

Global Bolted Storage Tank Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Bolted Storage Tank market size was valued at US\$ 1068 million in 2025 and is forecast to a readjusted size of US\$ 1487 million by 2032 with a CAGR of 4.7% during review period.

In 2025, global production of bolted storage tanks reached 69,210 units, with an average selling price of US\$15,000 per unit. Bolted storage tanks are vertical storage tank systems for atmospheric or low-pressure applications, assembled on-site using high-strength bolts, gaskets, and corrosion protection systems from prefabricated steel plates or corrugated sheets. Their core value lies in 'standardized manufacturing + modular transportation + rapid installation + expandability/relocation/maintenance.' Applications cover municipal water supply and utilities (peak shaving and emergency water supply, pipeline pressure management, rural and island water supply), industrial and park water systems (cooling water, process water, fire fighting and emergency water tanks), wastewater treatment plants and solid waste facilities (regulation tanks, leachate and sludge related), as well as bioenergy and anaerobic digestion. The upstream of the industry chain includes steel coils/plates and fasteners, sealing materials, anti-corrosion materials and processes (galvanizing, powder coating, epoxy/polyurethane systems, enamel glazes and high-temperature sintering processes), aluminum domes and membrane structure roofs, and inner membrane linings; the midstream includes tank design engineering (structural verification, operating conditions and specification matching), plate forming and perforation, surface treatment and factory coating, packaging and logistics, and on-site assembly; the downstream includes EPC/general contracting and operating units. Gross profit margins range from 20% to 35%.

Technological trends show the clearest direction is corrosion resistance and lifespan: factory coating (more controllable surface treatment and film thickness consistency) is replacing on-site painting; high corrosion-resistant systems such as GFS/FBE are rapidly penetrating more demanding conditions like wastewater and anaerobic digestion. Structural and delivery trends are towards greater standardization and digitalization: standardized panel modules, optimized on-site assembly methods to shorten construction time and reduce the risks of working at heights, enhanced earthquake and wind resistance and extreme climate design, and roof evolution from traditional metal roofs to aluminum domes/membrane covers and airtight systems to adapt to fire protection and biogas scenarios. In terms of competitive landscape, bolted tanks coexist with welded steel tanks, prestressed concrete tanks, and FRP/HDPE tanks for a long time. Bolted tanks have advantages in delivery time and replicability, are more logistically and construction-friendly in remote areas, and offer advantages in water and environmental regulations and lifecycle management. Their weaknesses typically lie in their ultra-large capacity, applicability to ultra-high pressure systems or highly corrosive chemicals, and price competition arising from project-based bidding. Regionally, North America remains a core market driven by mature municipal water, fire-fighting water, and regulatory systems. Europe is stronger in environmental compliance, wastewater/digestion, and the GFS (Good Supply Practice) system supply chain. The Asia-Pacific region, driven by urbanization, industrial parks, and water infrastructure construction, typically experiences faster growth, but faces more intense competition from local manufacturers. The Middle East and parts of Africa, driven by water scarcity, seawater desalination infrastructure, oil and gas, and industrial park fire-fighting/process water systems, see greater project volatility but potentially higher individual capacity and delivery value.

This report is a detailed and comprehensive analysis for global Bolted Storage Tank market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Bolted Storage Tank market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Bolted Storage Tank market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Bolted Storage Tank market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Bolted Storage Tank market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Bolted Storage Tank

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Bolted Storage Tank market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CST, Permian Lide, Highland Tank, Fox Tank Company, Motherwell Bridge, Ishii Iron Works, GMM Pfaudler, MEKRO, PROTEGO, YHR Tanks, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Bolted Storage Tank market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Above-ground Storage Tank (AST)

Underground Storage Tank (UST)

Market segment by Material

Carbon Steel

Stainless Steel

Epoxy Resin

Zinc Plating

Fiberglass

Others

Market segment by Structural Form

Cylindrical Vertical

Square/Modular Assembled Box Type

Corrugated Plate Bolted Tank

Market segment by Application

Municipal Water Supply and Drainage

Wastewater Treatment

Anaerobic Digestion and Bioenergy

Others

Major players covered

CST

Permian Lide

Highland Tank

Fox Tank Company

Motherwell Bridge

Ishii Iron Works

GMM Pfaudler

MEKRO

PROTEGO

YHR Tanks

ProMinent Group

PVI

Gpi Tanks

Fisher Tank

Pittsburgh Tank

Superior Tank

Permastore

Balmoral Tanks

Tarsco Bolted Tank

Xerxes

NOV Containment Solutions

Center Enamel

Shanghai Beyond Machinery

Molewater System

CRRC Yangtze Group

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bolted Storage Tank product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bolted Storage Tank, with price, sales quantity, revenue, and global market share of Bolted Storage Tank from 2021 to 2026.

Chapter 3, the Bolted Storage Tank competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bolted Storage Tank breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Bolted Storage Tank market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bolted Storage Tank.

Chapter 14 and 15, to describe Bolted Storage Tank sales channel, distributors, customers, research findings and conclusion.

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