labor, lower watering variation, and better space utilization; boom sprinkler irrigation can support standardized production through programmable travel, repeated passes, zone avoidance, and synchronized fertigation. In 2024, the U.S. Forest Service also reported that a new boom design improved nursery irrigation through a more rigid frame, lighter weight, lower maintenance, and adjustable height. Outdoor growth will depend more on scaled farms, vegetables, turf, forage, nursery stock, flowers, and irregular plots, where mobility and crop clearance can compensate for the limitations of fixed center-pivot systems in small or oddly shaped fields. Customers will no longer buy equipment merely because it sprays water; they will ask for measurable uniformity, water savings, energy consumption, maintenance intervals, and crop consistency. As a result, suppliers that provide field mapping, irrigation prescriptions, remote diagnostics, fast spare-parts delivery, and agronomic service will have stronger pricing power than low-cost machine makers alone.

This report studies the global Boom Sprinkler Irrigation production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Boom Sprinkler Irrigation and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Boom Sprinkler Irrigation that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Boom Sprinkler Irrigation total production and demand, 2021-2032, (K Units)

Global Boom Sprinkler Irrigation total production value, 2021-2032, (USD Million)

Global Boom Sprinkler Irrigation production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Boom Sprinkler Irrigation consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Boom Sprinkler Irrigation domestic production, consumption, key domestic manufacturers and share

Global Boom Sprinkler Irrigation production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Boom Sprinkler Irrigation production by Type, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

Global Boom Sprinkler Irrigation production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Boom Sprinkler Irrigation market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Röhren- und Pumpenwerk Bauer GmbH / BAUER, Cadman Power Equipment, Nelson Irrigation Corporation, Voeks Inc., Cherry Creek Systems, AdeptAg, RM Irrigation Equipment, Jain Irrigation Systems Ltd., China Yulin Irrigation Equipment Co., Ltd., Dalian Gengze Agricultural Equipment Manufacturing Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Boom Sprinkler Irrigation market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Boom Sprinkler Irrigation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Boom Sprinkler Irrigation Market, Segmentation by Type:

Hose Watering

Canal Irrigation

Others

Global Boom Sprinkler Irrigation Market, Segmentation by Power & Energy Source:

Electric Boom Irrigation

Diesel Engine Driven Boom Irrigation

Solar Powered Boom Irrigation

PTO?Driven Boom Irrigation

Hybrid Energy Boom Irrigation

Global Boom Sprinkler Irrigation Market, Segmentation by Structural Configuration:

Fixed Frame Boom Irrigation

Telescopic Boom Irrigation

Modular Segment Boom Irrigation

Articulated Boom Irrigation

Foldable Boom Irrigation

Global Boom Sprinkler Irrigation Market, Segmentation by Primary Load-Bearing Material:

Galvanized Steel Boom Irrigator

Carbon Steel Boom Irrigator

Stainless Steel Boom Irrigator

Aluminum Alloy Boom Irrigator

Composite-Material Boom Irrigator

Global Boom Sprinkler Irrigation Market, Segmentation by Application:

Greenhouse

Farmland

Others

Companies Profiled:

Röhren- und Pumpenwerk Bauer GmbH / BAUER

Cadman Power Equipment

Nelson Irrigation Corporation

Voeks Inc.

Cherry Creek Systems

AdeptAg

RM Irrigation Equipment

Jain Irrigation Systems Ltd.

China Yulin Irrigation Equipment Co., Ltd.

Dalian Gengze Agricultural Equipment Manufacturing Co., Ltd.

Xuzhou Fenglian Agricultural Machinery Co., Ltd.

Suzhou Easton Machinery Co., Ltd.

Key Questions Answered:

1. How big is the global Boom Sprinkler Irrigation market?
2. What is the demand of the global Boom Sprinkler Irrigation market?
3. What is the year over year growth of the global Boom Sprinkler Irrigation market?
4. What is the production and production value of the global Boom Sprinkler Irrigation market?
5. Who are the key producers in the global Boom Sprinkler Irrigation market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Boom Sprinkler Irrigation Introduction
- 1.2 World Boom Sprinkler Irrigation Supply & Forecast
 - 1.2.1 World Boom Sprinkler Irrigation Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Boom Sprinkler Irrigation Production (2021-2032)
 - 1.2.3 World Boom Sprinkler Irrigation Pricing Trends (2021-2032)
- 1.3 World Boom Sprinkler Irrigation Production by Region (Based on Production Site)
 - 1.3.1 World Boom Sprinkler Irrigation Production Value by Region (2021-2032)
 - 1.3.2 World Boom Sprinkler Irrigation Production by Region (2021-2032)
 - 1.3.3 World Boom Sprinkler Irrigation Average Price by Region (2021-2032)
 - 1.3.4 North America Boom Sprinkler Irrigation Production (2021-2032)
 - 1.3.5 Europe Boom Sprinkler Irrigation Production (2021-2032)
 - 1.3.6 China Boom Sprinkler Irrigation Production (2021-2032)
 - 1.3.7 Japan Boom Sprinkler Irrigation Production (2021-2032)
 - 1.3.8 India Boom Sprinkler Irrigation Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Boom Sprinkler Irrigation Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Boom Sprinkler Irrigation Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Boom Sprinkler Irrigation Demand (2021-2032)
- 2.2 World Boom Sprinkler Irrigation Consumption by Region
 - 2.2.1 World Boom Sprinkler Irrigation Consumption by Region (2021-2026)
 - 2.2.2 World Boom Sprinkler Irrigation Consumption Forecast by Region (2027-2032)
- 2.3 United States Boom Sprinkler Irrigation Consumption (2021-2032)
- 2.4 China Boom Sprinkler Irrigation Consumption (2021-2032)
- 2.5 Europe Boom Sprinkler Irrigation Consumption (2021-2032)
- 2.6 Japan Boom Sprinkler Irrigation Consumption (2021-2032)
- 2.7 South Korea Boom Sprinkler Irrigation Consumption (2021-2032)
- 2.8 ASEAN Boom Sprinkler Irrigation Consumption (2021-2032)
- 2.9 India Boom Sprinkler Irrigation Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Boom Sprinkler Irrigation Production Value by Manufacturer (2021-2026)
- 3.2 World Boom Sprinkler Irrigation Production by Manufacturer (2021-2026)
- 3.3 World Boom Sprinkler Irrigation Average Price by Manufacturer (2021-2026)
- 3.4 Boom Sprinkler Irrigation Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Boom Sprinkler Irrigation Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Boom Sprinkler Irrigation in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Boom Sprinkler Irrigation in 2025
- 3.6 Boom Sprinkler Irrigation Market: Overall Company Footprint Analysis
 - 3.6.1 Boom Sprinkler Irrigation Market: Region Footprint
 - 3.6.2 Boom Sprinkler Irrigation Market: Company Product Type Footprint
 - 3.6.3 Boom Sprinkler Irrigation Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Boom Sprinkler Irrigation Production Value Comparison
 - 4.1.1 United States VS China: Boom Sprinkler Irrigation Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Boom Sprinkler Irrigation Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Boom Sprinkler Irrigation Production Comparison
 - 4.2.1 United States VS China: Boom Sprinkler Irrigation Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Boom Sprinkler Irrigation Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Boom Sprinkler Irrigation Consumption Comparison
 - 4.3.1 United States VS China: Boom Sprinkler Irrigation Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Boom Sprinkler Irrigation Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Boom Sprinkler Irrigation Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Boom Sprinkler Irrigation Manufacturers, Headquarters and

Production Site (States, Country)

4.4.2 United States Based Manufacturers Boom Sprinkler Irrigation Production Value (2021-2026)

4.4.3 United States Based Manufacturers Boom Sprinkler Irrigation Production (2021-2026)

4.5 China Based Boom Sprinkler Irrigation Manufacturers and Market Share

4.5.1 China Based Boom Sprinkler Irrigation Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Boom Sprinkler Irrigation Production Value (2021-2026)

4.5.3 China Based Manufacturers Boom Sprinkler Irrigation Production (2021-2026)

4.6 Rest of World Based Boom Sprinkler Irrigation Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Boom Sprinkler Irrigation Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Boom Sprinkler Irrigation Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Boom Sprinkler Irrigation Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Boom Sprinkler Irrigation Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Hose Watering

5.2.2 Canal Irrigation

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Boom Sprinkler Irrigation Production by Type (2021-2032)

5.3.2 World Boom Sprinkler Irrigation Production Value by Type (2021-2032)

5.3.3 World Boom Sprinkler Irrigation Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY POWER & ENERGY SOURCE

6.1 World Boom Sprinkler Irrigation Market Size Overview by Power & Energy Source: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Power & Energy Source

6.2.1 Electric Boom Irrigation

- 6.2.2 Diesel Engine Driven Boom Irrigation
- 6.2.3 Solar Powered Boom Irrigation
- 6.2.4 PTO?Driven Boom Irrigation
- 6.2.5 Hybrid Energy Boom Irrigation
- 6.3 Market Segment by Power & Energy Source
 - 6.3.1 World Boom Sprinkler Irrigation Production by Power & Energy Source (2021-2032)
 - 6.3.2 World Boom Sprinkler Irrigation Production Value by Power & Energy Source (2021-2032)
 - 6.3.3 World Boom Sprinkler Irrigation Average Price by Power & Energy Source (2021-2032)

7 MARKET ANALYSIS BY STRUCTURAL CONFIGURATION

- 7.1 World Boom Sprinkler Irrigation Market Size Overview by Structural Configuration: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Structural Configuration
 - 7.2.1 Fixed Frame Boom Irrigation
 - 7.2.2 Telescopic Boom Irrigation
 - 7.2.3 Modular Segment Boom Irrigation
 - 7.2.4 Articulated Boom Irrigation
 - 7.2.5 Foldable Boom Irrigation
- 7.3 Market Segment by Structural Configuration
 - 7.3.1 World Boom Sprinkler Irrigation Production by Structural Configuration (2021-2032)
 - 7.3.2 World Boom Sprinkler Irrigation Production Value by Structural Configuration (2021-2032)
 - 7.3.3 World Boom Sprinkler Irrigation Average Price by Structural Configuration (2021-2032)

8 MARKET ANALYSIS BY PRIMARY LOAD-BEARING MATERIAL

- 8.1 World Boom Sprinkler Irrigation Market Size Overview by Primary Load-Bearing Material: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Primary Load-Bearing Material
 - 8.2.1 Galvanized Steel Boom Irrigator
 - 8.2.2 Carbon Steel Boom Irrigator
 - 8.2.3 Stainless Steel Boom Irrigator
 - 8.2.4 Aluminum Alloy Boom Irrigator

- 8.2.5 Composite-Material Boom Irrigator
- 8.3 Market Segment by Primary Load-Bearing Material
 - 8.3.1 World Boom Sprinkler Irrigation Production by Primary Load-Bearing Material (2021-2032)
 - 8.3.2 World Boom Sprinkler Irrigation Production Value by Primary Load-Bearing Material (2021-2032)
 - 8.3.3 World Boom Sprinkler Irrigation Average Price by Primary Load-Bearing Material (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

- 9.1 World Boom Sprinkler Irrigation Market Size Overview by Application: 2021 VS 2025 VS 2032
- 9.2 Segment Introduction by Application
 - 9.2.1 Greenhouse
 - 9.2.2 Farmland
 - 9.2.3 Others
- 9.3 Market Segment by Application
 - 9.3.1 World Boom Sprinkler Irrigation Production by Application (2021-2032)
 - 9.3.2 World Boom Sprinkler Irrigation Production Value by Application (2021-2032)
 - 9.3.3 World Boom Sprinkler Irrigation Average Price by Application (2021-2032)

10 COMPANY PROFILES

- 10.1 R?hren- und Pumpenwerk Bauer GmbH / BAUER
 - 10.1.1 R?hren- und Pumpenwerk Bauer GmbH / BAUER Details
 - 10.1.2 R?hren- und Pumpenwerk Bauer GmbH / BAUER Major Business
 - 10.1.3 R?hren- und Pumpenwerk Bauer GmbH / BAUER Boom Sprinkler Irrigation Product and Services
 - 10.1.4 R?hren- und Pumpenwerk Bauer GmbH / BAUER Boom Sprinkler Irrigation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.1.5 R?hren- und Pumpenwerk Bauer GmbH / BAUER Recent Developments/Updates
 - 10.1.6 R?hren- und Pumpenwerk Bauer GmbH / BAUER Competitive Strengths & Weaknesses
- 10.2 Cadman Power Equipment
 - 10.2.1 Cadman Power Equipment Details
 - 10.2.2 Cadman Power Equipment Major Business
 - 10.2.3 Cadman Power Equipment Boom Sprinkler Irrigation Product and Services

- 10.2.4 Cadman Power Equipment Boom Sprinkler Irrigation Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.2.5 Cadman Power Equipment Recent Developments/Updates
- 10.2.6 Cadman Power Equipment Competitive Strengths & Weaknesses
- 10.3 Nelson Irrigation Corporation
 - 10.3.1 Nelson Irrigation Corporation Details
 - 10.3.2 Nelson Irrigation Corporation Major Business
 - 10.3.3 Nelson Irrigation Corporation Boom Sprinkler Irrigation Product and Services
 - 10.3.4 Nelson Irrigation Corporation Boom Sprinkler Irrigation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.3.5 Nelson Irrigation Corporation Recent Developments/Updates
 - 10.3.6 Nelson Irrigation Corporation Competitive Strengths & Weaknesses
- 10.4 Voeks Inc.
 - 10.4.1 Voeks Inc. Details
 - 10.4.2 Voeks Inc. Major Business
 - 10.4.3 Voeks Inc. Boom Sprinkler Irrigation Product and Services
 - 10.4.4 Voeks Inc. Boom Sprinkler Irrigation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.4.5 Voeks Inc. Recent Developments/Updates
 - 10.4.6 Voeks Inc. Competitive Strengths & Weaknesses
- 10.5 Cherry Creek Systems
 - 10.5.1 Cherry Creek Systems Details
 - 10.5.2 Cherry Creek Systems Major Business
 - 10.5.3 Cherry Creek Systems Boom Sprinkler Irrigation Product and Services
 - 10.5.4 Cherry Creek Systems Boom Sprinkler Irrigation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.5.5 Cherry Creek Systems Recent Developments/Updates
 - 10.5.6 Cherry Creek Systems Competitive Strengths & Weaknesses
- 10.6 AdeptAg
 - 10.6.1 AdeptAg Details
 - 10.6.2 AdeptAg Major Business
 - 10.6.3 AdeptAg Boom Sprinkler Irrigation Product and Services
 - 10.6.4 AdeptAg Boom Sprinkler Irrigation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.6.5 AdeptAg Recent Developments/Updates
 - 10.6.6 AdeptAg Competitive Strengths & Weaknesses
- 10.7 RM Irrigation Equipment
 - 10.7.1 RM Irrigation Equipment Details
 - 10.7.2 RM Irrigation Equipment Major Business

- 10.7.3 RM Irrigation Equipment Boom Sprinkler Irrigation Product and Services
- 10.7.4 RM Irrigation Equipment Boom Sprinkler Irrigation Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.7.5 RM Irrigation Equipment Recent Developments/Updates
- 10.7.6 RM Irrigation Equipment Competitive Strengths & Weaknesses
- 10.8 Jain Irrigation Systems Ltd.
 - 10.8.1 Jain Irrigation Systems Ltd. Details
 - 10.8.2 Jain Irrigation Systems Ltd. Major Business
 - 10.8.3 Jain Irrigation Systems Ltd. Boom Sprinkler Irrigation Product and Services
 - 10.8.4 Jain Irrigation Systems Ltd. Boom Sprinkler Irrigation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.8.5 Jain Irrigation Systems Ltd. Recent Developments/Updates
 - 10.8.6 Jain Irrigation Systems Ltd. Competitive Strengths & Weaknesses
- 10.9 China Yulin Irrigation Equipment Co., Ltd.
 - 10.9.1 China Yulin Irrigation Equipment Co., Ltd. Details
 - 10.9.2 China Yulin Irrigation Equipment Co., Ltd. Major Business
 - 10.9.3 China Yulin Irrigation Equipment Co., Ltd. Boom Sprinkler Irrigation Product and Services
 - 10.9.4 China Yulin Irrigation Equipment Co., Ltd. Boom Sprinkler Irrigation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.9.5 China Yulin Irrigation Equipment Co., Ltd. Recent Developments/Updates
 - 10.9.6 China Yulin Irrigation Equipment Co., Ltd. Competitive Strengths & Weaknesses
- 10.10 Dalian Gengze Agricultural Equipment Manufacturing Co., Ltd.
 - 10.10.1 Dalian Gengze Agricultural Equipment Manufacturing Co., Ltd. Details
 - 10.10.2 Dalian Gengze Agricultural Equipment Manufacturing Co., Ltd. Major Business
 - 10.10.3 Dalian Gengze Agricultural Equipment Manufacturing Co., Ltd. Boom Sprinkler Irrigation Product and Services
 - 10.10.4 Dalian Gengze Agricultural Equipment Manufacturing Co., Ltd. Boom Sprinkler Irrigation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.10.5 Dalian Gengze Agricultural Equipment Manufacturing Co., Ltd. Recent Developments/Updates
 - 10.10.6 Dalian Gengze Agricultural Equipment Manufacturing Co., Ltd. Competitive Strengths & Weaknesses
- 10.11 Xuzhou Fenglian Agricultural Machinery Co., Ltd.
 - 10.11.1 Xuzhou Fenglian Agricultural Machinery Co., Ltd. Details
 - 10.11.2 Xuzhou Fenglian Agricultural Machinery Co., Ltd. Major Business
 - 10.11.3 Xuzhou Fenglian Agricultural Machinery Co., Ltd. Boom Sprinkler Irrigation Product and Services

10.11.4 Xuzhou Fenglian Agricultural Machinery Co., Ltd. Boom Sprinkler Irrigation Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.11.5 Xuzhou Fenglian Agricultural Machinery Co., Ltd. Recent Developments/Updates

10.11.6 Xuzhou Fenglian Agricultural Machinery Co., Ltd. Competitive Strengths & Weaknesses

10.12 Suzhou Easton Machinery Co., Ltd.

10.12.1 Suzhou Easton Machinery Co., Ltd. Details

10.12.2 Suzhou Easton Machinery Co., Ltd. Major Business

10.12.3 Suzhou Easton Machinery Co., Ltd. Boom Sprinkler Irrigation Product and Services

10.12.4 Suzhou Easton Machinery Co., Ltd. Boom Sprinkler Irrigation Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.12.5 Suzhou Easton Machinery Co., Ltd. Recent Developments/Updates

10.12.6 Suzhou Easton Machinery Co., Ltd. Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 Boom Sprinkler Irrigation Industry Chain

11.2 Boom Sprinkler Irrigation Upstream Analysis

11.2.1 Boom Sprinkler Irrigation Core Raw Materials

11.2.2 Main Manufacturers of Boom Sprinkler Irrigation Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Boom Sprinkler Irrigation Production Mode

11.6 Boom Sprinkler Irrigation Procurement Model

11.7 Boom Sprinkler Irrigation Industry Sales Model and Sales Channels

11.7.1 Boom Sprinkler Irrigation Sales Model

11.7.2 Boom Sprinkler Irrigation Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Boom Sprinkler Irrigation Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Boom Sprinkler Irrigation Production Value by Region (2021-2026) & (USD Million)

Table 3. World Boom Sprinkler Irrigation Production Value by Region (2027-2032) & (USD Million)

Table 4. World Boom Sprinkler Irrigation Production Value Market Share by Region (2021-2026)

Table 5. World Boom Sprinkler Irrigation Production Value Market Share by Region (2027-2032)

Table 6. World Boom Sprinkler Irrigation Production by Region (2021-2026) & (K Units)

Table 7. World Boom Sprinkler Irrigation Production by Region (2027-2032) & (K Units)

Table 8. World Boom Sprinkler Irrigation Production Market Share by Region (2021-2026)

Table 9. World Boom Sprinkler Irrigation Production Market Share by Region (2027-2032)

Table 10. World Boom Sprinkler Irrigation Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Boom Sprinkler Irrigation Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Boom Sprinkler Irrigation Major Market Trends

Table 13. World Boom Sprinkler Irrigation Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Boom Sprinkler Irrigation Consumption by Region (2021-2026) & (K Units)

Table 15. World Boom Sprinkler Irrigation Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Boom Sprinkler Irrigation Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Boom Sprinkler Irrigation Producers in 2025

Table 18. World Boom Sprinkler Irrigation Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Boom Sprinkler Irrigation Producers in 2025

Table 20. World Boom Sprinkler Irrigation Average Price by Manufacturer (2021-2026)

& (US\$/Unit)

Table 21. Global Boom Sprinkler Irrigation Company Evaluation Quadrant

Table 22. World Boom Sprinkler Irrigation Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Boom Sprinkler Irrigation Production Site of Key Manufacturer

Table 24. Boom Sprinkler Irrigation Market: Company Product Type Footprint

Table 25. Boom Sprinkler Irrigation Market: Company Product Application Footprint

Table 26. Boom Sprinkler Irrigation Competitive Factors

Table 27. Boom Sprinkler Irrigation New Entrant and Capacity Expansion Plans

Table 28. Boom Sprinkler Irrigation Mergers & Acquisitions Activity

Table 29. United States VS China Boom Sprinkler Irrigation Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Boom Sprinkler Irrigation Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Boom Sprinkler Irrigation Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Boom Sprinkler Irrigation Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Boom Sprinkler Irrigation Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Boom Sprinkler Irrigation Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Boom Sprinkler Irrigation Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Boom Sprinkler Irrigation Production Market Share (2021-2026)

Table 37. China Based Boom Sprinkler Irrigation Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Boom Sprinkler Irrigation Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Boom Sprinkler Irrigation Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Boom Sprinkler Irrigation Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Boom Sprinkler Irrigation Production Market Share (2021-2026)

Table 42. Rest of World Based Boom Sprinkler Irrigation Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Boom Sprinkler Irrigation Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Boom Sprinkler Irrigation Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Boom Sprinkler Irrigation Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Boom Sprinkler Irrigation Production Market Share (2021-2026)

Table 47. World Boom Sprinkler Irrigation Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Boom Sprinkler Irrigation Production by Type (2021-2026) & (K Units)

Table 49. World Boom Sprinkler Irrigation Production by Type (2027-2032) & (K Units)

Table 50. World Boom Sprinkler Irrigation Production Value by Type (2021-2026) & (USD Million)

Table 51. World Boom Sprinkler Irrigation Production Value by Type (2027-2032) & (USD Million)

Table 52. World Boom Sprinkler Irrigation Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Boom Sprinkler Irrigation Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Boom Sprinkler Irrigation Production Value by Power & Energy Source, (USD Million), 2021 & 2025 & 2032

Table 55. World Boom Sprinkler Irrigation Production by Power & Energy Source (2021-2026) & (K Units)

Table 56. World Boom Sprinkler Irrigation Production by Power & Energy Source (2027-2032) & (K Units)

Table 57. World Boom Sprinkler Irrigation Production Value by Power & Energy Source (2021-2026) & (USD Million)

Table 58. World Boom Sprinkler Irrigation Production Value by Power & Energy Source (2027-2032) & (USD Million)

Table 59. World Boom Sprinkler Irrigation Average Price by Power & Energy Source (2021-2026) & (US\$/Unit)

Table 60. World Boom Sprinkler Irrigation Average Price by Power & Energy Source (2027-2032) & (US\$/Unit)

Table 61. World Boom Sprinkler Irrigation Production Value by Structural Configuration, (USD Million), 2021 & 2025 & 2032

Table 62. World Boom Sprinkler Irrigation Production by Structural Configuration (2021-2026) & (K Units)

Table 63. World Boom Sprinkler Irrigation Production by Structural Configuration

(2027-2032) & (K Units)

Table 64. World Boom Sprinkler Irrigation Production Value by Structural Configuration (2021-2026) & (USD Million)

Table 65. World Boom Sprinkler Irrigation Production Value by Structural Configuration (2027-2032) & (USD Million)

Table 66. World Boom Sprinkler Irrigation Average Price by Structural Configuration (2021-2026) & (US\$/Unit)

Table 67. World Boom Sprinkler Irrigation Average Price by Structural Configuration (2027-2032) & (US\$/Unit)

Table 68. World Boom Sprinkler Irrigation Production Value by Primary Load-Bearing Material, (USD Million), 2021 & 2025 & 2032

Table 69. World Boom Sprinkler Irrigation Production by Primary Load-Bearing Material (2021-2026) & (K Units)

Table 70. World Boom Sprinkler Irrigation Production by Primary Load-Bearing Material (2027-2032) & (K Units)

Table 71. World Boom Sprinkler Irrigation Production Value by Primary Load-Bearing Material (2021-2026) & (USD Million)

Table 72. World Boom Sprinkler Irrigation Production Value by Primary Load-Bearing Material (2027-2032) & (USD Million)

Table 73. World Boom Sprinkler Irrigation Average Price by Primary Load-Bearing Material (2021-2026) & (US\$/Unit)

Table 74. World Boom Sprinkler Irrigation Average Price by Primary Load-Bearing Material (2027-2032) & (US\$/Unit)

Table 75. World Boom Sprinkler Irrigation Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Boom Sprinkler Irrigation Production by Application (2021-2026) & (K Units)

Table 77. World Boom Sprinkler Irrigation Production by Application (2027-2032) & (K Units)

Table 78. World Boom Sprinkler Irrigation Production Value by Application (2021-2026) & (USD Million)

Table 79. World Boom Sprinkler Irrigation Production Value by Application (2027-2032) & (USD Million)

Table 80. World Boom Sprinkler Irrigation Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World Boom Sprinkler Irrigation Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. Röhren- und Pumpenwerk Bauer GmbH / BAUER Basic Information, Manufacturing Base and Competitors

Table 83. Röhren- und Pumpenwerk Bauer GmbH / BAUER Major Business

Table 84. Röhren- und Pumpenwerk Bauer GmbH / BAUER Boom Sprinkler Irrigation Product and Services

Table 85. Röhren- und Pumpenwerk Bauer GmbH / BAUER Boom Sprinkler Irrigation Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Röhren- und Pumpenwerk Bauer GmbH / BAUER Recent Developments/Updates

Table 87. Röhren- und Pumpenwerk Bauer GmbH / BAUER Competitive Strengths & Weaknesses

Table 88. Cadman Power Equipment Basic Information, Manufacturing Base and Competitors

Table 89. Cadman Power Equipment Major Business

Table 90. Cadman Power Equipment Boom Sprinkler Irrigation Product and Services

Table 91. Cadman Power Equipment Boom Sprinkler Irrigation Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Cadman Power Equipment Recent Developments/Updates

Table 93. Cadman Power Equipment Competitive Strengths & Weaknesses

Table 94. Nelson Irrigation Corporation Basic Information, Manufacturing Base and Competitors

Table 95. Nelson Irrigation Corporation Major Business

Table 96. Nelson Irrigation Corporation Boom Sprinkler Irrigation Product and Services

Table 97. Nelson Irrigation Corporation Boom Sprinkler Irrigation Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Nelson Irrigation Corporation Recent Developments/Updates

Table 99. Nelson Irrigation Corporation Competitive Strengths & Weaknesses

Table 100. Voeks Inc. Basic Information, Manufacturing Base and Competitors

Table 101. Voeks Inc. Major Business

Table 102. Voeks Inc. Boom Sprinkler Irrigation Product and Services

Table 103. Voeks Inc. Boom Sprinkler Irrigation Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Voeks Inc. Recent Developments/Updates

Table 105. Voeks Inc. Competitive Strengths & Weaknesses

Table 106. Cherry Creek Systems Basic Information, Manufacturing Base and Competitors

Table 107. Cherry Creek Systems Major Business

Table 108. Cherry Creek Systems Boom Sprinkler Irrigation Product and Services

Table 109. Cherry Creek Systems Boom Sprinkler Irrigation Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Cherry Creek Systems Recent Developments/Updates

Table 111. Cherry Creek Systems Competitive Strengths & Weaknesses

Table 112. AdeptAg Basic Information, Manufacturing Base and Competitors

Table 113. AdeptAg Major Business

Table 114. AdeptAg Boom Sprinkler Irrigation Product and Services

Table 115. AdeptAg Boom Sprinkler Irrigation Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. AdeptAg Recent Developments/Updates

Table 117. AdeptAg Competitive Strengths & Weaknesses

Table 118. RM Irrigation Equipment Basic Information, Manufacturing Base and Competitors

Table 119. RM Irrigation Equipment Major Business

Table 120. RM Irrigation Equipment Boom Sprinkler Irrigation Product and Services

Table 121. RM Irrigation Equipment Boom Sprinkler Irrigation Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. RM Irrigation Equipment Recent Developments/Updates

Table 123. RM Irrigation Equipment Competitive Strengths & Weaknesses

Table 124. Jain Irrigation Systems Ltd. Basic Information, Manufacturing Base and Competitors

Table 125. Jain Irrigation Systems Ltd. Major Business

Table 126. Jain Irrigation Systems Ltd. Boom Sprinkler Irrigation Product and Services

Table 127. Jain Irrigation Systems Ltd. Boom Sprinkler Irrigation Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. Jain Irrigation Systems Ltd. Recent Developments/Updates

Table 129. Jain Irrigation Systems Ltd. Competitive Strengths & Weaknesses

Table 130. China Yulin Irrigation Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 131. China Yulin Irrigation Equipment Co., Ltd. Major Business

Table 132. China Yulin Irrigation Equipment Co., Ltd. Boom Sprinkler Irrigation Product and Services

Table 133. China Yulin Irrigation Equipment Co., Ltd. Boom Sprinkler Irrigation Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. China Yulin Irrigation Equipment Co., Ltd. Recent Developments/Updates

Table 135. China Yulin Irrigation Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 136. Dalian Gengze Agricultural Equipment Manufacturing Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 137. Dalian Gengze Agricultural Equipment Manufacturing Co., Ltd. Major Business

Table 138. Dalian Gengze Agricultural Equipment Manufacturing Co., Ltd. Boom Sprinkler Irrigation Product and Services

Table 139. Dalian Gengze Agricultural Equipment Manufacturing Co., Ltd. Boom Sprinkler Irrigation Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Dalian Gengze Agricultural Equipment Manufacturing Co., Ltd. Recent Developments/Updates

Table 141. Dalian Gengze Agricultural Equipment Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

Table 142. Xuzhou Fenglian Agricultural Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 143. Xuzhou Fenglian Agricultural Machinery Co., Ltd. Major Business

Table 144. Xuzhou Fenglian Agricultural Machinery Co., Ltd. Boom Sprinkler Irrigation Product and Services

Table 145. Xuzhou Fenglian Agricultural Machinery Co., Ltd. Boom Sprinkler Irrigation Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Xuzhou Fenglian Agricultural Machinery Co., Ltd. Recent Developments/Updates

Table 147. Xuzhou Fenglian Agricultural Machinery Co., Ltd. Competitive Strengths & Weaknesses

Table 148. Suzhou Easton Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 149. Suzhou Easton Machinery Co., Ltd. Major Business

Table 150. Suzhou Easton Machinery Co., Ltd. Boom Sprinkler Irrigation Product and Services

Table 151. Suzhou Easton Machinery Co., Ltd. Boom Sprinkler Irrigation Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Suzhou Easton Machinery Co., Ltd. Recent Developments/Updates

Table 153. Suzhou Easton Machinery Co., Ltd. Competitive Strengths & Weaknesses

Table 154. Global Key Players of Boom Sprinkler Irrigation Upstream (Raw Materials)

Table 155. Global Boom Sprinkler Irrigation Typical Customers

Table 156. Boom Sprinkler Irrigation Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Boom Sprinkler Irrigation Picture
- Figure 2. World Boom Sprinkler Irrigation Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Boom Sprinkler Irrigation Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Boom Sprinkler Irrigation Production (2021-2032) & (K Units)
- Figure 5. World Boom Sprinkler Irrigation Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Boom Sprinkler Irrigation Production Value Market Share by Region (2021-2032)
- Figure 7. World Boom Sprinkler Irrigation Production Market Share by Region (2021-2032)
- Figure 8. North America Boom Sprinkler Irrigation Production (2021-2032) & (K Units)
- Figure 9. Europe Boom Sprinkler Irrigation Production (2021-2032) & (K Units)
- Figure 10. China Boom Sprinkler Irrigation Production (2021-2032) & (K Units)
- Figure 11. Japan Boom Sprinkler Irrigation Production (2021-2032) & (K Units)
- Figure 12. India Boom Sprinkler Irrigation Production (2021-2032) & (K Units)
- Figure 13. Boom Sprinkler Irrigation Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Boom Sprinkler Irrigation Consumption (2021-2032) & (K Units)
- Figure 16. World Boom Sprinkler Irrigation Consumption Market Share by Region (2021-2032)
- Figure 17. United States Boom Sprinkler Irrigation Consumption (2021-2032) & (K Units)
- Figure 18. China Boom Sprinkler Irrigation Consumption (2021-2032) & (K Units)
- Figure 19. Europe Boom Sprinkler Irrigation Consumption (2021-2032) & (K Units)
- Figure 20. Japan Boom Sprinkler Irrigation Consumption (2021-2032) & (K Units)
- Figure 21. South Korea Boom Sprinkler Irrigation Consumption (2021-2032) & (K Units)
- Figure 22. ASEAN Boom Sprinkler Irrigation Consumption (2021-2032) & (K Units)
- Figure 23. India Boom Sprinkler Irrigation Consumption (2021-2032) & (K Units)
- Figure 24. Producer Shipments of Boom Sprinkler Irrigation by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 25. Global Four-firm Concentration Ratios (CR4) for Boom Sprinkler Irrigation Markets in 2025
- Figure 26. Global Four-firm Concentration Ratios (CR8) for Boom Sprinkler Irrigation Markets in 2025

Figure 27. United States VS China: Boom Sprinkler Irrigation Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Boom Sprinkler Irrigation Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Boom Sprinkler Irrigation Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Boom Sprinkler Irrigation Production Market Share 2025

Figure 31. China Based Manufacturers Boom Sprinkler Irrigation Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Boom Sprinkler Irrigation Production Market Share 2025

Figure 33. World Boom Sprinkler Irrigation Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Boom Sprinkler Irrigation Production Value Market Share by Type in 2025

Figure 35. Hose Watering

Figure 36. Canal Irrigation

Figure 37. Others

Figure 38. World Boom Sprinkler Irrigation Production Market Share by Type (2021-2032)

Figure 39. World Boom Sprinkler Irrigation Production Value Market Share by Type (2021-2032)

Figure 40. World Boom Sprinkler Irrigation Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Boom Sprinkler Irrigation Production Value by Power & Energy Source, (USD Million), 2021 & 2025 & 2032

Figure 42. World Boom Sprinkler Irrigation Production Value Market Share by Power & Energy Source in 2025

Figure 43. Electric Boom Irrigation

Figure 44. Diesel Engine Driven Boom Irrigation

Figure 45. Solar Powered Boom Irrigation

Figure 46. PTO?Driven Boom Irrigation

Figure 47. Hybrid Energy Boom Irrigation

Figure 48. World Boom Sprinkler Irrigation Production Market Share by Power & Energy Source (2021-2032)

Figure 49. World Boom Sprinkler Irrigation Production Value Market Share by Power & Energy Source (2021-2032)

Figure 50. World Boom Sprinkler Irrigation Average Price by Power & Energy Source

(2021-2032) & (US\$/Unit)

Figure 51. World Boom Sprinkler Irrigation Production Value by Structural Configuration, (USD Million), 2021 & 2025 & 2032

Figure 52. World Boom Sprinkler Irrigation Production Value Market Share by Structural Configuration in 2025

Figure 53. Fixed Frame Boom Irrigation

Figure 54. Telescopic Boom Irrigation

Figure 55. Modular Segment Boom Irrigation

Figure 56. Articulated Boom Irrigation

Figure 57. Foldable Boom Irrigation

Figure 58. World Boom Sprinkler Irrigation Production Market Share by Structural Configuration (2021-2032)

Figure 59. World Boom Sprinkler Irrigation Production Value Market Share by Structural Configuration (2021-2032)

Figure 60. World Boom Sprinkler Irrigation Average Price by Structural Configuration (2021-2032) & (US\$/Unit)

Figure 61. World Boom Sprinkler Irrigation Production Value by Primary Load-Bearing Material, (USD Million), 2021 & 2025 & 2032

Figure 62. World Boom Sprinkler Irrigation Production Value Market Share by Primary Load-Bearing Material in 2025

Figure 63. Galvanized Steel Boom Irrigator

Figure 64. Carbon Steel Boom Irrigator

Figure 65. Stainless Steel Boom Irrigator

Figure 66. Aluminum Alloy Boom Irrigator

Figure 67. Composite-Material Boom Irrigator

Figure 68. World Boom Sprinkler Irrigation Production Market Share by Primary Load-Bearing Material (2021-2032)

Figure 69. World Boom Sprinkler Irrigation Production Value Market Share by Primary Load-Bearing Material (2021-2032)

Figure 70. World Boom Sprinkler Irrigation Average Price by Primary Load-Bearing Material (2021-2032) & (US\$/Unit)

Figure 71. World Boom Sprinkler Irrigation Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 72. World Boom Sprinkler Irrigation Production Value Market Share by Application in 2025

Figure 73. Greenhouse

Figure 74. Farmland

Figure 75. Others

Figure 76. World Boom Sprinkler Irrigation Production Market Share by Application

(2021-2032)

Figure 77. World Boom Sprinkler Irrigation Production Value Market Share by Application (2021-2032)

Figure 78. World Boom Sprinkler Irrigation Average Price by Application (2021-2032) & (US\$/Unit)

Figure 79. Boom Sprinkler Irrigation Industry Chain

Figure 80. Boom Sprinkler Irrigation Procurement Model

Figure 81. Boom Sprinkler Irrigation Sales Model

Figure 82. Boom Sprinkler Irrigation Sales Channels, Direct Sales, and Distribution

Figure 83. Methodology

Figure 84. Research Process and Data Source

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