

# Global Bone Cement Injection Cannula Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Bone Cement Injection Cannula market size was valued at US\$ 171 million in 2025 and is forecast to a readjusted size of US\$ 260 million by 2032 with a CAGR of 6.2% during review period.

Bone Cement Injection Cannula is a sterile hollow access needle that is advanced into bone and then used as the fixed pathway for delivering orthopedic bone cement with controlled depth and direction under imaging. It is most closely tied to vertebral augmentation and other cementoplasty workflows, where viscous radiopaque cement must be placed precisely while working time is limited and injection resistance can change rapidly.

Upstream supply is anchored by stainless steel needle tubing, repeatable tip and side port geometry, hubs and locking interfaces that hold pressure without leakage, and sterile barrier packaging that keeps the lumen clean and dimensionally stable through shelf life. The raw materials are broadly available, but hospital use depends on tight tolerances, low particulate and bioburden control, validated sterilization, lot level traceability, and documented design controls under regulated device quality systems, which raises qualification effort and slows fast copy entry. Demand is concentrated in operating rooms and minimally invasive spine suites, with purchasing shaped by procedure standardization and inventory simplification and executed through hospital supply chain teams, group purchasing structures, and framework style contracts.

In the current market, global production is around 5200 K Units, with an average selling price of about 32 USD per Unit EXW basis. The competitive landscape is moderately concentrated because vertebral augmentation platform suppliers frequently bundle

cannulas into validated access and delivery ecosystems, while specialized access device makers compete on gauge and length breadth, radiographic visibility, and stable placement control during injection. Top 5 suppliers control approximately 55 percent of global revenue CR5, reflecting advantages in portfolio coverage, channel access, and existing hospital agreements. Demand remains strongest in North America and Europe where vertebral augmentation pathways are mature, while China and the broader Indo Pacific contribute incremental unit growth as more centers build fluoroscopy capable service lines and expand standardized minimally invasive protocols. Key constraints include regulatory timelines for design or material changes, maintaining consistent flow and anti clog performance across lots, and scaling sterile manufacturing without elevating defect rates.

This report is a detailed and comprehensive analysis for global Bone Cement Injection Cannula market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Injection Mechanism and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Bone Cement Injection Cannula market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Bone Cement Injection Cannula market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Bone Cement Injection Cannula market size and forecasts, by Injection Mechanism and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Bone Cement Injection Cannula market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries  
To assess the growth potential for Bone Cement Injection Cannula

To forecast future growth in each product and end-use market  
To assess competitive factors affecting the marketplace

This report profiles key players in the global Bone Cement Injection Cannula market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Stryker, DePuy Synthes, Zimmer Biomet, Globus Medical, Merit Medical Systems, Ulrich Medical, Tecres, Teknimed, SOMATEX Medical Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Bone Cement Injection Cannula market is split by Injection Mechanism and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Injection Mechanism, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Injection Mechanism

Screw Drive Syringe

Plunger Syringe

Ratcheting Injector

Hydraulic Injector

Other Mechanisms

### Market segment by Capacity Class

Up to 10 Milliliter

10 to 20 Milliliter

Above 20 Milliliter

Variable Capacity

#### Market segment by Use Mode

Disposable Single Use

Reusable with Disposable Fluid Path

Reusable Reprocessable

Other Use Modes

#### Market segment by Application

Arthroplasty Cementation

Vertebral Augmentation and Cementoplasty

Fracture Fixation Augmentation

Tumor and Pelvic Cementoplasty

Other Orthopedic Procedures

#### Major players covered

Medtronic

Stryker

DePuy Synthes

Zimmer Biomet

Globus Medical

Merit Medical Systems

ulrich medical

Tecres

Teknimed

SOMATEX Medical Technologies

G21

IZI Medical Products

Shanghai Kinetic Medical

Seawon Meditech

Shandong Dragon Crown Medical

Weigao Orthopaedic Device

Suzhou Aide

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Bone Cement Injection Cannula product scope, market overview,

*Global Bone Cement Injection Cannula Market 2026 by Manufacturers, Regions, Type and Application, Forecast to...*

market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bone Cement Injection Cannula, with price, sales quantity, revenue, and global market share of Bone Cement Injection Cannula from 2021 to 2026.

Chapter 3, the Bone Cement Injection Cannula competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bone Cement Injection Cannula breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Injection Mechanism and by Application, with sales market share and growth rate by Injection Mechanism, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Bone Cement Injection Cannula market forecast, by regions, by Injection Mechanism, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bone Cement Injection Cannula.

Chapter 14 and 15, to describe Bone Cement Injection Cannula sales channel, distributors, customers, research findings and conclusion.

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