

# Global Bone Marrow Biopsy Needle Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Bone Marrow Biopsy Needle market size is expected to reach \$ 110 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

In 2025, global Bone Marrow Biopsy Needle production reached approximately 766 k units, the average price is 110 usd/unit. Bone Marrow Biopsy Needle is a specialized medical device used internationally for obtaining bone marrow tissue samples. It is usually composed of a cannula and a stylet with a cutting groove. It is used to penetrate the bone (most commonly in the posterior superior iliac spine), rotate and cut out a small strip of intact bone marrow. This procedure is used primarily for the diagnosis of various hematological disorders, myelofibrosis, metastatic cancer, lymphoma infiltration, and for the assessment of fever or cytopenia of unknown origin, and provides histopathological information that is an important complement to bone marrow aspirate smear examination.

### Market Concentration and Key Players:

Internationally, the market concentration degree of bone marrow biopsy needle is relatively high, mainly concentrated in developed countries such as Europe and America. For example, BD,Zamar Care and other large manufacturers; from the domestic perspective, there is still a lot of room for development of bone marrow biopsy needle.

### Manufacturing Processes and Market Trends:

The manufacturing process of the bone marrow biopsy needle takes precision

machining as the core. The needle body is usually manufactured by the composite process of medical stainless steel and polymer materials. The needle tip is designed in a triangular shape and the bevel angle is controlled between 12 and 15 degrees. The surface is polished at the nanometer level to reduce the friction coefficient. The length of the sampling slot is standardized to be 20±0.5 mm. The edge of the slot is cut by laser to form a micro-sawtooth structure to improve the tissue grasping rate. The matching tolerance between the taper of the front end of the stylet and the needle tube is strictly controlled within 0.02 mm to ensure that no tissue extrusion deformation occurs in the sampling process. Some designs also include external threads on the needle tip and graduations on the outside of the needle body to aid in penetration and depth control. The whole production process shall be carried out in a clean environment, and strict industry standards shall be implemented. The product shall be sterilized by ethylene oxide to ensure sterile safety.

The bone marrow biopsy needle market is growing steadily. Market growth is driven primarily by the increasing prevalence of blood disorders worldwide and technological advances in needle design, materials, etc. Future trends focus on minimally invasive, accurate, and possible integration of image-guided techniques to improve surgical safety and success.

This report studies the global Bone Marrow Biopsy Needle production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bone Marrow Biopsy Needle and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bone Marrow Biopsy Needle that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Bone Marrow Biopsy Needle total production and demand, 2021-2032, (K Pieces)

Global Bone Marrow Biopsy Needle total production value, 2021-2032, (USD Million)

Global Bone Marrow Biopsy Needle production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pieces), (based on production site)

Global Bone Marrow Biopsy Needle consumption by region & country, CAGR, 2021-2032 & (K Pieces)

U.S. VS China: Bone Marrow Biopsy Needle domestic production, consumption, key domestic manufacturers and share

Global Bone Marrow Biopsy Needle production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pieces)

Global Bone Marrow Biopsy Needle production by Number of Use, production, value, CAGR, 2021-2032, (USD Million) & (K Pieces)

Global Bone Marrow Biopsy Needle production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pieces)

This report profiles key players in the global Bone Marrow Biopsy Needle market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Argon Medical Devices, BD, Zamar Care, Tsunami Medical, Biopsybell, M?ller Medical, Teleflex, Ranfac, M.D.L., RI.MOS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bone Marrow Biopsy Needle market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pieces) and average price (USD/Piece) by manufacturer, by Number of Use, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bone Marrow Biopsy Needle Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bone Marrow Biopsy Needle Market, Segmentation by Number of Use:

Disposable Neddles

Reusable Needles

Global Bone Marrow Biopsy Needle Market, Segmentation by Puncture Site:

Sternal

Iliac Crest

Global Bone Marrow Biopsy Needle Market, Segmentation by Structure:

Jamshidi

J-type

T-Lok

Global Bone Marrow Biopsy Needle Market, Segmentation by Application:

Hospital

Clinic

Others

**Companies Profiled:**

Argon Medical Devices

BD

Zamar Care

Tsunami Medical

Biopsybell

M?ller Medical

Teleflex

Ranfac

M.D.L.

RI.MOS

STERYLAB

MEDAX

Adria

Biomedical

Matek Medical

Shanghai Kindly Enterprise Development Group

Jiangsu Huaxing Medical Equipment Industry

Suzhou Hengrui Medical Equipment

Suzhou Amathes Medical Technology

Nanjing Changfeng

**Key Questions Answered:**

1. How big is the global Bone Marrow Biopsy Needle market?
2. What is the demand of the global Bone Marrow Biopsy Needle market?
3. What is the year over year growth of the global Bone Marrow Biopsy Needle market?
4. What is the production and production value of the global Bone Marrow Biopsy Needle market?
5. Who are the key producers in the global Bone Marrow Biopsy Needle market?
6. What are the growth factors driving the market demand?

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