

Global Bomb Disposal Suit Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bomb Disposal Suit market size is expected to reach \$ 160 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

A Bomb Disposal Suit, also known as an explosive ordnance disposal (EOD) suit, is specialized body armor designed to protect bomb disposal personnel from the blast effects of explosive devices. These suits are constructed using layers of high-strength materials such as Kevlar, ballistic nylon, and foam to absorb and mitigate the impact of shrapnel, heat, and pressure waves. Bomb Disposal Suits typically include a helmet with a face shield, torso protection, and coverings for the limbs, providing comprehensive protection while allowing some degree of mobility and dexterity. They are equipped with features such as built-in communication systems, cooling systems, and quick-release mechanisms for emergency removal. Bomb Disposal Suits are essential for ensuring the safety of EOD technicians while they handle and neutralize explosive threats. The product has a sales volume of approximately 6,000 units per year, with a price of approximately US\$13.5K per unit.

The upstream of Bomb Disposal Suits includes suppliers of high-performance protective materials and components such as aramid fibers, ultra-high-molecular-weight polyethylene fibers, blast-resistant composite plates, ballistic fabrics, visors, communication systems, cooling units, and electronic monitoring modules. These materials and components are integrated by specialized protective equipment manufacturers through design, testing, and assembly processes to produce complete Bomb Disposal Suits that provide protection against blast overpressure, fragmentation, and thermal hazards. Downstream, bomb disposal suits are primarily procured and used by military explosive ordnance disposal units, police bomb squads, counter-terrorism teams, and public security agencies, as well as specialized security service

providers responsible for handling explosive threats and hazardous devices in defense, law enforcement, and critical infrastructure protection environments.

From a market perspective, Bomb Disposal Suits represent a specialized segment of the protective equipment industry driven primarily by defense, public security, and counter-terrorism requirements. Demand is closely linked to government procurement budgets, modernization programs of explosive ordnance disposal units, and the increasing emphasis on public safety and critical infrastructure protection. Many countries are upgrading older Bomb Disposal Suits with newer models that incorporate lighter high-strength materials, improved blast and fragmentation protection, enhanced ergonomics, and integrated cooling and communication systems to reduce operator fatigue and improve operational efficiency. At the same time, technological advancements in materials engineering and human-machine integration are encouraging the development of more modular and high-mobility designs. Although the overall market size remains relatively niche due to the specialized nature of the equipment and the limited number of end users, steady procurement cycles and continued investment in security capabilities are expected to support stable long-term demand.

This report studies the global Bomb Disposal Suit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bomb Disposal Suit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bomb Disposal Suit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bomb Disposal Suit total production and demand, 2021-2032, (Units)

Global Bomb Disposal Suit total production value, 2021-2032, (USD Million)

Global Bomb Disposal Suit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Bomb Disposal Suit consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Bomb Disposal Suit domestic production, consumption, key domestic manufacturers and share

Global Bomb Disposal Suit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Bomb Disposal Suit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Bomb Disposal Suit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Bomb Disposal Suit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Med-Eng (Safariland), NP Aerospace, United Shield, Lubawa, Sarkar Tactical, Forceware (VALLON), Garanti Kompozit, Holdfast Systems, Garant Protection, Safe Pro Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bomb Disposal Suit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bomb Disposal Suit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bomb Disposal Suit Market, Segmentation by Type:

Lightweight EOD Suits

Heavy-Duty EOD Suits

Global Bomb Disposal Suit Market, Segmentation by Cooling Technology:

Passive Cooling Suits

Active Cooling Suits

Global Bomb Disposal Suit Market, Segmentation by Structural Design:

Full-body

Modular

Global Bomb Disposal Suit Market, Segmentation by Application:

Military Organizations

Government Agencies

Others

Companies Profiled:

Med-Eng (Safariland)

NP Aerospace

United Shield

Lubawa

Sarkar Tactical

Forceware (VALLON)

Garanti Kompozit

Holdfast Systems

Garant Protection

Safe Pro Group

Westminster

Hard Shell

SDMS

Key Questions Answered:

1. How big is the global Bomb Disposal Suit market?
2. What is the demand of the global Bomb Disposal Suit market?
3. What is the year over year growth of the global Bomb Disposal Suit market?
4. What is the production and production value of the global Bomb Disposal Suit

market?

5. Who are the key producers in the global Bomb Disposal Suit market?

6. What are the growth factors driving the market demand?

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