

Global Bone Sonometers Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G75491500FE1EN.html>

Date: February 2026

Pages: 150

Price: US\$ 4,480.00 (Single User License)

ID: G75491500FE1EN

Abstracts

The global Bone Sonometers market size is expected to reach \$ 3299 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Bone sonometers are non-invasive devices that use quantitative ultrasound technology to assess bone strength, bone mineral density, and related structural characteristics. By measuring parameters such as the propagation speed of ultrasound in bone tissue and broadband ultrasound attenuation, they help determine the risk of osteoporosis and fractures. Desktop or vehicle-mounted integrated machines are typically equipped with foot grooves or clamping structures and are specifically designed for screening areas such as the calcaneus, such as GE Healthcare's Achilles ultrasound bone densitometer system and Norland McCue C.U.B.A. calcaneal ultrasound bone densitometer; portable or desktop quantitative ultrasound machines emphasize miniaturization and outreach screening capabilities, such as OsteoSys' SONOST series and BeamMed's Sunlight MiniOmni, which support use in outpatient clinics, communities, and even mobile screening vehicles.

In 2025, global Bone Sonometer sales reached approximately 200,726 Units, with an average global market price of around 11,785 US\$/Units. Production capacity reached 210,000 Units, with a gross profit margin of approximately 40%.

Global Bone Sonometers key players include GE Healthcare, Hologic, OsteoSys Co.,Ltd, Furuno Electric and DMS Group, etc. Global top five manufacturers hold a share above 65%.

The largest market is North America, has a share above 30%, followed by Europe and Asia-Pacific, with around 25% and 20% market share respectively.

In terms of product, DEXA is the largest segment, with a share over 75%. And in terms of application, the largest application is Hospital, accounting for over 50% of the market. followed by Clinic, and Health Center, etc.

In clinical studies across multiple countries, quantitative ultrasound of the calcaneus has been shown to correlate with bone mineral density, bone microstructure, and fracture risk. Some calcaneal QUS indices can independently predict major osteoporotic fractures, providing a radiation-free tool for population screening. Primary and community healthcare institutions have a strong demand for bone health assessment devices that are 'low-cost, portable, and quick to operate.' GE's Achilles, BeamMed's MiniOmni, and OsteoSys' portable SONOST series are suitable for use in health check centers, community screening, and primary health facilities, enabling rapid completion of examinations in limited spaces.

This report studies the global Bone Sonometers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bone Sonometers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bone Sonometers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bone Sonometers total production and demand, 2021-2032, (Units)

Global Bone Sonometers total production value, 2021-2032, (USD Million)

Global Bone Sonometers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Bone Sonometers consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Bone Sonometers domestic production, consumption, key domestic manufacturers and share

Global Bone Sonometers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Bone Sonometers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Bone Sonometers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Bone Sonometers market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE Healthcare, Hologic, OsteoSys Co.,Ltd, Furuno Electric, DMS Group, Swissray (Norland), BMTech Co., Ltd, Fujifilm Group, Scanflex Healthcare (Demetech), BeamMed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bone Sonometers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bone Sonometers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bone Sonometers Market, Segmentation by Type:

DEXA

Ultrasound

Others

Global Bone Sonometers Market, Segmentation by Product Form:

Portable

Desktop/Vehicle-Mounted

Global Bone Sonometers Market, Segmentation by Measurement Site:

Calcaneal Bone Sonometers

Tibial/Radial Bone Sonometers

Global Bone Sonometers Market, Segmentation by Application:

Hospital

Clinic

Health Center

Others

Companies Profiled:

GE Healthcare

Hologic

OsteoSys Co.,Ltd

Furuno Electric

DMS Group

Swissray (Norland)

BMTech Co., Ltd

Fujifilm Group

Scanflex Healthcare (Demetech)

BeamMed

Osteometer MediTech

Shanxi Kanrota

Nanjing Kejin Industrial

Beijing Chioy Medical Technology

CyberLogic, Inc

Echolight Srl

Huai'an Xinyu Hong Medical Technology

Beijing Donghuayuan Medical Equipment

TEDA Shenhong Medical Apparatus

Jiangsu Pinyuan Medical

Key Questions Answered:

1. How big is the global Bone Sonometers market?
2. What is the demand of the global Bone Sonometers market?
3. What is the year over year growth of the global Bone Sonometers market?
4. What is the production and production value of the global Bone Sonometers market?
5. Who are the key producers in the global Bone Sonometers market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Bone Sonometers Introduction
- 1.2 World Bone Sonometers Supply & Forecast
 - 1.2.1 World Bone Sonometers Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Bone Sonometers Production (2021-2032)
 - 1.2.3 World Bone Sonometers Pricing Trends (2021-2032)
- 1.3 World Bone Sonometers Production by Region (Based on Production Site)
 - 1.3.1 World Bone Sonometers Production Value by Region (2021-2032)
 - 1.3.2 World Bone Sonometers Production by Region (2021-2032)
 - 1.3.3 World Bone Sonometers Average Price by Region (2021-2032)
 - 1.3.4 North America Bone Sonometers Production (2021-2032)
 - 1.3.5 Europe Bone Sonometers Production (2021-2032)
 - 1.3.6 Japan Bone Sonometers Production (2021-2032)
 - 1.3.7 China Bone Sonometers Production (2021-2032)
 - 1.3.8 South Korea Bone Sonometers Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Bone Sonometers Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Bone Sonometers Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Bone Sonometers Demand (2021-2032)
- 2.2 World Bone Sonometers Consumption by Region
 - 2.2.1 World Bone Sonometers Consumption by Region (2021-2026)
 - 2.2.2 World Bone Sonometers Consumption Forecast by Region (2027-2032)
- 2.3 United States Bone Sonometers Consumption (2021-2032)
- 2.4 China Bone Sonometers Consumption (2021-2032)
- 2.5 Europe Bone Sonometers Consumption (2021-2032)
- 2.6 Japan Bone Sonometers Consumption (2021-2032)
- 2.7 South Korea Bone Sonometers Consumption (2021-2032)
- 2.8 ASEAN Bone Sonometers Consumption (2021-2032)
- 2.9 India Bone Sonometers Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Bone Sonometers Production Value by Manufacturer (2021-2026)
- 3.2 World Bone Sonometers Production by Manufacturer (2021-2026)
- 3.3 World Bone Sonometers Average Price by Manufacturer (2021-2026)
- 3.4 Bone Sonometers Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Bone Sonometers Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Bone Sonometers in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Bone Sonometers in 2025
- 3.6 Bone Sonometers Market: Overall Company Footprint Analysis
 - 3.6.1 Bone Sonometers Market: Region Footprint
 - 3.6.2 Bone Sonometers Market: Company Product Type Footprint
 - 3.6.3 Bone Sonometers Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Bone Sonometers Production Value Comparison
 - 4.1.1 United States VS China: Bone Sonometers Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Bone Sonometers Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Bone Sonometers Production Comparison
 - 4.2.1 United States VS China: Bone Sonometers Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Bone Sonometers Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Bone Sonometers Consumption Comparison
 - 4.3.1 United States VS China: Bone Sonometers Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Bone Sonometers Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Bone Sonometers Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Bone Sonometers Manufacturers, Headquarters and

Production Site (States, Country)

4.4.2 United States Based Manufacturers Bone Sonometers Production Value (2021-2026)

4.4.3 United States Based Manufacturers Bone Sonometers Production (2021-2026)

4.5 China Based Bone Sonometers Manufacturers and Market Share

4.5.1 China Based Bone Sonometers Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Bone Sonometers Production Value (2021-2026)

4.5.3 China Based Manufacturers Bone Sonometers Production (2021-2026)

4.6 Rest of World Based Bone Sonometers Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Bone Sonometers Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Bone Sonometers Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Bone Sonometers Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Bone Sonometers Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 DEXA

5.2.2 Ultrasound

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Bone Sonometers Production by Type (2021-2032)

5.3.2 World Bone Sonometers Production Value by Type (2021-2032)

5.3.3 World Bone Sonometers Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PRODUCT FORM

6.1 World Bone Sonometers Market Size Overview by Product Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Product Form

6.2.1 Portable

6.2.2 Desktop/Vehicle-Mounted

6.3 Market Segment by Product Form

6.3.1 World Bone Sonometers Production by Product Form (2021-2032)

6.3.2 World Bone Sonometers Production Value by Product Form (2021-2032)

6.3.3 World Bone Sonometers Average Price by Product Form (2021-2032)

7 MARKET ANALYSIS BY MEASUREMENT SITE

7.1 World Bone Sonometers Market Size Overview by Measurement Site: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Measurement Site

7.2.1 Calcaneal Bone Sonometers

7.2.2 Tibial/Radial Bone Sonometers

7.3 Market Segment by Measurement Site

7.3.1 World Bone Sonometers Production by Measurement Site (2021-2032)

7.3.2 World Bone Sonometers Production Value by Measurement Site (2021-2032)

7.3.3 World Bone Sonometers Average Price by Measurement Site (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Bone Sonometers Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospital

8.2.2 Clinic

8.2.3 Health Center

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Bone Sonometers Production by Application (2021-2032)

8.3.2 World Bone Sonometers Production Value by Application (2021-2032)

8.3.3 World Bone Sonometers Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 GE Healthcare

9.1.1 GE Healthcare Details

9.1.2 GE Healthcare Major Business

9.1.3 GE Healthcare Bone Sonometers Product and Services

9.1.4 GE Healthcare Bone Sonometers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 GE Healthcare Recent Developments/Updates

9.1.6 GE Healthcare Competitive Strengths & Weaknesses

9.2 Hologic

- 9.2.1 Hologic Details
- 9.2.2 Hologic Major Business
- 9.2.3 Hologic Bone Sonometers Product and Services
- 9.2.4 Hologic Bone Sonometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Hologic Recent Developments/Updates
- 9.2.6 Hologic Competitive Strengths & Weaknesses
- 9.3 OsteoSys Co.,Ltd
- 9.3.1 OsteoSys Co.,Ltd Details
- 9.3.2 OsteoSys Co.,Ltd Major Business
- 9.3.3 OsteoSys Co.,Ltd Bone Sonometers Product and Services
- 9.3.4 OsteoSys Co.,Ltd Bone Sonometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 OsteoSys Co.,Ltd Recent Developments/Updates
- 9.3.6 OsteoSys Co.,Ltd Competitive Strengths & Weaknesses
- 9.4 Furuno Electric
- 9.4.1 Furuno Electric Details
- 9.4.2 Furuno Electric Major Business
- 9.4.3 Furuno Electric Bone Sonometers Product and Services
- 9.4.4 Furuno Electric Bone Sonometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 Furuno Electric Recent Developments/Updates
- 9.4.6 Furuno Electric Competitive Strengths & Weaknesses
- 9.5 DMS Group
- 9.5.1 DMS Group Details
- 9.5.2 DMS Group Major Business
- 9.5.3 DMS Group Bone Sonometers Product and Services
- 9.5.4 DMS Group Bone Sonometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 DMS Group Recent Developments/Updates
- 9.5.6 DMS Group Competitive Strengths & Weaknesses
- 9.6 Swissray (Norland)
- 9.6.1 Swissray (Norland) Details
- 9.6.2 Swissray (Norland) Major Business
- 9.6.3 Swissray (Norland) Bone Sonometers Product and Services
- 9.6.4 Swissray (Norland) Bone Sonometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Swissray (Norland) Recent Developments/Updates
- 9.6.6 Swissray (Norland) Competitive Strengths & Weaknesses

9.7 BMTech Co., Ltd

9.7.1 BMTech Co., Ltd Details

9.7.2 BMTech Co., Ltd Major Business

9.7.3 BMTech Co., Ltd Bone Sonometers Product and Services

9.7.4 BMTech Co., Ltd Bone Sonometers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 BMTech Co., Ltd Recent Developments/Updates

9.7.6 BMTech Co., Ltd Competitive Strengths & Weaknesses

9.8 Fujifilm Group

9.8.1 Fujifilm Group Details

9.8.2 Fujifilm Group Major Business

9.8.3 Fujifilm Group Bone Sonometers Product and Services

9.8.4 Fujifilm Group Bone Sonometers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Fujifilm Group Recent Developments/Updates

9.8.6 Fujifilm Group Competitive Strengths & Weaknesses

9.9 Scanflex Healthcare (Demetech)

9.9.1 Scanflex Healthcare (Demetech) Details

9.9.2 Scanflex Healthcare (Demetech) Major Business

9.9.3 Scanflex Healthcare (Demetech) Bone Sonometers Product and Services

9.9.4 Scanflex Healthcare (Demetech) Bone Sonometers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Scanflex Healthcare (Demetech) Recent Developments/Updates

9.9.6 Scanflex Healthcare (Demetech) Competitive Strengths & Weaknesses

9.10 BeamMed

9.10.1 BeamMed Details

9.10.2 BeamMed Major Business

9.10.3 BeamMed Bone Sonometers Product and Services

9.10.4 BeamMed Bone Sonometers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 BeamMed Recent Developments/Updates

9.10.6 BeamMed Competitive Strengths & Weaknesses

9.11 Osteometer MediTech

9.11.1 Osteometer MediTech Details

9.11.2 Osteometer MediTech Major Business

9.11.3 Osteometer MediTech Bone Sonometers Product and Services

9.11.4 Osteometer MediTech Bone Sonometers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Osteometer MediTech Recent Developments/Updates

- 9.11.6 Osteometer MediTech Competitive Strengths & Weaknesses
- 9.12 Shanxi Kanrota
 - 9.12.1 Shanxi Kanrota Details
 - 9.12.2 Shanxi Kanrota Major Business
 - 9.12.3 Shanxi Kanrota Bone Sonometers Product and Services
 - 9.12.4 Shanxi Kanrota Bone Sonometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Shanxi Kanrota Recent Developments/Updates
 - 9.12.6 Shanxi Kanrota Competitive Strengths & Weaknesses
- 9.13 Nanjing Kejin Industrial
 - 9.13.1 Nanjing Kejin Industrial Details
 - 9.13.2 Nanjing Kejin Industrial Major Business
 - 9.13.3 Nanjing Kejin Industrial Bone Sonometers Product and Services
 - 9.13.4 Nanjing Kejin Industrial Bone Sonometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Nanjing Kejin Industrial Recent Developments/Updates
 - 9.13.6 Nanjing Kejin Industrial Competitive Strengths & Weaknesses
- 9.14 Beijing Chioy Medical Technology
 - 9.14.1 Beijing Chioy Medical Technology Details
 - 9.14.2 Beijing Chioy Medical Technology Major Business
 - 9.14.3 Beijing Chioy Medical Technology Bone Sonometers Product and Services
 - 9.14.4 Beijing Chioy Medical Technology Bone Sonometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Beijing Chioy Medical Technology Recent Developments/Updates
 - 9.14.6 Beijing Chioy Medical Technology Competitive Strengths & Weaknesses
- 9.15 CyberLogic, Inc
 - 9.15.1 CyberLogic, Inc Details
 - 9.15.2 CyberLogic, Inc Major Business
 - 9.15.3 CyberLogic, Inc Bone Sonometers Product and Services
 - 9.15.4 CyberLogic, Inc Bone Sonometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 CyberLogic, Inc Recent Developments/Updates
 - 9.15.6 CyberLogic, Inc Competitive Strengths & Weaknesses
- 9.16 Echolight Srl
 - 9.16.1 Echolight Srl Details
 - 9.16.2 Echolight Srl Major Business
 - 9.16.3 Echolight Srl Bone Sonometers Product and Services
 - 9.16.4 Echolight Srl Bone Sonometers Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.16.5 Echolight Srl Recent Developments/Updates
- 9.16.6 Echolight Srl Competitive Strengths & Weaknesses
- 9.17 Huai'an Xinyu Hong Medical Technology
 - 9.17.1 Huai'an Xinyu Hong Medical Technology Details
 - 9.17.2 Huai'an Xinyu Hong Medical Technology Major Business
 - 9.17.3 Huai'an Xinyu Hong Medical Technology Bone Sonometers Product and Services
 - 9.17.4 Huai'an Xinyu Hong Medical Technology Bone Sonometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Huai'an Xinyu Hong Medical Technology Recent Developments/Updates
 - 9.17.6 Huai'an Xinyu Hong Medical Technology Competitive Strengths & Weaknesses
- 9.18 Beijing Donghuayuan Medical Equipment
 - 9.18.1 Beijing Donghuayuan Medical Equipment Details
 - 9.18.2 Beijing Donghuayuan Medical Equipment Major Business
 - 9.18.3 Beijing Donghuayuan Medical Equipment Bone Sonometers Product and Services
 - 9.18.4 Beijing Donghuayuan Medical Equipment Bone Sonometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Beijing Donghuayuan Medical Equipment Recent Developments/Updates
 - 9.18.6 Beijing Donghuayuan Medical Equipment Competitive Strengths & Weaknesses
- 9.19 TEDA Shenhong Medical Apparatus
 - 9.19.1 TEDA Shenhong Medical Apparatus Details
 - 9.19.2 TEDA Shenhong Medical Apparatus Major Business
 - 9.19.3 TEDA Shenhong Medical Apparatus Bone Sonometers Product and Services
 - 9.19.4 TEDA Shenhong Medical Apparatus Bone Sonometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 TEDA Shenhong Medical Apparatus Recent Developments/Updates
 - 9.19.6 TEDA Shenhong Medical Apparatus Competitive Strengths & Weaknesses
- 9.20 Jiangsu Pinyuan Medical
 - 9.20.1 Jiangsu Pinyuan Medical Details
 - 9.20.2 Jiangsu Pinyuan Medical Major Business
 - 9.20.3 Jiangsu Pinyuan Medical Bone Sonometers Product and Services
 - 9.20.4 Jiangsu Pinyuan Medical Bone Sonometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Jiangsu Pinyuan Medical Recent Developments/Updates
 - 9.20.6 Jiangsu Pinyuan Medical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Bone Sonometers Industry Chain
- 10.2 Bone Sonometers Upstream Analysis
 - 10.2.1 Bone Sonometers Core Raw Materials
 - 10.2.2 Main Manufacturers of Bone Sonometers Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Bone Sonometers Production Mode
- 10.6 Bone Sonometers Procurement Model
- 10.7 Bone Sonometers Industry Sales Model and Sales Channels
 - 10.7.1 Bone Sonometers Sales Model
 - 10.7.2 Bone Sonometers Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Bone Sonometers Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Bone Sonometers Production Value by Region (2021-2026) & (USD Million)

Table 3. World Bone Sonometers Production Value by Region (2027-2032) & (USD Million)

Table 4. World Bone Sonometers Production Value Market Share by Region (2021-2026)

Table 5. World Bone Sonometers Production Value Market Share by Region (2027-2032)

Table 6. World Bone Sonometers Production by Region (2021-2026) & (Units)

Table 7. World Bone Sonometers Production by Region (2027-2032) & (Units)

Table 8. World Bone Sonometers Production Market Share by Region (2021-2026)

Table 9. World Bone Sonometers Production Market Share by Region (2027-2032)

Table 10. World Bone Sonometers Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Bone Sonometers Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Bone Sonometers Major Market Trends

Table 13. World Bone Sonometers Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Bone Sonometers Consumption by Region (2021-2026) & (Units)

Table 15. World Bone Sonometers Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Bone Sonometers Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Bone Sonometers Producers in 2025

Table 18. World Bone Sonometers Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Bone Sonometers Producers in 2025

Table 20. World Bone Sonometers Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Bone Sonometers Company Evaluation Quadrant

Table 22. World Bone Sonometers Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Bone Sonometers Production Site of Key Manufacturer

Table 24. Bone Sonometers Market: Company Product Type Footprint

Table 25. Bone Sonometers Market: Company Product Application Footprint

- Table 26. Bone Sonometers Competitive Factors
- Table 27. Bone Sonometers New Entrant and Capacity Expansion Plans
- Table 28. Bone Sonometers Mergers & Acquisitions Activity
- Table 29. United States VS China Bone Sonometers Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Bone Sonometers Production Comparison, (2021 & 2025 & 2032) & (Units)
- Table 31. United States VS China Bone Sonometers Consumption Comparison, (2021 & 2025 & 2032) & (Units)
- Table 32. United States Based Bone Sonometers Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Bone Sonometers Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Bone Sonometers Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Bone Sonometers Production (2021-2026) & (Units)
- Table 36. United States Based Manufacturers Bone Sonometers Production Market Share (2021-2026)
- Table 37. China Based Bone Sonometers Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Bone Sonometers Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Bone Sonometers Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Bone Sonometers Production, (2021-2026) & (Units)
- Table 41. China Based Manufacturers Bone Sonometers Production Market Share (2021-2026)
- Table 42. Rest of World Based Bone Sonometers Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Bone Sonometers Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Bone Sonometers Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Bone Sonometers Production, (2021-2026) & (Units)
- Table 46. Rest of World Based Manufacturers Bone Sonometers Production Market Share (2021-2026)

Table 47. World Bone Sonometers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Bone Sonometers Production by Type (2021-2026) & (Units)

Table 49. World Bone Sonometers Production by Type (2027-2032) & (Units)

Table 50. World Bone Sonometers Production Value by Type (2021-2026) & (USD Million)

Table 51. World Bone Sonometers Production Value by Type (2027-2032) & (USD Million)

Table 52. World Bone Sonometers Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Bone Sonometers Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Bone Sonometers Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Bone Sonometers Production by Product Form (2021-2026) & (Units)

Table 56. World Bone Sonometers Production by Product Form (2027-2032) & (Units)

Table 57. World Bone Sonometers Production Value by Product Form (2021-2026) & (USD Million)

Table 58. World Bone Sonometers Production Value by Product Form (2027-2032) & (USD Million)

Table 59. World Bone Sonometers Average Price by Product Form (2021-2026) & (US\$/Unit)

Table 60. World Bone Sonometers Average Price by Product Form (2027-2032) & (US\$/Unit)

Table 61. World Bone Sonometers Production Value by Measurement Site, (USD Million), 2021 & 2025 & 2032

Table 62. World Bone Sonometers Production by Measurement Site (2021-2026) & (Units)

Table 63. World Bone Sonometers Production by Measurement Site (2027-2032) & (Units)

Table 64. World Bone Sonometers Production Value by Measurement Site (2021-2026) & (USD Million)

Table 65. World Bone Sonometers Production Value by Measurement Site (2027-2032) & (USD Million)

Table 66. World Bone Sonometers Average Price by Measurement Site (2021-2026) & (US\$/Unit)

Table 67. World Bone Sonometers Average Price by Measurement Site (2027-2032) & (US\$/Unit)

Table 68. World Bone Sonometers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Bone Sonometers Production by Application (2021-2026) & (Units)

Table 70. World Bone Sonometers Production by Application (2027-2032) & (Units)

Table 71. World Bone Sonometers Production Value by Application (2021-2026) & (USD Million)

Table 72. World Bone Sonometers Production Value by Application (2027-2032) & (USD Million)

Table 73. World Bone Sonometers Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Bone Sonometers Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. GE Healthcare Basic Information, Manufacturing Base and Competitors

Table 76. GE Healthcare Major Business

Table 77. GE Healthcare Bone Sonometers Product and Services

Table 78. GE Healthcare Bone Sonometers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. GE Healthcare Recent Developments/Updates

Table 80. GE Healthcare Competitive Strengths & Weaknesses

Table 81. Hologic Basic Information, Manufacturing Base and Competitors

Table 82. Hologic Major Business

Table 83. Hologic Bone Sonometers Product and Services

Table 84. Hologic Bone Sonometers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Hologic Recent Developments/Updates

Table 86. Hologic Competitive Strengths & Weaknesses

Table 87. OsteoSys Co.,Ltd Basic Information, Manufacturing Base and Competitors

Table 88. OsteoSys Co.,Ltd Major Business

Table 89. OsteoSys Co.,Ltd Bone Sonometers Product and Services

Table 90. OsteoSys Co.,Ltd Bone Sonometers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. OsteoSys Co.,Ltd Recent Developments/Updates

Table 92. OsteoSys Co.,Ltd Competitive Strengths & Weaknesses

Table 93. Furuno Electric Basic Information, Manufacturing Base and Competitors

Table 94. Furuno Electric Major Business

Table 95. Furuno Electric Bone Sonometers Product and Services

Table 96. Furuno Electric Bone Sonometers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Furuno Electric Recent Developments/Updates

Table 98. Furuno Electric Competitive Strengths & Weaknesses

Table 99. DMS Group Basic Information, Manufacturing Base and Competitors

Table 100. DMS Group Major Business

- Table 101. DMS Group Bone Sonometers Product and Services
- Table 102. DMS Group Bone Sonometers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. DMS Group Recent Developments/Updates
- Table 104. DMS Group Competitive Strengths & Weaknesses
- Table 105. Swissray (Norland) Basic Information, Manufacturing Base and Competitors
- Table 106. Swissray (Norland) Major Business
- Table 107. Swissray (Norland) Bone Sonometers Product and Services
- Table 108. Swissray (Norland) Bone Sonometers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Swissray (Norland) Recent Developments/Updates
- Table 110. Swissray (Norland) Competitive Strengths & Weaknesses
- Table 111. BMTech Co., Ltd Basic Information, Manufacturing Base and Competitors
- Table 112. BMTech Co., Ltd Major Business
- Table 113. BMTech Co., Ltd Bone Sonometers Product and Services
- Table 114. BMTech Co., Ltd Bone Sonometers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. BMTech Co., Ltd Recent Developments/Updates
- Table 116. BMTech Co., Ltd Competitive Strengths & Weaknesses
- Table 117. Fujifilm Group Basic Information, Manufacturing Base and Competitors
- Table 118. Fujifilm Group Major Business
- Table 119. Fujifilm Group Bone Sonometers Product and Services
- Table 120. Fujifilm Group Bone Sonometers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Fujifilm Group Recent Developments/Updates
- Table 122. Fujifilm Group Competitive Strengths & Weaknesses
- Table 123. Scanflex Healthcare (Demetech) Basic Information, Manufacturing Base and Competitors
- Table 124. Scanflex Healthcare (Demetech) Major Business
- Table 125. Scanflex Healthcare (Demetech) Bone Sonometers Product and Services
- Table 126. Scanflex Healthcare (Demetech) Bone Sonometers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Scanflex Healthcare (Demetech) Recent Developments/Updates
- Table 128. Scanflex Healthcare (Demetech) Competitive Strengths & Weaknesses
- Table 129. BeamMed Basic Information, Manufacturing Base and Competitors
- Table 130. BeamMed Major Business
- Table 131. BeamMed Bone Sonometers Product and Services
- Table 132. BeamMed Bone Sonometers Production (Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. BeamMed Recent Developments/Updates

Table 134. BeamMed Competitive Strengths & Weaknesses

Table 135. Osteometer MediTech Basic Information, Manufacturing Base and Competitors

Table 136. Osteometer MediTech Major Business

Table 137. Osteometer MediTech Bone Sonometers Product and Services

Table 138. Osteometer MediTech Bone Sonometers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Osteometer MediTech Recent Developments/Updates

Table 140. Osteometer MediTech Competitive Strengths & Weaknesses

Table 141. Shanxi Kanrota Basic Information, Manufacturing Base and Competitors

Table 142. Shanxi Kanrota Major Business

Table 143. Shanxi Kanrota Bone Sonometers Product and Services

Table 144. Shanxi Kanrota Bone Sonometers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Shanxi Kanrota Recent Developments/Updates

Table 146. Shanxi Kanrota Competitive Strengths & Weaknesses

Table 147. Nanjing Kejin Industrial Basic Information, Manufacturing Base and Competitors

Table 148. Nanjing Kejin Industrial Major Business

Table 149. Nanjing Kejin Industrial Bone Sonometers Product and Services

Table 150. Nanjing Kejin Industrial Bone Sonometers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Nanjing Kejin Industrial Recent Developments/Updates

Table 152. Nanjing Kejin Industrial Competitive Strengths & Weaknesses

Table 153. Beijing Chioy Medical Technology Basic Information, Manufacturing Base and Competitors

Table 154. Beijing Chioy Medical Technology Major Business

Table 155. Beijing Chioy Medical Technology Bone Sonometers Product and Services

Table 156. Beijing Chioy Medical Technology Bone Sonometers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Beijing Chioy Medical Technology Recent Developments/Updates

Table 158. Beijing Chioy Medical Technology Competitive Strengths & Weaknesses

Table 159. CyberLogic, Inc Basic Information, Manufacturing Base and Competitors

Table 160. CyberLogic, Inc Major Business

- Table 161. CyberLogic, Inc Bone Sonometers Product and Services
- Table 162. CyberLogic, Inc Bone Sonometers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. CyberLogic, Inc Recent Developments/Updates
- Table 164. CyberLogic, Inc Competitive Strengths & Weaknesses
- Table 165. Echolight Srl Basic Information, Manufacturing Base and Competitors
- Table 166. Echolight Srl Major Business
- Table 167. Echolight Srl Bone Sonometers Product and Services
- Table 168. Echolight Srl Bone Sonometers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Echolight Srl Recent Developments/Updates
- Table 170. Echolight Srl Competitive Strengths & Weaknesses
- Table 171. Huai'an Xinyu Hong Medical Technology Basic Information, Manufacturing Base and Competitors
- Table 172. Huai'an Xinyu Hong Medical Technology Major Business
- Table 173. Huai'an Xinyu Hong Medical Technology Bone Sonometers Product and Services
- Table 174. Huai'an Xinyu Hong Medical Technology Bone Sonometers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Huai'an Xinyu Hong Medical Technology Recent Developments/Updates
- Table 176. Huai'an Xinyu Hong Medical Technology Competitive Strengths & Weaknesses
- Table 177. Beijing Donghuayuan Medical Equipment Basic Information, Manufacturing Base and Competitors
- Table 178. Beijing Donghuayuan Medical Equipment Major Business
- Table 179. Beijing Donghuayuan Medical Equipment Bone Sonometers Product and Services
- Table 180. Beijing Donghuayuan Medical Equipment Bone Sonometers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Beijing Donghuayuan Medical Equipment Recent Developments/Updates
- Table 182. Beijing Donghuayuan Medical Equipment Competitive Strengths & Weaknesses
- Table 183. TEDA Shenhong Medical Apparatus Basic Information, Manufacturing Base and Competitors
- Table 184. TEDA Shenhong Medical Apparatus Major Business
- Table 185. TEDA Shenhong Medical Apparatus Bone Sonometers Product and Services

Table 186. TEDA Shenhong Medical Apparatus Bone Sonometers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. TEDA Shenhong Medical Apparatus Recent Developments/Updates

Table 188. TEDA Shenhong Medical Apparatus Competitive Strengths & Weaknesses

Table 189. Jiangsu Pinyuan Medical Basic Information, Manufacturing Base and Competitors

Table 190. Jiangsu Pinyuan Medical Major Business

Table 191. Jiangsu Pinyuan Medical Bone Sonometers Product and Services

Table 192. Jiangsu Pinyuan Medical Bone Sonometers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Jiangsu Pinyuan Medical Recent Developments/Updates

Table 194. Jiangsu Pinyuan Medical Competitive Strengths & Weaknesses

Table 195. Global Key Players of Bone Sonometers Upstream (Raw Materials)

Table 196. Global Bone Sonometers Typical Customers

Table 197. Bone Sonometers Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Bone Sonometers Picture

Figure 2. World Bone Sonometers Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Bone Sonometers Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Bone Sonometers Production (2021-2032) & (Units)

Figure 5. World Bone Sonometers Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Bone Sonometers Production Value Market Share by Region (2021-2032)

Figure 7. World Bone Sonometers Production Market Share by Region (2021-2032)

Figure 8. North America Bone Sonometers Production (2021-2032) & (Units)

Figure 9. Europe Bone Sonometers Production (2021-2032) & (Units)

Figure 10. Japan Bone Sonometers Production (2021-2032) & (Units)

Figure 11. China Bone Sonometers Production (2021-2032) & (Units)

Figure 12. South Korea Bone Sonometers Production (2021-2032) & (Units)

Figure 13. Bone Sonometers Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Bone Sonometers Consumption (2021-2032) & (Units)

Figure 16. World Bone Sonometers Consumption Market Share by Region (2021-2032)

Figure 17. United States Bone Sonometers Consumption (2021-2032) & (Units)

Figure 18. China Bone Sonometers Consumption (2021-2032) & (Units)

Figure 19. Europe Bone Sonometers Consumption (2021-2032) & (Units)

Figure 20. Japan Bone Sonometers Consumption (2021-2032) & (Units)

Figure 21. South Korea Bone Sonometers Consumption (2021-2032) & (Units)

Figure 22. ASEAN Bone Sonometers Consumption (2021-2032) & (Units)

Figure 23. India Bone Sonometers Consumption (2021-2032) & (Units)

Figure 24. Producer Shipments of Bone Sonometers by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Bone Sonometers Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Bone Sonometers Markets in 2025

Figure 27. United States VS China: Bone Sonometers Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Bone Sonometers Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Bone Sonometers Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Bone Sonometers Production Market Share 2025

Figure 31. China Based Manufacturers Bone Sonometers Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Bone Sonometers Production Market Share 2025

Figure 33. World Bone Sonometers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Bone Sonometers Production Value Market Share by Type in 2025

Figure 35. DEXA

Figure 36. Ultrasound

Figure 37. Others

Figure 38. World Bone Sonometers Production Market Share by Type (2021-2032)

Figure 39. World Bone Sonometers Production Value Market Share by Type (2021-2032)

Figure 40. World Bone Sonometers Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Bone Sonometers Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Figure 42. World Bone Sonometers Production Value Market Share by Product Form in 2025

Figure 43. Portable

Figure 44. Desktop/Vehicle-Mounted

Figure 45. World Bone Sonometers Production Market Share by Product Form (2021-2032)

Figure 46. World Bone Sonometers Production Value Market Share by Product Form (2021-2032)

Figure 47. World Bone Sonometers Average Price by Product Form (2021-2032) & (US\$/Unit)

Figure 48. World Bone Sonometers Production Value by Measurement Site, (USD Million), 2021 & 2025 & 2032

Figure 49. World Bone Sonometers Production Value Market Share by Measurement Site in 2025

Figure 50. Calcaneal Bone Sonometers

Figure 51. Tibial/Radial Bone Sonometers

Figure 52. World Bone Sonometers Production Market Share by Measurement Site (2021-2032)

Figure 53. World Bone Sonometers Production Value Market Share by Measurement Site (2021-2032)

Figure 54. World Bone Sonometers Average Price by Measurement Site (2021-2032) & (US\$/Unit)

Figure 55. World Bone Sonometers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Bone Sonometers Production Value Market Share by Application in 2025

Figure 57. Hospital

Figure 58. Clinic

Figure 59. Health Center

Figure 60. Others

Figure 61. World Bone Sonometers Production Market Share by Application (2021-2032)

Figure 62. World Bone Sonometers Production Value Market Share by Application (2021-2032)

Figure 63. World Bone Sonometers Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Bone Sonometers Industry Chain

Figure 65. Bone Sonometers Procurement Model

Figure 66. Bone Sonometers Sales Model

Figure 67. Bone Sonometers Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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