

Global Bone Cements Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Bone Cements market size was valued at USD 690.1 million in 2023 and is forecast to a readjusted size of USD 863.5 million by 2030 with a CAGR of 3.3% during review period.

Bone cement, also known as polymethylmethacrylate (PMMA) bone cement, is a self-curing. It provides elasticity by filling the space between prosthesis and the bone. It is a substance used in hip replacement surgery that acts as an adhesive to hold the artificial hip in place. It either comes in a pre-mixed form or as powders and liquids that are mixed in the operating room during surgery. Bone cements are utilized to reinforce stability in bones during an internal fixation surgery. It is also an essential component in many total joint arthroplasty procedures. In a cemented arthroplasty, the main functions of the cement are to immobilize the implant, transfer body weight and service loads from the prosthesis to the bone, and increase the load-carrying capacity of the prosthesis-bone cement-bone system.

According to the Japan Cement Association, Japan's cement industry emitted about 40 million tons of carbon dioxide in 2020. And the cement industry became the fourth largest source of carbon dioxide emissions in the industrial sector after electricity, steel and chemicals. 60% of the cement industry's carbon emissions come from process emissions, 35% from combustion emissions and 5% from indirect emissions from electricity. According to our "Building Materials Research Institute", the global clinker capacity in 2022 was about 3.55 billion tons, and the global cement production was about 4.0 billion tons. According to the National Bureau of Statistics, China's cumulative cement output reached 2.118 billion tons in 2022.

The Global Info Research report includes an overview of the development of the Bone

Cements industry chain, the market status of Joint (Low Viscosity Cements, Medium Viscosity Cements), Vertebral (Low Viscosity Cements, Medium Viscosity Cements), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Bone Cements.

Regionally, the report analyzes the Bone Cements markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Bone Cements market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Bone Cements market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Bone Cements industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Low Viscosity Cements, Medium Viscosity Cements).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Bone Cements market.

Regional Analysis: The report involves examining the Bone Cements market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Bone Cements market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Bone Cements:

Company Analysis: Report covers individual Bone Cements manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Bone Cements. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Joint, Vertebral).

Technology Analysis: Report covers specific technologies relevant to Bone Cements. It assesses the current state, advancements, and potential future developments in Bone Cements areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Bone Cements market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Bone Cements market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Low Viscosity Cements

Medium Viscosity Cements

High Viscosity Cements

Market segment by Application

Joint

Vertebral

Major players covered

Stryker

Johnson & Johnson

Heraeus Medical

Smith & Nephew

B. Braun Melsungen AG

Medtronic

Alphatec Spine

DJO Global

Tecres

Osseon

Somatex Medical Technologies

Medacta International

Cook Medical

TEKNIMED

G-21

TSMRI

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bone Cements product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bone Cements, with price, sales, revenue and global market share of Bone Cements from 2019 to 2024.

Chapter 3, the Bone Cements competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bone Cements breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Bone Cements market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bone Cements.

Chapter 14 and 15, to describe Bone Cements sales channel, distributors, customers, research findings and conclusion.

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