

Global Bone Cement for Spine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bone Cement for Spine market size is expected to reach \$ 948 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Bone Cement for Spine is a medical polymer material primarily utilized in minimally invasive spinal procedures—such as vertebroplasty and kyphoplasty—to stabilize fractured or damaged vertebral bodies. The material is injected into the vertebral body in a liquid or semi-liquid state, where it rapidly solidifies; this process restores the structural integrity of the vertebra, alleviates pain, and improves mobility. This material is characterized by excellent mechanical support properties, superior biocompatibility, and controllable curing characteristics. It is widely employed in orthopedic surgery, the treatment of spinal trauma, and the clinical management of osteoporotic vertebral fractures. The industry chain for spinal bone cement encompasses several key segments. The upstream segment primarily covers the supply of core raw materials, including methyl methacrylate monomers, initiators, stabilizers, fillers, and medical-grade polymer materials. The midstream segment focuses on material formulation R&D and manufacturing processes, involving polymerization reaction control, powder-liquid mixing systems, and sterile packaging technologies. Downstream applications are primarily concentrated in hospital orthopedic departments, spinal surgery units, and interventional therapy centers, where the material is used for vertebroplasty and fracture repair surgeries. The industry chain also incorporates clinical application support, surgical instrumentation support, logistics and storage services, and technical training programs to ensure the continuous enhancement of material stability, biocompatibility, and clinical safety. In 2025, the global production volume of spinal bone cement is projected to reach approximately 2,178 thousand units, with a global average market price of approximately \$280 per unit. The gross profit margins for major enterprises within this industry typically range between 35% and 55%. Also in 2025, the global

production capacity for spinal bone cement is estimated to be approximately 2,904 thousand units.

The Bone Cement for Spine market is expanding steadily due to the rising incidence of osteoporosis-related vertebral fractures and increasing demand for minimally invasive spinal procedures. Aging populations are a major driver, as elderly patients are more prone to bone fragility and spinal injuries. Bone cement plays a critical role in vertebroplasty and kyphoplasty procedures by providing rapid mechanical stabilization and effective pain relief. Continuous improvements in material formulations, including enhanced viscosity control, reduced leakage risk, and improved biocompatibility, are improving clinical safety and outcomes. In addition, the expansion of interventional spine surgery and outpatient treatment settings is accelerating adoption. The market is also benefiting from growing healthcare accessibility in emerging economies. Overall, the industry is expected to maintain stable growth as spinal treatment continues shifting toward safer, minimally invasive, and cost-effective solutions.

This report studies the global Bone Cement for Spine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bone Cement for Spine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bone Cement for Spine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bone Cement for Spine total production and demand, 2021-2032, (K Units)

Global Bone Cement for Spine total production value, 2021-2032, (USD Million)

Global Bone Cement for Spine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Bone Cement for Spine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Bone Cement for Spine domestic production, consumption, key domestic manufacturers and share

Global Bone Cement for Spine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Bone Cement for Spine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Bone Cement for Spine production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Bone Cement for Spine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Heraeus Medical, Tecres S.P.A., OSARTIS GmbH, TEKNIMED, IZI Medical, G-21, Medtronic, Stryker, Merit Medical, Johnson & Johnson, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bone Cement for Spine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bone Cement for Spine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bone Cement for Spine Market, Segmentation by Type:

PMMA Bone Cement

Calcium Phosphate Cement

Composite Bone Cement

Global Bone Cement for Spine Market, Segmentation by Viscosity Grade:

Dynamic Viscosity (?): 50 – 300 Pa·s

Dynamic Viscosity (?): 300 – 1000 Pa·s

Dynamic Viscosity (?): 1000 – 3000 Pa·s

Dynamic Viscosity (?): 3000 – 10,000 Pa·s

Global Bone Cement for Spine Market, Segmentation by Injection Method:

Manual Syringe Injection System

Pressure-controlled Delivery System

Global Bone Cement for Spine Market, Segmentation by Application:

Vertebroplasty

Kyphoplasty

Companies Profiled:

Heraeus Medical

Tecres S.P.A.

OSARTIS GmbH

TEKNIMED

IZI Medical

G-21

Medtronic

Stryker

Merit Medical

Johnson & Johnson

B. Braun

Medacta

Smith & Nephew

DJO Global

Shandong Weigao Orthopaedic Device Co.,Ltd

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Key Questions Answered:

1. How big is the global Bone Cement for Spine market?
2. What is the demand of the global Bone Cement for Spine market?
3. What is the year over year growth of the global Bone Cement for Spine market?
4. What is the production and production value of the global Bone Cement for Spine market?

5. Who are the key producers in the global Bone Cement for Spine market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Bone Cement for Spine Introduction
- 1.2 World Bone Cement for Spine Supply & Forecast
 - 1.2.1 World Bone Cement for Spine Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Bone Cement for Spine Production (2021-2032)
 - 1.2.3 World Bone Cement for Spine Pricing Trends (2021-2032)
- 1.3 World Bone Cement for Spine Production by Region (Based on Production Site)
 - 1.3.1 World Bone Cement for Spine Production Value by Region (2021-2032)
 - 1.3.2 World Bone Cement for Spine Production by Region (2021-2032)
 - 1.3.3 World Bone Cement for Spine Average Price by Region (2021-2032)
 - 1.3.4 North America Bone Cement for Spine Production (2021-2032)
 - 1.3.5 Europe Bone Cement for Spine Production (2021-2032)
 - 1.3.6 China Bone Cement for Spine Production (2021-2032)
 - 1.3.7 Japan Bone Cement for Spine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Bone Cement for Spine Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Bone Cement for Spine Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Bone Cement for Spine Demand (2021-2032)
- 2.2 World Bone Cement for Spine Consumption by Region
 - 2.2.1 World Bone Cement for Spine Consumption by Region (2021-2026)
 - 2.2.2 World Bone Cement for Spine Consumption Forecast by Region (2027-2032)
- 2.3 United States Bone Cement for Spine Consumption (2021-2032)
- 2.4 China Bone Cement for Spine Consumption (2021-2032)
- 2.5 Europe Bone Cement for Spine Consumption (2021-2032)
- 2.6 Japan Bone Cement for Spine Consumption (2021-2032)
- 2.7 South Korea Bone Cement for Spine Consumption (2021-2032)
- 2.8 ASEAN Bone Cement for Spine Consumption (2021-2032)
- 2.9 India Bone Cement for Spine Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Bone Cement for Spine Production Value by Manufacturer (2021-2026)

- 3.2 World Bone Cement for Spine Production by Manufacturer (2021-2026)
- 3.3 World Bone Cement for Spine Average Price by Manufacturer (2021-2026)
- 3.4 Bone Cement for Spine Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Bone Cement for Spine Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Bone Cement for Spine in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Bone Cement for Spine in 2025
- 3.6 Bone Cement for Spine Market: Overall Company Footprint Analysis
 - 3.6.1 Bone Cement for Spine Market: Region Footprint
 - 3.6.2 Bone Cement for Spine Market: Company Product Type Footprint
 - 3.6.3 Bone Cement for Spine Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Bone Cement for Spine Production Value Comparison
 - 4.1.1 United States VS China: Bone Cement for Spine Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Bone Cement for Spine Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Bone Cement for Spine Production Comparison
 - 4.2.1 United States VS China: Bone Cement for Spine Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Bone Cement for Spine Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Bone Cement for Spine Consumption Comparison
 - 4.3.1 United States VS China: Bone Cement for Spine Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Bone Cement for Spine Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Bone Cement for Spine Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Bone Cement for Spine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Bone Cement for Spine Production Value (2021-2026)

4.4.3 United States Based Manufacturers Bone Cement for Spine Production (2021-2026)

4.5 China Based Bone Cement for Spine Manufacturers and Market Share

4.5.1 China Based Bone Cement for Spine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Bone Cement for Spine Production Value (2021-2026)

4.5.3 China Based Manufacturers Bone Cement for Spine Production (2021-2026)

4.6 Rest of World Based Bone Cement for Spine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Bone Cement for Spine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Bone Cement for Spine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Bone Cement for Spine Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Bone Cement for Spine Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 PMMA Bone Cement

5.2.2 Calcium Phosphate Cement

5.2.3 Composite Bone Cement

5.3 Market Segment by Type

5.3.1 World Bone Cement for Spine Production by Type (2021-2032)

5.3.2 World Bone Cement for Spine Production Value by Type (2021-2032)

5.3.3 World Bone Cement for Spine Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY VISCOSITY GRADE

6.1 World Bone Cement for Spine Market Size Overview by Viscosity Grade: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Viscosity Grade

6.2.1 Dynamic Viscosity (?): 50 – 300 Pa·s

6.2.2 Dynamic Viscosity (?): 300 – 1000 Pa·s

6.2.3 Dynamic Viscosity (?): 1000 – 3000 Pa·s

6.2.4 Dynamic Viscosity (?): 3000 – 10,000 Pa·s

6.3 Market Segment by Viscosity Grade

6.3.1 World Bone Cement for Spine Production by Viscosity Grade (2021-2032)

6.3.2 World Bone Cement for Spine Production Value by Viscosity Grade (2021-2032)

6.3.3 World Bone Cement for Spine Average Price by Viscosity Grade (2021-2032)

7 MARKET ANALYSIS BY INJECTION METHOD

7.1 World Bone Cement for Spine Market Size Overview by Injection Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Injection Method

7.2.1 Manual Syringe Injection System

7.2.2 Pressure-controlled Delivery System

7.3 Market Segment by Injection Method

7.3.1 World Bone Cement for Spine Production by Injection Method (2021-2032)

7.3.2 World Bone Cement for Spine Production Value by Injection Method (2021-2032)

7.3.3 World Bone Cement for Spine Average Price by Injection Method (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Bone Cement for Spine Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Vertebroplasty

8.2.2 Kyphoplasty

8.3 Market Segment by Application

8.3.1 World Bone Cement for Spine Production by Application (2021-2032)

8.3.2 World Bone Cement for Spine Production Value by Application (2021-2032)

8.3.3 World Bone Cement for Spine Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Heraeus Medical

9.1.1 Heraeus Medical Details

9.1.2 Heraeus Medical Major Business

9.1.3 Heraeus Medical Bone Cement for Spine Product and Services

9.1.4 Heraeus Medical Bone Cement for Spine Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.1.5 Heraeus Medical Recent Developments/Updates
- 9.1.6 Heraeus Medical Competitive Strengths & Weaknesses
- 9.2 Tecres S.P.A.
 - 9.2.1 Tecres S.P.A. Details
 - 9.2.2 Tecres S.P.A. Major Business
 - 9.2.3 Tecres S.P.A. Bone Cement for Spine Product and Services
 - 9.2.4 Tecres S.P.A. Bone Cement for Spine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Tecres S.P.A. Recent Developments/Updates
 - 9.2.6 Tecres S.P.A. Competitive Strengths & Weaknesses
- 9.3 OSARTIS GmbH
 - 9.3.1 OSARTIS GmbH Details
 - 9.3.2 OSARTIS GmbH Major Business
 - 9.3.3 OSARTIS GmbH Bone Cement for Spine Product and Services
 - 9.3.4 OSARTIS GmbH Bone Cement for Spine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 OSARTIS GmbH Recent Developments/Updates
 - 9.3.6 OSARTIS GmbH Competitive Strengths & Weaknesses
- 9.4 TEKNIMED
 - 9.4.1 TEKNIMED Details
 - 9.4.2 TEKNIMED Major Business
 - 9.4.3 TEKNIMED Bone Cement for Spine Product and Services
 - 9.4.4 TEKNIMED Bone Cement for Spine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 TEKNIMED Recent Developments/Updates
 - 9.4.6 TEKNIMED Competitive Strengths & Weaknesses
- 9.5 IZI Medical
 - 9.5.1 IZI Medical Details
 - 9.5.2 IZI Medical Major Business
 - 9.5.3 IZI Medical Bone Cement for Spine Product and Services
 - 9.5.4 IZI Medical Bone Cement for Spine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 IZI Medical Recent Developments/Updates
 - 9.5.6 IZI Medical Competitive Strengths & Weaknesses
- 9.6 G-21
 - 9.6.1 G-21 Details
 - 9.6.2 G-21 Major Business
 - 9.6.3 G-21 Bone Cement for Spine Product and Services
 - 9.6.4 G-21 Bone Cement for Spine Production, Price, Value, Gross Margin and Market

Share (2021-2026)

9.6.5 G-21 Recent Developments/Updates

9.6.6 G-21 Competitive Strengths & Weaknesses

9.7 Medtronic

9.7.1 Medtronic Details

9.7.2 Medtronic Major Business

9.7.3 Medtronic Bone Cement for Spine Product and Services

9.7.4 Medtronic Bone Cement for Spine Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.7.5 Medtronic Recent Developments/Updates

9.7.6 Medtronic Competitive Strengths & Weaknesses

9.8 Stryker

9.8.1 Stryker Details

9.8.2 Stryker Major Business

9.8.3 Stryker Bone Cement for Spine Product and Services

9.8.4 Stryker Bone Cement for Spine Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.8.5 Stryker Recent Developments/Updates

9.8.6 Stryker Competitive Strengths & Weaknesses

9.9 Merit Medical

9.9.1 Merit Medical Details

9.9.2 Merit Medical Major Business

9.9.3 Merit Medical Bone Cement for Spine Product and Services

9.9.4 Merit Medical Bone Cement for Spine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Merit Medical Recent Developments/Updates

9.9.6 Merit Medical Competitive Strengths & Weaknesses

9.10 Johnson & Johnson

9.10.1 Johnson & Johnson Details

9.10.2 Johnson & Johnson Major Business

9.10.3 Johnson & Johnson Bone Cement for Spine Product and Services

9.10.4 Johnson & Johnson Bone Cement for Spine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Johnson & Johnson Recent Developments/Updates

9.10.6 Johnson & Johnson Competitive Strengths & Weaknesses

9.11 B. Braun

9.11.1 B. Braun Details

9.11.2 B. Braun Major Business

9.11.3 B. Braun Bone Cement for Spine Product and Services

9.11.4 B. Braun Bone Cement for Spine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 B. Braun Recent Developments/Updates

9.11.6 B. Braun Competitive Strengths & Weaknesses

9.12 Medacta

9.12.1 Medacta Details

9.12.2 Medacta Major Business

9.12.3 Medacta Bone Cement for Spine Product and Services

9.12.4 Medacta Bone Cement for Spine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Medacta Recent Developments/Updates

9.12.6 Medacta Competitive Strengths & Weaknesses

9.13 Smith & Nephew

9.13.1 Smith & Nephew Details

9.13.2 Smith & Nephew Major Business

9.13.3 Smith & Nephew Bone Cement for Spine Product and Services

9.13.4 Smith & Nephew Bone Cement for Spine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Smith & Nephew Recent Developments/Updates

9.13.6 Smith & Nephew Competitive Strengths & Weaknesses

9.14 DJO Global

9.14.1 DJO Global Details

9.14.2 DJO Global Major Business

9.14.3 DJO Global Bone Cement for Spine Product and Services

9.14.4 DJO Global Bone Cement for Spine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 DJO Global Recent Developments/Updates

9.14.6 DJO Global Competitive Strengths & Weaknesses

9.15 Shandong Weigao Orthopaedic Device Co.,Ltd

9.15.1 Shandong Weigao Orthopaedic Device Co.,Ltd Details

9.15.2 Shandong Weigao Orthopaedic Device Co.,Ltd Major Business

9.15.3 Shandong Weigao Orthopaedic Device Co.,Ltd Bone Cement for Spine Product and Services

9.15.4 Shandong Weigao Orthopaedic Device Co.,Ltd Bone Cement for Spine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Shandong Weigao Orthopaedic Device Co.,Ltd Recent Developments/Updates

9.15.6 Shandong Weigao Orthopaedic Device Co.,Ltd Competitive Strengths & Weaknesses

9.16 HICREN

- 9.16.1 HICREN Details
- 9.16.2 HICREN Major Business
- 9.16.3 HICREN Bone Cement for Spine Product and Services
- 9.16.4 HICREN Bone Cement for Spine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 HICREN Recent Developments/Updates
- 9.16.6 HICREN Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Bone Cement for Spine Industry Chain
- 10.2 Bone Cement for Spine Upstream Analysis
 - 10.2.1 Bone Cement for Spine Core Raw Materials
 - 10.2.2 Main Manufacturers of Bone Cement for Spine Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Bone Cement for Spine Production Mode
- 10.6 Bone Cement for Spine Procurement Model
- 10.7 Bone Cement for Spine Industry Sales Model and Sales Channels
 - 10.7.1 Bone Cement for Spine Sales Model
 - 10.7.2 Bone Cement for Spine Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Bone Cement for Spine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Bone Cement for Spine Production Value by Region (2021-2026) & (USD Million)

Table 3. World Bone Cement for Spine Production Value by Region (2027-2032) & (USD Million)

Table 4. World Bone Cement for Spine Production Value Market Share by Region (2021-2026)

Table 5. World Bone Cement for Spine Production Value Market Share by Region (2027-2032)

Table 6. World Bone Cement for Spine Production by Region (2021-2026) & (K Units)

Table 7. World Bone Cement for Spine Production by Region (2027-2032) & (K Units)

Table 8. World Bone Cement for Spine Production Market Share by Region (2021-2026)

Table 9. World Bone Cement for Spine Production Market Share by Region (2027-2032)

Table 10. World Bone Cement for Spine Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Bone Cement for Spine Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Bone Cement for Spine Major Market Trends

Table 13. World Bone Cement for Spine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Bone Cement for Spine Consumption by Region (2021-2026) & (K Units)

Table 15. World Bone Cement for Spine Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Bone Cement for Spine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Bone Cement for Spine Producers in 2025

Table 18. World Bone Cement for Spine Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Bone Cement for Spine Producers in 2025

Table 20. World Bone Cement for Spine Average Price by Manufacturer (2021-2026) &

(US\$/Unit)

Table 21. Global Bone Cement for Spine Company Evaluation Quadrant

Table 22. World Bone Cement for Spine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Bone Cement for Spine Production Site of Key Manufacturer

Table 24. Bone Cement for Spine Market: Company Product Type Footprint

Table 25. Bone Cement for Spine Market: Company Product Application Footprint

Table 26. Bone Cement for Spine Competitive Factors

Table 27. Bone Cement for Spine New Entrant and Capacity Expansion Plans

Table 28. Bone Cement for Spine Mergers & Acquisitions Activity

Table 29. United States VS China Bone Cement for Spine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Bone Cement for Spine Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Bone Cement for Spine Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Bone Cement for Spine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Bone Cement for Spine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Bone Cement for Spine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Bone Cement for Spine Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Bone Cement for Spine Production Market Share (2021-2026)

Table 37. China Based Bone Cement for Spine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Bone Cement for Spine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Bone Cement for Spine Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Bone Cement for Spine Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Bone Cement for Spine Production Market Share (2021-2026)

Table 42. Rest of World Based Bone Cement for Spine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Bone Cement for Spine Production

Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Bone Cement for Spine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Bone Cement for Spine Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Bone Cement for Spine Production Market Share (2021-2026)

Table 47. World Bone Cement for Spine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Bone Cement for Spine Production by Type (2021-2026) & (K Units)

Table 49. World Bone Cement for Spine Production by Type (2027-2032) & (K Units)

Table 50. World Bone Cement for Spine Production Value by Type (2021-2026) & (USD Million)

Table 51. World Bone Cement for Spine Production Value by Type (2027-2032) & (USD Million)

Table 52. World Bone Cement for Spine Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Bone Cement for Spine Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Bone Cement for Spine Production Value by Viscosity Grade, (USD Million), 2021 & 2025 & 2032

Table 55. World Bone Cement for Spine Production by Viscosity Grade (2021-2026) & (K Units)

Table 56. World Bone Cement for Spine Production by Viscosity Grade (2027-2032) & (K Units)

Table 57. World Bone Cement for Spine Production Value by Viscosity Grade (2021-2026) & (USD Million)

Table 58. World Bone Cement for Spine Production Value by Viscosity Grade (2027-2032) & (USD Million)

Table 59. World Bone Cement for Spine Average Price by Viscosity Grade (2021-2026) & (US\$/Unit)

Table 60. World Bone Cement for Spine Average Price by Viscosity Grade (2027-2032) & (US\$/Unit)

Table 61. World Bone Cement for Spine Production Value by Injection Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Bone Cement for Spine Production by Injection Method (2021-2026) & (K Units)

Table 63. World Bone Cement for Spine Production by Injection Method (2027-2032) & (K Units)

- Table 64. World Bone Cement for Spine Production Value by Injection Method (2021-2026) & (USD Million)
- Table 65. World Bone Cement for Spine Production Value by Injection Method (2027-2032) & (USD Million)
- Table 66. World Bone Cement for Spine Average Price by Injection Method (2021-2026) & (US\$/Unit)
- Table 67. World Bone Cement for Spine Average Price by Injection Method (2027-2032) & (US\$/Unit)
- Table 68. World Bone Cement for Spine Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Bone Cement for Spine Production by Application (2021-2026) & (K Units)
- Table 70. World Bone Cement for Spine Production by Application (2027-2032) & (K Units)
- Table 71. World Bone Cement for Spine Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Bone Cement for Spine Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Bone Cement for Spine Average Price by Application (2021-2026) & (US\$/Unit)
- Table 74. World Bone Cement for Spine Average Price by Application (2027-2032) & (US\$/Unit)
- Table 75. Heraeus Medical Basic Information, Manufacturing Base and Competitors
- Table 76. Heraeus Medical Major Business
- Table 77. Heraeus Medical Bone Cement for Spine Product and Services
- Table 78. Heraeus Medical Bone Cement for Spine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Heraeus Medical Recent Developments/Updates
- Table 80. Heraeus Medical Competitive Strengths & Weaknesses
- Table 81. Tecres S.P.A. Basic Information, Manufacturing Base and Competitors
- Table 82. Tecres S.P.A. Major Business
- Table 83. Tecres S.P.A. Bone Cement for Spine Product and Services
- Table 84. Tecres S.P.A. Bone Cement for Spine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Tecres S.P.A. Recent Developments/Updates
- Table 86. Tecres S.P.A. Competitive Strengths & Weaknesses
- Table 87. OSARTIS GmbH Basic Information, Manufacturing Base and Competitors
- Table 88. OSARTIS GmbH Major Business

- Table 89. OSARTIS GmbH Bone Cement for Spine Product and Services
- Table 90. OSARTIS GmbH Bone Cement for Spine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. OSARTIS GmbH Recent Developments/Updates
- Table 92. OSARTIS GmbH Competitive Strengths & Weaknesses
- Table 93. TEKNIMED Basic Information, Manufacturing Base and Competitors
- Table 94. TEKNIMED Major Business
- Table 95. TEKNIMED Bone Cement for Spine Product and Services
- Table 96. TEKNIMED Bone Cement for Spine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. TEKNIMED Recent Developments/Updates
- Table 98. TEKNIMED Competitive Strengths & Weaknesses
- Table 99. IZI Medical Basic Information, Manufacturing Base and Competitors
- Table 100. IZI Medical Major Business
- Table 101. IZI Medical Bone Cement for Spine Product and Services
- Table 102. IZI Medical Bone Cement for Spine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. IZI Medical Recent Developments/Updates
- Table 104. IZI Medical Competitive Strengths & Weaknesses
- Table 105. G-21 Basic Information, Manufacturing Base and Competitors
- Table 106. G-21 Major Business
- Table 107. G-21 Bone Cement for Spine Product and Services
- Table 108. G-21 Bone Cement for Spine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. G-21 Recent Developments/Updates
- Table 110. G-21 Competitive Strengths & Weaknesses
- Table 111. Medtronic Basic Information, Manufacturing Base and Competitors
- Table 112. Medtronic Major Business
- Table 113. Medtronic Bone Cement for Spine Product and Services
- Table 114. Medtronic Bone Cement for Spine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Medtronic Recent Developments/Updates
- Table 116. Medtronic Competitive Strengths & Weaknesses
- Table 117. Stryker Basic Information, Manufacturing Base and Competitors
- Table 118. Stryker Major Business
- Table 119. Stryker Bone Cement for Spine Product and Services
- Table 120. Stryker Bone Cement for Spine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 121. Stryker Recent Developments/Updates
- Table 122. Stryker Competitive Strengths & Weaknesses
- Table 123. Merit Medical Basic Information, Manufacturing Base and Competitors
- Table 124. Merit Medical Major Business
- Table 125. Merit Medical Bone Cement for Spine Product and Services
- Table 126. Merit Medical Bone Cement for Spine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Merit Medical Recent Developments/Updates
- Table 128. Merit Medical Competitive Strengths & Weaknesses
- Table 129. Johnson & Johnson Basic Information, Manufacturing Base and Competitors
- Table 130. Johnson & Johnson Major Business
- Table 131. Johnson & Johnson Bone Cement for Spine Product and Services
- Table 132. Johnson & Johnson Bone Cement for Spine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Johnson & Johnson Recent Developments/Updates
- Table 134. Johnson & Johnson Competitive Strengths & Weaknesses
- Table 135. B. Braun Basic Information, Manufacturing Base and Competitors
- Table 136. B. Braun Major Business
- Table 137. B. Braun Bone Cement for Spine Product and Services
- Table 138. B. Braun Bone Cement for Spine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. B. Braun Recent Developments/Updates
- Table 140. B. Braun Competitive Strengths & Weaknesses
- Table 141. Medacta Basic Information, Manufacturing Base and Competitors
- Table 142. Medacta Major Business
- Table 143. Medacta Bone Cement for Spine Product and Services
- Table 144. Medacta Bone Cement for Spine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Medacta Recent Developments/Updates
- Table 146. Medacta Competitive Strengths & Weaknesses
- Table 147. Smith & Nephew Basic Information, Manufacturing Base and Competitors
- Table 148. Smith & Nephew Major Business
- Table 149. Smith & Nephew Bone Cement for Spine Product and Services
- Table 150. Smith & Nephew Bone Cement for Spine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Smith & Nephew Recent Developments/Updates
- Table 152. Smith & Nephew Competitive Strengths & Weaknesses

Table 153. DJO Global Basic Information, Manufacturing Base and Competitors

Table 154. DJO Global Major Business

Table 155. DJO Global Bone Cement for Spine Product and Services

Table 156. DJO Global Bone Cement for Spine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. DJO Global Recent Developments/Updates

Table 158. DJO Global Competitive Strengths & Weaknesses

Table 159. Shandong Weigao Orthopaedic Device Co.,ltd Basic Information, Manufacturing Base and Competitors

Table 160. Shandong Weigao Orthopaedic Device Co.,ltd Major Business

Table 161. Shandong Weigao Orthopaedic Device Co.,ltd Bone Cement for Spine Product and Services

Table 162. Shandong Weigao Orthopaedic Device Co.,ltd Bone Cement for Spine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Shandong Weigao Orthopaedic Device Co.,ltd Recent Developments/Updates

Table 164. Shandong Weigao Orthopaedic Device Co.,ltd Competitive Strengths & Weaknesses

Table 165. HICREN Basic Information, Manufacturing Base and Competitors

Table 166. HICREN Major Business

Table 167. HICREN Bone Cement for Spine Product and Services

Table 168. HICREN Bone Cement for Spine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. HICREN Recent Developments/Updates

Table 170. HICREN Competitive Strengths & Weaknesses

Table 171. Global Key Players of Bone Cement for Spine Upstream (Raw Materials)

Table 172. Global Bone Cement for Spine Typical Customers

Table 173. Bone Cement for Spine Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Bone Cement for Spine Picture

Figure 2. World Bone Cement for Spine Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Bone Cement for Spine Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Bone Cement for Spine Production (2021-2032) & (K Units)

Figure 5. World Bone Cement for Spine Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Bone Cement for Spine Production Value Market Share by Region (2021-2032)

Figure 7. World Bone Cement for Spine Production Market Share by Region (2021-2032)

Figure 8. North America Bone Cement for Spine Production (2021-2032) & (K Units)

Figure 9. Europe Bone Cement for Spine Production (2021-2032) & (K Units)

Figure 10. China Bone Cement for Spine Production (2021-2032) & (K Units)

Figure 11. Japan Bone Cement for Spine Production (2021-2032) & (K Units)

Figure 12. Bone Cement for Spine Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Bone Cement for Spine Consumption (2021-2032) & (K Units)

Figure 15. World Bone Cement for Spine Consumption Market Share by Region (2021-2032)

Figure 16. United States Bone Cement for Spine Consumption (2021-2032) & (K Units)

Figure 17. China Bone Cement for Spine Consumption (2021-2032) & (K Units)

Figure 18. Europe Bone Cement for Spine Consumption (2021-2032) & (K Units)

Figure 19. Japan Bone Cement for Spine Consumption (2021-2032) & (K Units)

Figure 20. South Korea Bone Cement for Spine Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Bone Cement for Spine Consumption (2021-2032) & (K Units)

Figure 22. India Bone Cement for Spine Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Bone Cement for Spine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Bone Cement for Spine Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Bone Cement for Spine Markets in 2025

Figure 26. United States VS China: Bone Cement for Spine Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Bone Cement for Spine Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Bone Cement for Spine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Bone Cement for Spine Production Market Share 2025

Figure 30. China Based Manufacturers Bone Cement for Spine Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Bone Cement for Spine Production Market Share 2025

Figure 32. World Bone Cement for Spine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Bone Cement for Spine Production Value Market Share by Type in 2025

Figure 34. PMMA Bone Cement

Figure 35. Calcium Phosphate Cement

Figure 36. Composite Bone Cement

Figure 37. World Bone Cement for Spine Production Market Share by Type (2021-2032)

Figure 38. World Bone Cement for Spine Production Value Market Share by Type (2021-2032)

Figure 39. World Bone Cement for Spine Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Bone Cement for Spine Production Value by Viscosity Grade, (USD Million), 2021 & 2025 & 2032

Figure 41. World Bone Cement for Spine Production Value Market Share by Viscosity Grade in 2025

Figure 42. Dynamic Viscosity (?): 50 – 300 Pa·s

Figure 43. Dynamic Viscosity (?): 300 – 1000 Pa·s

Figure 44. Dynamic Viscosity (?): 1000 – 3000 Pa·s

Figure 45. Dynamic Viscosity (?): 3000 – 10,000 Pa·s

Figure 46. World Bone Cement for Spine Production Market Share by Viscosity Grade (2021-2032)

Figure 47. World Bone Cement for Spine Production Value Market Share by Viscosity Grade (2021-2032)

Figure 48. World Bone Cement for Spine Average Price by Viscosity Grade (2021-2032) & (US\$/Unit)

Figure 49. World Bone Cement for Spine Production Value by Injection Method, (USD Million), 2021 & 2025 & 2032

Figure 50. World Bone Cement for Spine Production Value Market Share by Injection

Method in 2025

Figure 51. Manual Syringe Injection System

Figure 52. Pressure-controlled Delivery System

Figure 53. World Bone Cement for Spine Production Market Share by Injection Method (2021-2032)

Figure 54. World Bone Cement for Spine Production Value Market Share by Injection Method (2021-2032)

Figure 55. World Bone Cement for Spine Average Price by Injection Method (2021-2032) & (US\$/Unit)

Figure 56. World Bone Cement for Spine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Bone Cement for Spine Production Value Market Share by Application in 2025

Figure 58. Vertebroplasty

Figure 59. Kyphoplasty

Figure 60. World Bone Cement for Spine Production Market Share by Application (2021-2032)

Figure 61. World Bone Cement for Spine Production Value Market Share by Application (2021-2032)

Figure 62. World Bone Cement for Spine Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Bone Cement for Spine Industry Chain

Figure 64. Bone Cement for Spine Procurement Model

Figure 65. Bone Cement for Spine Sales Model

Figure 66. Bone Cement for Spine Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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