

# Global Bone Marrow Biopsy Needle Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Bone Marrow Biopsy Needle market size was valued at US\$ 86.70 million in 2025 and is forecast to a readjusted size of US\$ 110 million by 2032 with a CAGR of 3.4% during review period.

In 2025, global Bone Marrow Biopsy Needle production reached approximately 766 k units, the average price is 110 usd/unit. Bone Marrow Biopsy Needle is a specialized medical device used internationally for obtaining bone marrow tissue samples. It is usually composed of a cannula and a stylet with a cutting groove. It is used to penetrate the bone (most commonly in the posterior superior iliac spine), rotate and cut out a small strip of intact bone marrow. This procedure is used primarily for the diagnosis of various hematological disorders, myelofibrosis, metastatic cancer, lymphoma infiltration, and for the assessment of fever or cytopenia of unknown origin, and provides histopathological information that is an important complement to bone marrow aspirate smear examination.

### Market Concentration and Key Players:

Internationally, the market concentration degree of bone marrow biopsy needle is relatively high, mainly concentrated in developed countries such as Europe and America. For example, BD, Zamar Care and other large manufacturers; from the domestic perspective, there is still a lot of room for development of bone marrow biopsy needle.

### Manufacturing Processes and Market Trends:

The manufacturing process of the bone marrow biopsy needle takes precision machining as the core. The needle body is usually manufactured by the composite process of medical stainless steel and polymer materials. The needle tip is designed in a triangular shape and the bevel angle is controlled between 12 and 15 degrees. The surface is polished at the nanometer level to reduce the friction coefficient. The length of the sampling slot is standardized to be 20±0.5 mm. The edge of the slot is cut by laser to form a micro-sawtooth structure to improve the tissue grasping rate. The matching tolerance between the taper of the front end of the stylet and the needle tube is strictly controlled within 0.02 mm to ensure that no tissue extrusion deformation occurs in the sampling process. Some designs also include external threads on the needle tip and graduations on the outside of the needle body to aid in penetration and depth control. The whole production process shall be carried out in a clean environment, and strict industry standards shall be implemented. The product shall be sterilized by ethylene oxide to ensure sterile safety.

The bone marrow biopsy needle market is growing steadily. Market growth is driven primarily by the increasing prevalence of blood disorders worldwide and technological advances in needle design, materials, etc. Future trends focus on minimally invasive, accurate, and possible integration of image-guided techniques to improve surgical safety and success.

This report is a detailed and comprehensive analysis for global Bone Marrow Biopsy Needle market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Number of Use and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Bone Marrow Biopsy Needle market size and forecasts, in consumption value (\$ Million), sales quantity (K Pieces), and average selling prices (USD/Piece), 2021-2032

Global Bone Marrow Biopsy Needle market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pieces), and average selling prices (USD/Piece), 2021-2032

Global Bone Marrow Biopsy Needle market size and forecasts, by Number of Use and

by Application, in consumption value (\$ Million), sales quantity (K Pieces), and average selling prices (USD/Piece), 2021-2032

Global Bone Marrow Biopsy Needle market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pieces), and ASP (USD/Piece), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Bone Marrow Biopsy Needle
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Bone Marrow Biopsy Needle market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Argon Medical Devices, BD, Zamar Care, Tsunami Medical, Biopsybell, Miller Medical, Teleflex, Ranfac, M.D.L., RI.MOS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Bone Marrow Biopsy Needle market is split by Number of Use and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Number of Use, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Number of Use

Disposable Neddles

Reusable Needles

Market segment by Puncture Site

Sternal

Iliac Crest

Market segment by Structure

Jamshidi

J-type

T-Lok

Market segment by Application

Hospital

Clinic

Others

Major players covered

Argon Medical Devices

BD

Zamar Care

Tsunami Medical

Biopsybell

M?ller Medical

Teleflex

Ranfac

M.D.L.

RI.MOS

STERYLAB

MEDAX

Adria

Biomedical

Matek Medical

Shanghai Kindly Enterprise Development Group

Jiangsu Huaxing Medical Equipment Industry

Suzhou Hengrui Medical Equipment

Suzhou Amathes Medical Technology

Nanjing Changfeng

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Bone Marrow Biopsy Needle product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bone Marrow Biopsy Needle, with price, sales quantity, revenue, and global market share of Bone Marrow Biopsy Needle from 2021 to 2026.

Chapter 3, the Bone Marrow Biopsy Needle competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bone Marrow Biopsy Needle breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Number of Use and by Application, with sales market share and growth rate by Number of Use, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Bone Marrow Biopsy Needle market forecast, by regions, by Number of Use, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bone Marrow Biopsy Needle.

Chapter 14 and 15, to describe Bone Marrow Biopsy Needle sales channel, distributors,

customers, research findings and conclusion.

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