

# Global Bonded Flexible Pipe Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Bonded Flexible Pipe market size was valued at US\$ 15.49 million in 2025 and is forecast to a readjusted size of US\$ 36.79 million by 2032 with a CAGR of 10.4% during review period.

In 2025, global Bonded Flexible Pipe approximately 12,156 m, with an average global market price of around US\$ 1238 per m. Gross margin is about 45%. The cost is 681 usd. The Production is about 14,000 m. A Bonded Flexible Pipe is a multi-layered pipeline where all layers are chemically or mechanically bonded together to function as a unified structure. It typically consists of an inner liner for fluid transport, reinforcement layers for pressure containment, and an outer protective layer for environmental resistance. This design provides high flexibility, strength, and resistance to external and internal pressures, making it ideal for onshore and offshore applications, including oil and gas transportation, chemical processing, and water distribution. Unlike unbonded flexible pipes, bonded pipes offer a fully integrated structure, reducing the risk of layer separation and ensuring reliable performance in dynamic and static operations.

### 1. Continued Demand from Offshore Oil & Gas Infrastructure

Bonded flexible pipes will remain an essential solution for offshore oil and gas production, particularly in nearshore, shallow-water, and fixed-platform applications. Their proven reliability, pressure resistance, and cost-effectiveness ensure continued demand despite competition from unbonded flexible pipes.

### 2. Expansion into Harsh and Dynamic Operating Conditions

New bonded flexible pipe designs are increasingly engineered to withstand higher pressures, temperatures, and dynamic loads. Improvements in carcass bonding techniques and reinforcement layers enable better fatigue performance in moderately dynamic environments such as risers and flowlines connected to FPSOs and offshore platforms.

### 3. Material Innovation and Performance Enhancement

Manufacturers are investing in advanced elastomers, corrosion-resistant steel reinforcement, and hybrid composite materials to improve chemical resistance, fatigue life, and service longevity. Enhanced bonding quality between layers reduces delamination risks and improves long-term structural integrity.

### 4. Increasing Focus on Safety and Environmental Protection

Stricter environmental regulations are driving demand for higher-integrity bonded flexible pipes with enhanced leak prevention and monitoring features. Improved quality control, non-destructive testing, and lifecycle management are becoming standard requirements in offshore projects.

This report is a detailed and comprehensive analysis for global Bonded Flexible Pipe market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### **Key Features:**

Global Bonded Flexible Pipe market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Bonded Flexible Pipe market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Bonded Flexible Pipe market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices

(US\$/Meter), 2021-2032

Global Bonded Flexible Pipe market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Bonded Flexible Pipe

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Bonded Flexible Pipe market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TechnipFMC, NOV, Contitech AG, Strohm, Prysmian, KGK-Rubberpoint, Dunlop, GE, Flexomarine, Trelleborg, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Bonded Flexible Pipe market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

?14 Inches

?14 Inches

## Market segment by Pressure

Low-pressure Bonded Pipe

Medium-pressure Bonded Pipe

High-pressure Bonded Pipe

## Market segment by Weaving Method

Textile Reinforced Bonded Pipe

Steel Wire Reinforced Bonded Pipe

Others

## Market segment by Application

Oil & Gas

Chemical

Marine Engineering

Others

## Major players covered

TechnipFMC

NOV

Contitech AG

Strohm

Prysmian

KGK-Rubberpoint

Dunlop

GE

Flexomarine

Trelleborg

Baker Hughes

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Bonded Flexible Pipe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bonded Flexible Pipe, with price, sales quantity, revenue, and global market share of Bonded Flexible Pipe from 2021 to 2026.

Chapter 3, the Bonded Flexible Pipe competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape

contrast.

Chapter 4, the Bonded Flexible Pipe breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Bonded Flexible Pipe market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bonded Flexible Pipe.

Chapter 14 and 15, to describe Bonded Flexible Pipe sales channel, distributors, customers, research findings and conclusion.

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