

Global Bonded Leather Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

<https://marketpublishers.com/r/G0B539C09BCCEN.html>

Date: August 2023

Pages: 102

Price: US\$ 3,480.00 (Single User License)

ID: G0B539C09BCCEN

Abstracts

According to our (Global Info Research) latest study, the global Bonded Leather market size was valued at USD million in 2022 and is forecast to a readjusted size of USD million by 2029 with a CAGR of % during review period.

Bonded Leather is the use of tannery waste and leather goods processing process generated in the edge of the broken material, recycled and processed into high value-added products, is leather, leather shoes, furniture and other leather-related manufactured goods in the common use of auxiliary materials.

Bonded Leather process: the leather or recycled leather raw materials crushed into a certain size of the leather fiber, and then again with natural rubber, resin and other raw materials, after mixing, it will be compressed into a filter cake; will be heated, so that the surface layer of the fibers melted with viscous, will be the various layers of extrusion, adhesion, dehydration molding, drying, slicing, embossing and surface treatment to get the final product.

Bonded Leather features: both leather and PU features, is currently on the market is very common leather fabrics, and leather, not only light texture, but also has the durability, waterproof, high and low temperature resistance, moisture absorption, breathable and other characteristics. The most important thing is that the Bonded Leather has a very competitive price, only one-tenth of the real leather, PU three times, very super value, cost-effective.

In recent years, the popularity of Bonded Leather luxury goods in the market continues to rise, the supply exceeds the demand has become a common phenomenon, China now still need to import a large number of overseas Bonded Leather every year. In

In addition many international luxury brands have begun to realize the potential of Bonded Leather, and actively expand the related product lines. As the public's awareness of sustainable development and environmental protection continues to grow, the potential of the Bonded Leather luxury market will be more fully realized.

The Global Info Research report includes an overview of the development of the Bonded Leather industry chain, the market status of Automotive (Less than 2mm, 2-3mm), Furniture (Less than 2mm, 2-3mm), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Bonded Leather.

Regionally, the report analyzes the Bonded Leather markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Bonded Leather market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Bonded Leather market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Bonded Leather industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Less than 2mm, 2-3mm).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Bonded Leather market.

Regional Analysis: The report involves examining the Bonded Leather market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Bonded Leather market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Bonded Leather:

Company Analysis: Report covers individual Bonded Leather manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Bonded Leather. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Furniture).

Technology Analysis: Report covers specific technologies relevant to Bonded Leather. It assesses the current state, advancements, and potential future developments in Bonded Leather areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Bonded Leather market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Bonded Leather market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Less than 2mm

2-3mm

Greater than 3mm

Market segment by Application

Automotive

Furniture

Architecture

Clothing

Other

Major players covered

Salamander Industrie-Produkte GmbH

Gen Phoenix

Recyc Leather TM

ELFA Leather

EcoDomo

Elvis & Kresse

Zhejiang Hexin Industrial Group Co.

Haining China Leather City Co.

Zhejiang Yangguang Sino Recycled Leather Co.

Fujian Quanzhou Yisheng Recycled Leather Co.

Xiantao Boli Leather Co.

Xiantao Guanghua Leather Co.

Sheng Guo (Dongguan) New Material Technology Co.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bonded Leather product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bonded Leather, with price, sales, revenue and global market share of Bonded Leather from 2018 to 2023.

Chapter 3, the Bonded Leather competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bonded Leather breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017

to 2022.and Bonded Leather market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bonded Leather.

Chapter 14 and 15, to describe Bonded Leather sales channel, distributors, customers, research findings and conclusion.

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