

# Global Bone Morphogenetic Protein (BMP) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD9519FD555EEN.html>

Date: January 2026

Pages: 80

Price: US\$ 4,480.00 (Single User License)

ID: GD9519FD555EEN

## Abstracts

The global Bone Morphogenetic Protein (BMP) market size is expected to reach \$ 1412 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

Bone morphogenetic proteins (BMPs) are naturally occurring proteins found in the human body. This family of proteins is involved in a myriad of cellular responses. Certain BMPs are osteoinductive—one of the three main categories of bone grafts—and play an active role in bone formation and maintenance.

Human recombinant BMP7 has surgical uses and was originally marketed under the brand name OP1 (Olympus Biotech, who bought it from Stryker). It can be used to aid in the fusion of vertebral bodies to prevent neurologic trauma. rhBMP-7 has withdrawn off the market. rhBMP-4 and rhBMP-6 do not have commercial product launched. Therefore, in this report, we only study the rhBMP-2.

Bone Morphogenetic Protein 2 (BMP-2) is a member of the bone morphogenetic protein family, a group of proteins that play a crucial role in bone and cartilage formation during embryonic development and adult tissue repair. BMP-2 is known for its potent osteoinductive properties, meaning it has the ability to stimulate the differentiation of mesenchymal stem cells into osteoblasts, the cells responsible for bone formation. This property makes BMP-2 a valuable therapeutic agent in orthopedic and dental surgeries, particularly in procedures aimed at promoting bone regeneration and spinal fusion.

The global core manufacturers of Bone Morphogenetic Protein (BMP) include Medtronic, Jiuyuan Gene Engineering and Cellumed. The top three companies have a market share of about 99%. North America is the largest global market for Bone

Morphogenetic Protein (BMP) with a market share of approximately 69%, followed by Asia Pacific and Europe with a market share of 19% and 9%, respectively. In terms of application, Spinal Fusion is the largest downstream segment, accounting for approximately 73% of the market.

This report studies the global Bone Morphogenetic Protein (BMP) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bone Morphogenetic Protein (BMP) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bone Morphogenetic Protein (BMP) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Bone Morphogenetic Protein (BMP) total production and demand, 2021-2032, (K Units)

Global Bone Morphogenetic Protein (BMP) total production value, 2021-2032, (USD Million)

Global Bone Morphogenetic Protein (BMP) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Bone Morphogenetic Protein (BMP) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Bone Morphogenetic Protein (BMP) domestic production, consumption, key domestic manufacturers and share

Global Bone Morphogenetic Protein (BMP) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Bone Morphogenetic Protein (BMP) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Bone Morphogenetic Protein (BMP) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Bone Morphogenetic Protein (BMP) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Jiuyuan Gene Engineering, Cellumed, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bone Morphogenetic Protein (BMP) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Bone Morphogenetic Protein (BMP) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Bone Morphogenetic Protein (BMP) Market, Segmentation by Type:

Sponge Carrier

Hydroxyapatite Carrier

## Global Bone Morphogenetic Protein (BMP) Market, Segmentation by Application:

Spinal Fusion

Trauma Surgery

Oral Maxillofacial Surgery

Reconstructive

## Companies Profiled:

Medtronic

Jiuyuan Gene Engineering

Cellumed

## Key Questions Answered:

1. How big is the global Bone Morphogenetic Protein (BMP) market?
2. What is the demand of the global Bone Morphogenetic Protein (BMP) market?
3. What is the year over year growth of the global Bone Morphogenetic Protein (BMP) market?
4. What is the production and production value of the global Bone Morphogenetic Protein (BMP) market?
5. Who are the key producers in the global Bone Morphogenetic Protein (BMP) market?
6. What are the growth factors driving the market demand?

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