

# **Global Bone and Mineral Diagnostic Testing Market 2018 by Manufacturers, Countries, Type and Application, Forecast to 2023**

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## **Abstracts**

Bone and mineral metabolism disorder is a collective term used to describe various conditions that make bones weak. Bone mineral metabolism maintains sufficient concentration of inorganic ions in blood serum. Progressive chronic kidney disease, especially end-stage renal disease (ESRD), is responsible for adverse changes in bone and mineral metabolism. Increase in serum parathyroid hormone levels due to fall in glomerular filtration rate is an indicator of bone disorder caused by chronic kidney disease. Reduction in kidney function leads to changes in bone mineral homeostasis and in levels of parathyroid hormone (PTH), 25-hydroxyvitamin D, 1,25-dihydroxyvitamin D, and fibroblast growth factor-23 (FGF-23). Disorders of mineral metabolism in chronic kidney disease (CKD) have been associated with higher mortality than anemia and inadequate dialysis.

### **Scope of the Report**

This report studies the Bone and Mineral Diagnostic Testing market status and outlook of Global and major regions, from angles of players, countries, product types and end industries; this report analyzes the top players in global market, and splits the Bone and Mineral Diagnostic Testing market by product type and applications/end industries.

The global bone & mineral market is driven by rise in geriatric population, need for early diagnosis to start treatment at its earliest, and increase in incidence of bone disorders. However, high cost of such tests and limited detection capability & inefficiency hamper the market growth. Development in automation of assay, and growth in public awareness towards personal and healthcare provides opportunities for the market growth.

Geographically, the Americas are expected to account for more than 50% of the total market share by 2019. High market dominion of this region can be attributed to the

prevalence of diseases such as Paget's disease and osteoporosis in the US. Also, the recent rise in laboratory automation and increased FDA approval for new products also boost the prospects for growth in this market during the forecast period. The global Bone and Mineral Diagnostic Testing market is valued at xx million USD in 2017 and is expected to reach xx million USD by the end of 2023, growing at a CAGR of xx% between 2017 and 2023.

The Asia-Pacific will occupy for more market share in following years, especially in China, also fast growing India and Southeast Asia regions.

North America, especially The United States, will still play an important role which cannot be ignored. Any changes from United States might affect the development trend of Bone and Mineral Diagnostic Testing.

Europe also play important roles in global market, with market size of xx million USD in 2017 and will be xx million USD in 2023, with a CAGR of xx%.

Market Segment by Companies, this report covers

Abbott Diagnostics

bioMérieux

Diasorin

Roche Diagnostic

Siemens Healthcare

Quidel

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Instruments

Assays/Consumables

Market Segment by Applications, can be divided into

Vitamin D Testing

Bone Metabolism

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