

Global Boom Flail Mower Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Boom Flail Mower market size was valued at US\$ 397 million in 2025 and is forecast to a readjusted size of US\$ 538 million by 2032 with a CAGR of 4.5% during review period.

A boom flail mower is a type of machinery that uses a hydraulic boom to extend and tilt, extending the flail blade shaft outside the vehicle body for operation. It enables long-distance, safe, and continuous cutting and shredding of vegetation on complex slopes such as roadsides, embankments, and riverbanks, making it a professional tool for highway maintenance and large-scale greening management. The upstream of the industry chain includes suppliers of steel, hydraulic components, engines, motors and controllers, blades, and transmission parts; the downstream serves end users such as highway and municipal maintenance units, agricultural and forestry enterprises, airports, and landscaping companies. In 2024, the global boom flail mower market price was \$27,000 per unit, with sales of approximately 13,650 units and global production capacity of 13,800-14,000 units, resulting in an industry profit margin of 15-20%.

Global Market Future Development Trends

The global boom flail mower market will be driven by infrastructure construction and road maintenance demands. Europe and the US are gradually upgrading older equipment, strengthening highway safety and visibility management; emerging economies are increasing investment in highways, farmland irrigation, and urban greening, creating growth opportunities for mid-to-high-end equipment, and leasing and service outsourcing models will become more widespread.

Technologically, equipment will evolve towards higher efficiency and intelligence. More powerful and energy-efficient hydraulic systems, multi-functional operating heads, and quick-connect devices for multiple uses will become standard features; simultaneously, the integration of GPS positioning, camera monitoring, slope sensing, and remote diagnostics will enable semi-automatic or automatic contour mowing, reducing labor intensity and improving operational accuracy and safety.

In terms of the competitive landscape, European, American, and Japanese brands maintain their lead in the high-end market, but manufacturers in China and other regions will accelerate their penetration in the low-to-mid-range and import substitution sectors due to cost and localized service advantages. Environmental regulations are driving the exploration of low-emission engines and electrification, coupled with a more comprehensive after-sales network and spare parts supply, the boom flail mower market will continue to expand towards large-scale, professional, and green sustainability.

This report is a detailed and comprehensive analysis for global Boom Flail Mower market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Boom Flail Mower market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Boom Flail Mower market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Boom Flail Mower market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Boom Flail Mower market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Boom Flail Mower

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Boom Flail Mower market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alamo Industrial, Diamond Mowers, GreenTec, Tiger Movers, US Mower, ATMAX Equipment, FERRI, Trackless Vehicles, Seppi M, Takakita, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Boom Flail Mower market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Center Mounted Type

Rear Mounted Type

Market segment by Boom Structure

Single-Section Boom

Telescopic Boom

Market segment by Lawn Mower Head

Flare Type

Disc Type

Market segment by Application

Agriculture

Landscaping

Municipal Engineering

Others

Major players covered

Alamo Industrial

Diamond Mowers

GreenTec

Tiger Movers

US Mower

ATMAX Equipment

FERRI

Trackless Vehicles

Seppi M

Takakita

Ventrac

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Boom Flail Mower product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Boom Flail Mower, with price, sales quantity, revenue, and global market share of Boom Flail Mower from 2021 to 2026.

Chapter 3, the Boom Flail Mower competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Boom Flail Mower breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Boom Flail Mower market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Boom Flail Mower.

Chapter 14 and 15, to describe Boom Flail Mower sales channel, distributors, customers, research findings and conclusion.

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