

Global Bomb Suit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Bomb Suit market size was valued at US\$ 81.37 million in 2025 and is forecast to a readjusted size of US\$ 160 million by 2032 with a CAGR of 8.9% during review period.

A bomb suit, also known as an explosive ordnance disposal (EOD) suit, is specialized body armor designed to protect bomb disposal personnel from the blast effects of explosive devices. These suits are constructed using layers of high-strength materials such as Kevlar, ballistic nylon, and foam to absorb and mitigate the impact of shrapnel, heat, and pressure waves. Bomb suits typically include a helmet with a face shield, torso protection, and coverings for the limbs, providing comprehensive protection while allowing some degree of mobility and dexterity. They are equipped with features such as built-in communication systems, cooling systems, and quick-release mechanisms for emergency removal. Bomb suits are essential for ensuring the safety of EOD technicians while they handle and neutralize explosive threats. The product has a sales volume of approximately 6,000 units per year, with a price of approximately US\$13.5K per unit.

The upstream of Bomb Suits includes suppliers of high-performance protective materials and components such as aramid fibers, ultra-high-molecular-weight polyethylene fibers, blast-resistant composite plates, ballistic fabrics, visors, communication systems, cooling units, and electronic monitoring modules. These materials and components are integrated by specialized protective equipment manufacturers through design, testing, and assembly processes to produce complete bomb suits that provide protection against blast overpressure, fragmentation, and thermal hazards. Downstream, bomb disposal suits are primarily procured and used by military explosive ordnance disposal units, police bomb squads, counter-terrorism

teams, and public security agencies, as well as specialized security service providers responsible for handling explosive threats and hazardous devices in defense, law enforcement, and critical infrastructure protection environments.

From a market perspective, Bomb Disposal Suits represent a specialized segment of the protective equipment industry driven primarily by defense, public security, and counter-terrorism requirements. Demand is closely linked to government procurement budgets, modernization programs of explosive ordnance disposal units, and the increasing emphasis on public safety and critical infrastructure protection. Many countries are upgrading older bomb suits with newer models that incorporate lighter high-strength materials, improved blast and fragmentation protection, enhanced ergonomics, and integrated cooling and communication systems to reduce operator fatigue and improve operational efficiency. At the same time, technological advancements in materials engineering and human-machine integration are encouraging the development of more modular and high-mobility designs. Although the overall market size remains relatively niche due to the specialized nature of the equipment and the limited number of end users, steady procurement cycles and continued investment in security capabilities are expected to support stable long-term demand.

This report is a detailed and comprehensive analysis for global Bomb Suit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Bomb Suit market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Bomb Suit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Bomb Suit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices

(US\$/Unit), 2021-2032

Global Bomb Suit market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Bomb Suit

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Bomb Suit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Med-Eng (Safariland), NP Aerospace, United Shield, Lubawa, Sarkar Tactical, Forceware (VALLON), Garanti Kompozit, Holdfast Systems, Garant Protection, Safe Pro Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Bomb Suit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Lightweight EOD Suits

Heavy-Duty EOD Suits

Market segment by Cooling Technology

Passive Cooling Suits

Active Cooling Suits

Market segment by Structural Design

Full-body

Modular

Market segment by Application

Military Organizations

Government Agencies

Others

Major players covered

Med-Eng (Safariland)

NP Aerospace

United Shield

Lubawa

Sarkar Tactical

Forceware (VALLON)

Garanti Kompozit

Holdfast Systems

Garant Protection

Safe Pro Group

Westminster

Hard Shell

SDMS

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bomb Suit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bomb Suit, with price, sales quantity, revenue, and global market share of Bomb Suit from 2021 to 2026.

Chapter 3, the Bomb Suit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bomb Suit breakdown data are shown at the regional level, to show the

sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Bomb Suit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bomb Suit.

Chapter 14 and 15, to describe Bomb Suit sales channel, distributors, customers, research findings and conclusion.

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