

# Global Bone Morphogenetic Protein (BMP) 2 Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Bone Morphogenetic Protein (BMP) 2 market size is expected to reach \$ 1225 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Bone morphogenetic proteins (BMPs) are naturally occurring proteins found in the human body. This family of proteins is involved in a myriad of cellular responses. Certain BMPs are osteoinductive—one of the three main categories of bone grafts—and play an active role in bone formation and maintenance.

Bone Morphogenetic Protein 2 (BMP-2) is a member of the bone morphogenetic protein family, a group of proteins that play a crucial role in bone and cartilage formation during embryonic development and adult tissue repair. BMP-2 is known for its potent osteoinductive properties, meaning it has the ability to stimulate the differentiation of mesenchymal stem cells into osteoblasts, the cells responsible for bone formation. This property makes BMP-2 a valuable therapeutic agent in orthopedic and dental surgeries, particularly in procedures aimed at promoting bone regeneration and spinal fusion.

Bone Morphogenetic Protein-2 (BMP-2) products are osteogenic biologics designed to stimulate new bone formation by activating cellular pathways that drive mesenchymal stem cells and osteoprogenitor cells toward an osteoblast (bone-forming) phenotype. In commercial use, BMP-2 is typically supplied as a recombinant human protein (rhBMP-2) and delivered locally at the surgical site on an absorbable carrier/scaffold (most commonly a collagen sponge or other matrix) that retains the protein long enough for it to exert its effect. Clinically, BMP-2 products are used to support bone regeneration and fusion in select orthopedic and spine procedures, especially where the surgeon wants to avoid harvesting autograft bone or where healing potential may be limited. Product design therefore centers on dose control, carrier performance, handling characteristics, and local containment, because efficacy and complication risk are strongly influenced by how and where the protein is delivered.

Key market drivers for BMP-2 products include the rising volume of spine and orthopedic procedures, growing prevalence of degenerative conditions, and the continued shift toward biologics that can reduce donor-site morbidity and shorten time to fusion in appropriately selected cases. Demand is also supported by healthcare systems seeking predictable outcomes and lower downstream costs from nonunion or delayed union, particularly in higher-risk patient groups. However, adoption is shaped by counter-pressures: safety and complication considerations, the need for careful patient selection and technique, cost sensitivity, and payer scrutiny around appropriate indications. As a result, the commercial landscape rewards suppliers that can demonstrate clear clinical value, reproducible handling in the operating room, and well-defined use protocols.

Current trends in the BMP-2 market are moving toward next-generation delivery systems that improve localization and reduce off-target effects, including modified scaffolds, composite graft matrices, and designs that better regulate release kinetics. There is also a broader trend of BMP-2 being positioned within combination strategies—for example pairing with advanced bone graft substitutes, surface-engineered implants, or minimally invasive techniques—aimed at improving fusion rates while using lower or more targeted dosing. In parallel, competitive pressure from cell-based therapies, synthetic osteoinductive substitutes, and “smart” biomaterials is pushing innovation toward safer profiles, easier workflow integration, and stronger real-world evidence. Overall, the direction of travel is “more controlled biology”: tighter control of where the signal goes, how long it persists, and which patients receive it. This report studies the global Bone Morphogenetic Protein (BMP) 2 demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bone Morphogenetic Protein (BMP) 2, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bone Morphogenetic Protein (BMP) 2 that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Bone Morphogenetic Protein (BMP) 2 total market, 2021-2032, (USD Million)

Global Bone Morphogenetic Protein (BMP) 2 total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Bone Morphogenetic Protein (BMP) 2 total market, key domestic companies, and share, (USD Million)

Global Bone Morphogenetic Protein (BMP) 2 revenue by player, revenue and market share 2021-2026, (USD Million)

Global Bone Morphogenetic Protein (BMP) 2 total market by Type, CAGR, 2021-2032, (USD Million)

Global Bone Morphogenetic Protein (BMP) 2 total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Bone Morphogenetic Protein (BMP) 2 market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Jiuyuan Gene Engineering, Cellumed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Bone Morphogenetic Protein (BMP) 2 market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bone Morphogenetic Protein (BMP) 2 Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bone Morphogenetic Protein (BMP) 2 Market, Segmentation by Type:

Sponge

Gel

Global Bone Morphogenetic Protein (BMP) 2 Market, Segmentation by Feature:

Gene Recombination Technology

Isolation and Purification

Global Bone Morphogenetic Protein (BMP) 2 Market, Segmentation by Application:

Spinal Fusion

Trauma Surgery

Oral Maxillofacial Surgery

reconstructive surgery

### **Companies Profiled:**

Medtronic

Jiuyuan Gene Engineering

Cellumed

### **Key Questions Answered**

1. How big is the global Bone Morphogenetic Protein (BMP) 2 market?
2. What is the demand of the global Bone Morphogenetic Protein (BMP) 2 market?
3. What is the year over year growth of the global Bone Morphogenetic Protein (BMP) 2 market?
4. What is the total value of the global Bone Morphogenetic Protein (BMP) 2 market?
5. Who are the Major Players in the global Bone Morphogenetic Protein (BMP) 2 market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Bone Morphogenetic Protein (BMP) 2 Introduction
- 1.2 World Bone Morphogenetic Protein (BMP) 2 Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Bone Morphogenetic Protein (BMP) 2 Total Market by Region (by Headquarter Location)
  - 1.3.1 World Bone Morphogenetic Protein (BMP) 2 Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company Bone Morphogenetic Protein (BMP) 2 Revenue (2021-2032)
  - 1.3.3 China Based Company Bone Morphogenetic Protein (BMP) 2 Revenue (2021-2032)
  - 1.3.4 Europe Based Company Bone Morphogenetic Protein (BMP) 2 Revenue (2021-2032)
  - 1.3.5 Japan Based Company Bone Morphogenetic Protein (BMP) 2 Revenue (2021-2032)
  - 1.3.6 South Korea Based Company Bone Morphogenetic Protein (BMP) 2 Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company Bone Morphogenetic Protein (BMP) 2 Revenue (2021-2032)
  - 1.3.8 India Based Company Bone Morphogenetic Protein (BMP) 2 Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Bone Morphogenetic Protein (BMP) 2 Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Bone Morphogenetic Protein (BMP) 2 Consumption Value (2021-2032)
- 2.2 World Bone Morphogenetic Protein (BMP) 2 Consumption Value by Region
  - 2.2.1 World Bone Morphogenetic Protein (BMP) 2 Consumption Value by Region (2021-2026)
  - 2.2.2 World Bone Morphogenetic Protein (BMP) 2 Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Bone Morphogenetic Protein (BMP) 2 Consumption Value

(2021-2032)

2.4 China Bone Morphogenetic Protein (BMP) 2 Consumption Value (2021-2032)

2.5 Europe Bone Morphogenetic Protein (BMP) 2 Consumption Value (2021-2032)

2.6 Japan Bone Morphogenetic Protein (BMP) 2 Consumption Value (2021-2032)

2.7 South Korea Bone Morphogenetic Protein (BMP) 2 Consumption Value (2021-2032)

2.8 ASEAN Bone Morphogenetic Protein (BMP) 2 Consumption Value (2021-2032)

2.9 India Bone Morphogenetic Protein (BMP) 2 Consumption Value (2021-2032)

### **3 WORLD BONE MORPHOGENETIC PROTEIN (BMP) 2 COMPANIES COMPETITIVE ANALYSIS**

3.1 World Bone Morphogenetic Protein (BMP) 2 Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Bone Morphogenetic Protein (BMP) 2 Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Bone Morphogenetic Protein (BMP) 2 in 2025

3.2.3 Global Concentration Ratios (CR8) for Bone Morphogenetic Protein (BMP) 2 in 2025

3.3 Bone Morphogenetic Protein (BMP) 2 Company Evaluation Quadrant

3.4 Bone Morphogenetic Protein (BMP) 2 Market: Overall Company Footprint Analysis

3.4.1 Bone Morphogenetic Protein (BMP) 2 Market: Region Footprint

3.4.2 Bone Morphogenetic Protein (BMP) 2 Market: Company Product Type Footprint

3.4.3 Bone Morphogenetic Protein (BMP) 2 Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

### **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

4.1 United States VS China: Bone Morphogenetic Protein (BMP) 2 Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Bone Morphogenetic Protein (BMP) 2 Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Bone Morphogenetic Protein (BMP) 2 Revenue Market Share Comparison (2021 & 2025 & 2032)

## 4.2 United States Based Companies VS China Based Companies: Bone Morphogenetic Protein (BMP) 2 Consumption Value Comparison

4.2.1 United States VS China: Bone Morphogenetic Protein (BMP) 2 Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Bone Morphogenetic Protein (BMP) 2 Consumption Value Market Share Comparison (2021 & 2025 & 2032)

## 4.3 United States Based Bone Morphogenetic Protein (BMP) 2 Companies and Market Share, 2021-2026

4.3.1 United States Based Bone Morphogenetic Protein (BMP) 2 Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Bone Morphogenetic Protein (BMP) 2 Revenue, (2021-2026)

## 4.4 China Based Companies Bone Morphogenetic Protein (BMP) 2 Revenue and Market Share, 2021-2026

4.4.1 China Based Bone Morphogenetic Protein (BMP) 2 Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Bone Morphogenetic Protein (BMP) 2 Revenue, (2021-2026)

## 4.5 Rest of World Based Bone Morphogenetic Protein (BMP) 2 Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Bone Morphogenetic Protein (BMP) 2 Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Bone Morphogenetic Protein (BMP) 2 Revenue (2021-2026)

## 5 MARKET ANALYSIS BY TYPE

### 5.1 World Bone Morphogenetic Protein (BMP) 2 Market Size Overview by Type: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Type

5.2.1 Sponge

5.2.2 Gel

### 5.3 Market Segment by Type

5.3.1 World Bone Morphogenetic Protein (BMP) 2 Market Size by Type (2021-2026)

5.3.2 World Bone Morphogenetic Protein (BMP) 2 Market Size by Type (2027-2032)

5.3.3 World Bone Morphogenetic Protein (BMP) 2 Market Size Market Share by Type (2027-2032)

## 6 MARKET ANALYSIS BY FEATURE

6.1 World Bone Morphogenetic Protein (BMP) 2 Market Size Overview by Feature:  
2021 VS 2025 VS 2032

6.2 Segment Introduction by Feature

6.2.1 Gene Recombination Technology

6.2.2 Isolation and Purification

6.3 Market Segment by Feature

6.3.1 World Bone Morphogenetic Protein (BMP) 2 Market Size by Feature (2021-2026)

6.3.2 World Bone Morphogenetic Protein (BMP) 2 Market Size by Feature (2027-2032)

6.3.3 World Bone Morphogenetic Protein (BMP) 2 Market Size Market Share by  
Feature (2027-2032)

## **7 MARKET ANALYSIS BY APPLICATION**

7.1 World Bone Morphogenetic Protein (BMP) 2 Market Size Overview by Application:  
2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Spinal Fusion

7.2.2 Trauma Surgery

7.2.3 Oral Maxillofacial Surgery

7.2.4 reconstructive surgery

7.3 Market Segment by Application

7.3.1 World Bone Morphogenetic Protein (BMP) 2 Market Size by Application  
(2021-2026)

7.3.2 World Bone Morphogenetic Protein (BMP) 2 Market Size by Application  
(2027-2032)

7.3.3 World Bone Morphogenetic Protein (BMP) 2 Market Size Market Share by  
Application (2021-2032)

## **8 COMPANY PROFILES**

8.1 Medtronic

8.1.1 Medtronic Details

8.1.2 Medtronic Major Business

8.1.3 Medtronic Bone Morphogenetic Protein (BMP) 2 Product and Services

8.1.4 Medtronic Bone Morphogenetic Protein (BMP) 2 Revenue, Gross Margin and  
Market Share (2021-2026)

8.1.5 Medtronic Recent Developments/Updates

8.1.6 Medtronic Competitive Strengths & Weaknesses

## 8.2 Jiuyuan Gene Engineering

### 8.2.1 Jiuyuan Gene Engineering Details

### 8.2.2 Jiuyuan Gene Engineering Major Business

### 8.2.3 Jiuyuan Gene Engineering Bone Morphogenetic Protein (BMP) 2 Product and Services

### 8.2.4 Jiuyuan Gene Engineering Bone Morphogenetic Protein (BMP) 2 Revenue, Gross Margin and Market Share (2021-2026)

### 8.2.5 Jiuyuan Gene Engineering Recent Developments/Updates

### 8.2.6 Jiuyuan Gene Engineering Competitive Strengths & Weaknesses

## 8.3 Cellumed

### 8.3.1 Cellumed Details

### 8.3.2 Cellumed Major Business

### 8.3.3 Cellumed Bone Morphogenetic Protein (BMP) 2 Product and Services

### 8.3.4 Cellumed Bone Morphogenetic Protein (BMP) 2 Revenue, Gross Margin and Market Share (2021-2026)

### 8.3.5 Cellumed Recent Developments/Updates

### 8.3.6 Cellumed Competitive Strengths & Weaknesses

## 9 INDUSTRY CHAIN ANALYSIS

### 9.1 Bone Morphogenetic Protein (BMP) 2 Industry Chain

### 9.2 Bone Morphogenetic Protein (BMP) 2 Upstream Analysis

### 9.3 Bone Morphogenetic Protein (BMP) 2 Midstream Analysis

### 9.4 Bone Morphogenetic Protein (BMP) 2 Downstream Analysis

## 10 RESEARCH FINDINGS AND CONCLUSION

## 11 APPENDIX

### 11.1 Methodology

### 11.2 Research Process and Data Source

### 11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Bone Morphogenetic Protein (BMP) 2 Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Bone Morphogenetic Protein (BMP) 2 Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Bone Morphogenetic Protein (BMP) 2 Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Bone Morphogenetic Protein (BMP) 2 Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Bone Morphogenetic Protein (BMP) 2 Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Bone Morphogenetic Protein (BMP) 2 Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Bone Morphogenetic Protein (BMP) 2 Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Bone Morphogenetic Protein (BMP) 2 Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Bone Morphogenetic Protein (BMP) 2 Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Bone Morphogenetic Protein (BMP) 2 Players in 2025

Table 12. World Bone Morphogenetic Protein (BMP) 2 Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Bone Morphogenetic Protein (BMP) 2 Company Evaluation Quadrant

Table 14. Head Office of Key Bone Morphogenetic Protein (BMP) 2 Players

Table 15. Bone Morphogenetic Protein (BMP) 2 Market: Company Product Type Footprint

Table 16. Bone Morphogenetic Protein (BMP) 2 Market: Company Product Application Footprint

Table 17. Bone Morphogenetic Protein (BMP) 2 Mergers & Acquisitions Activity

Table 18. United States VS China Bone Morphogenetic Protein (BMP) 2 Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Bone Morphogenetic Protein (BMP) 2 Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Bone Morphogenetic Protein (BMP) 2 Companies,

Headquarters (States, Country)

Table 21. United States Based Companies Bone Morphogenetic Protein (BMP) 2 Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Bone Morphogenetic Protein (BMP) 2 Revenue Market Share (2021-2026)

Table 23. China Based Bone Morphogenetic Protein (BMP) 2 Companies, Headquarters (Province, Country)

Table 24. China Based Companies Bone Morphogenetic Protein (BMP) 2 Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Bone Morphogenetic Protein (BMP) 2 Revenue Market Share (2021-2026)

Table 26. Rest of World Based Bone Morphogenetic Protein (BMP) 2 Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Bone Morphogenetic Protein (BMP) 2 Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Bone Morphogenetic Protein (BMP) 2 Revenue Market Share (2021-2026)

Table 29. World Bone Morphogenetic Protein (BMP) 2 Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Bone Morphogenetic Protein (BMP) 2 Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Bone Morphogenetic Protein (BMP) 2 Market Size by Type (2027-2032) & (USD Million)

Table 32. World Bone Morphogenetic Protein (BMP) 2 Market Size by Feature, (USD Million), 2021 & 2025 & 2032

Table 33. World Bone Morphogenetic Protein (BMP) 2 Market Size Value by Feature (2021-2026) & (USD Million)

Table 34. World Bone Morphogenetic Protein (BMP) 2 Market Size by Feature (2027-2032) & (USD Million)

Table 35. World Bone Morphogenetic Protein (BMP) 2 Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 36. World Bone Morphogenetic Protein (BMP) 2 Market Size by Application (2021-2026) & (USD Million)

Table 37. World Bone Morphogenetic Protein (BMP) 2 Market Size by Application (2027-2032) & (USD Million)

Table 38. Medtronic Basic Information, Manufacturing Base and Competitors

Table 39. Medtronic Major Business

Table 40. Medtronic Bone Morphogenetic Protein (BMP) 2 Product and Services

Table 41. Medtronic Bone Morphogenetic Protein (BMP) 2 Revenue, Gross Margin and

Market Share (2021-2026) & (USD Million)

Table 42. Medtronic Recent Developments/Updates

Table 43. Medtronic Competitive Strengths & Weaknesses

Table 44. Jiuyuan Gene Engineering Basic Information, Manufacturing Base and Competitors

Table 45. Jiuyuan Gene Engineering Major Business

Table 46. Jiuyuan Gene Engineering Bone Morphogenetic Protein (BMP) 2 Product and Services

Table 47. Jiuyuan Gene Engineering Bone Morphogenetic Protein (BMP) 2 Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 48. Jiuyuan Gene Engineering Recent Developments/Updates

Table 49. Jiuyuan Gene Engineering Competitive Strengths & Weaknesses

Table 50. Cellumed Basic Information, Manufacturing Base and Competitors

Table 51. Cellumed Major Business

Table 52. Cellumed Bone Morphogenetic Protein (BMP) 2 Product and Services

Table 53. Cellumed Bone Morphogenetic Protein (BMP) 2 Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 54. Cellumed Recent Developments/Updates

Table 55. Cellumed Competitive Strengths & Weaknesses

Table 56. Global Key Players of Bone Morphogenetic Protein (BMP) 2 Upstream (Raw Materials)

Table 57. Global Bone Morphogenetic Protein (BMP) 2 Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Bone Morphogenetic Protein (BMP) 2 Picture

Figure 2. World Bone Morphogenetic Protein (BMP) 2 Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Bone Morphogenetic Protein (BMP) 2 Total Revenue (2021-2032) & (USD Million)

Figure 4. World Bone Morphogenetic Protein (BMP) 2 Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Bone Morphogenetic Protein (BMP) 2 Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Bone Morphogenetic Protein (BMP) 2 Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Bone Morphogenetic Protein (BMP) 2 Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Bone Morphogenetic Protein (BMP) 2 Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Bone Morphogenetic Protein (BMP) 2 Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Bone Morphogenetic Protein (BMP) 2 Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Bone Morphogenetic Protein (BMP) 2 Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Bone Morphogenetic Protein (BMP) 2 Revenue (2021-2032) & (USD Million)

Figure 13. Bone Morphogenetic Protein (BMP) 2 Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Bone Morphogenetic Protein (BMP) 2 Consumption Value (2021-2032) & (USD Million)

Figure 16. World Bone Morphogenetic Protein (BMP) 2 Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Bone Morphogenetic Protein (BMP) 2 Consumption Value (2021-2032) & (USD Million)

Figure 18. China Bone Morphogenetic Protein (BMP) 2 Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Bone Morphogenetic Protein (BMP) 2 Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Bone Morphogenetic Protein (BMP) 2 Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Bone Morphogenetic Protein (BMP) 2 Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Bone Morphogenetic Protein (BMP) 2 Consumption Value (2021-2032) & (USD Million)

Figure 23. India Bone Morphogenetic Protein (BMP) 2 Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Bone Morphogenetic Protein (BMP) 2 by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Bone Morphogenetic Protein (BMP) 2 Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Bone Morphogenetic Protein (BMP) 2 Markets in 2025

Figure 27. United States VS China: Bone Morphogenetic Protein (BMP) 2 Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Bone Morphogenetic Protein (BMP) 2 Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Bone Morphogenetic Protein (BMP) 2 Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Bone Morphogenetic Protein (BMP) 2 Market Size Market Share by Type in 2025

Figure 31. Sponge

Figure 32. Gel

Figure 33. World Bone Morphogenetic Protein (BMP) 2 Market Size Market Share by Type (2021-2032)

Figure 34. World Bone Morphogenetic Protein (BMP) 2 Market Size by Feature, (USD Million), 2021 & 2025 & 2032

Figure 35. World Bone Morphogenetic Protein (BMP) 2 Market Size Market Share by Feature in 2025

Figure 36. Gene Recombination Technology

Figure 37. Isolation and Purification

Figure 38. World Bone Morphogenetic Protein (BMP) 2 Market Size Market Share by Feature (2021-2032)

Figure 39. Direct Selling

Figure 40. Distribution

Figure 41. World Bone Morphogenetic Protein (BMP) 2 Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 42. World Bone Morphogenetic Protein (BMP) 2 Market Size Market Share by

Application in 2025

Figure 43. Spinal Fusion

Figure 44. Trauma Surgery

Figure 45. Oral Maxillofacial Surgery

Figure 46. reconstructive surgery

Figure 47. World Bone Morphogenetic Protein (BMP) 2 Market Size Market Share by Application (2021-2032)

Figure 48. Bone Morphogenetic Protein (BMP) 2 Industrial Chain

Figure 49. Methodology

Figure 50. Research Process and Data Source

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