

Global Bonded Flexible Pipe Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GBD616913DBBEN.html>

Date: February 2026

Pages: 116

Price: US\$ 4,480.00 (Single User License)

ID: GBD616913DBBEN

Abstracts

The global Bonded Flexible Pipe market size is expected to reach \$ 36.79 million by 2032, rising at a market growth of 10.4% CAGR during the forecast period (2026-2032). In 2025, global Bonded Flexible Pipe approximately 12,156 m, with an average global market price of around US\$ 1238 per m. Gross margin is about 45%. The cost is 681 usd. The Production is about 14,000 m. A Bonded Flexible Pipe is a multi-layered pipeline where all layers are chemically or mechanically bonded together to function as a unified structure. It typically consists of an inner liner for fluid transport, reinforcement layers for pressure containment, and an outer protective layer for environmental resistance. This design provides high flexibility, strength, and resistance to external and internal pressures, making it ideal for onshore and offshore applications, including oil and gas transportation, chemical processing, and water distribution. Unlike unbonded flexible pipes, bonded pipes offer a fully integrated structure, reducing the risk of layer separation and ensuring reliable performance in dynamic and static operations.

1. Continued Demand from Offshore Oil & Gas Infrastructure

Bonded flexible pipes will remain an essential solution for offshore oil and gas production, particularly in nearshore, shallow-water, and fixed-platform applications. Their proven reliability, pressure resistance, and cost-effectiveness ensure continued demand despite competition from unbonded flexible pipes.

2. Expansion into Harsh and Dynamic Operating Conditions

New bonded flexible pipe designs are increasingly engineered to withstand higher pressures, temperatures, and dynamic loads. Improvements in carcass bonding techniques and reinforcement layers enable better fatigue performance in moderately dynamic environments such as risers and flowlines connected to FPSOs and offshore platforms.

3. Material Innovation and Performance Enhancement

Manufacturers are investing in advanced elastomers, corrosion-resistant steel

reinforcement, and hybrid composite materials to improve chemical resistance, fatigue life, and service longevity. Enhanced bonding quality between layers reduces delamination risks and improves long-term structural integrity.

4. Increasing Focus on Safety and Environmental Protection

Stricter environmental regulations are driving demand for higher-integrity bonded flexible pipes with enhanced leak prevention and monitoring features. Improved quality control, non-destructive testing, and lifecycle management are becoming standard requirements in offshore projects.

This report studies the global Bonded Flexible Pipe production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bonded Flexible Pipe and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bonded Flexible Pipe that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bonded Flexible Pipe total production and demand, 2021-2032, (K Meter)

Global Bonded Flexible Pipe total production value, 2021-2032, (USD Million)

Global Bonded Flexible Pipe production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Bonded Flexible Pipe consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Bonded Flexible Pipe domestic production, consumption, key domestic manufacturers and share

Global Bonded Flexible Pipe production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Bonded Flexible Pipe production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Bonded Flexible Pipe production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Bonded Flexible Pipe market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TechnipFMC, NOV, Contitech AG, Strohm, Prysmian, KGK-Rubberpoint, Dunlop, GE, Flexomarine, Trelleborg, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bonded Flexible Pipe market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bonded Flexible Pipe Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bonded Flexible Pipe Market, Segmentation by Type:

?14 Inches

?14 Inches

Global Bonded Flexible Pipe Market, Segmentation by Pressure:

Low-pressure Bonded Pipe

Medium-pressure Bonded Pipe

High-pressure Bonded Pipe

Global Bonded Flexible Pipe Market, Segmentation by Weaving Method:

Textile Reinforced Bonded Pipe

Steel Wire Reinforced Bonded Pipe

Others

Global Bonded Flexible Pipe Market, Segmentation by Application:

Oil & Gas

Chemical

Marine Engineering

Others

Companies Profiled:

TechnipFMC

NOV

Contitech AG

Strohm

Prysmian

KGK-Rubberpoint

Dunlop

GE

Flexomarine

Trelleborg

Baker Hughes

Key Questions Answered:

1. How big is the global Bonded Flexible Pipe market?
2. What is the demand of the global Bonded Flexible Pipe market?
3. What is the year over year growth of the global Bonded Flexible Pipe market?
4. What is the production and production value of the global Bonded Flexible Pipe market?
5. Who are the key producers in the global Bonded Flexible Pipe market?
6. What are the growth factors driving the market demand?

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