

Global Bolted Storage Tank Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bolted Storage Tank market size is expected to reach \$ 1487 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global production of bolted storage tanks reached 69,210 units, with an average selling price of US\$15,000 per unit. Bolted storage tanks are vertical storage tank systems for atmospheric or low-pressure applications, assembled on-site using high-strength bolts, gaskets, and corrosion protection systems from prefabricated steel plates or corrugated sheets. Their core value lies in 'standardized manufacturing + modular transportation + rapid installation + expandability/relocation/maintenance.' Applications cover municipal water supply and utilities (peak shaving and emergency water supply, pipeline pressure management, rural and island water supply), industrial and park water systems (cooling water, process water, fire fighting and emergency water tanks), wastewater treatment plants and solid waste facilities (regulation tanks, leachate and sludge related), as well as bioenergy and anaerobic digestion. The upstream of the industry chain includes steel coils/plates and fasteners, sealing materials, anti-corrosion materials and processes (galvanizing, powder coating, epoxy/polyurethane systems, enamel glazes and high-temperature sintering processes), aluminum domes and membrane structure roofs, and inner membrane linings; the midstream includes tank design engineering (structural verification, operating conditions and specification matching), plate forming and perforation, surface treatment and factory coating, packaging and logistics, and on-site assembly; the downstream includes EPC/general contracting and operating units. Gross profit margins range from 20% to 35%.

Technological trends show the clearest direction is corrosion resistance and lifespan: factory coating (more controllable surface treatment and film thickness consistency) is

replacing on-site painting; high corrosion-resistant systems such as GFS/FBE are rapidly penetrating more demanding conditions like wastewater and anaerobic digestion. Structural and delivery trends are towards greater standardization and digitalization: standardized panel modules, optimized on-site assembly methods to shorten construction time and reduce the risks of working at heights, enhanced earthquake and wind resistance and extreme climate design, and roof evolution from traditional metal roofs to aluminum domes/membrane covers and airtight systems to adapt to fire protection and biogas scenarios. In terms of competitive landscape, bolted tanks coexist with welded steel tanks, prestressed concrete tanks, and FRP/HDPE tanks for a long time. Bolted tanks have advantages in delivery time and replicability, are more logistically and construction-friendly in remote areas, and offer advantages in water and environmental regulations and lifecycle management. Their weaknesses typically lie in their ultra-large capacity, applicability to ultra-high pressure systems or highly corrosive chemicals, and price competition arising from project-based bidding. Regionally, North America remains a core market driven by mature municipal water, fire-fighting water, and regulatory systems. Europe is stronger in environmental compliance, wastewater/digestion, and the GFS (Good Supply Practice) system supply chain. The Asia-Pacific region, driven by urbanization, industrial parks, and water infrastructure construction, typically experiences faster growth, but faces more intense competition from local manufacturers. The Middle East and parts of Africa, driven by water scarcity, seawater desalination infrastructure, oil and gas, and industrial park fire-fighting/process water systems, see greater project volatility but potentially higher individual capacity and delivery value.

This report studies the global Bolted Storage Tank production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bolted Storage Tank and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bolted Storage Tank that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bolted Storage Tank total production and demand, 2021-2032, (Units)

Global Bolted Storage Tank total production value, 2021-2032, (USD Million)

Global Bolted Storage Tank production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Bolted Storage Tank consumption by region & country, CAGR, 2021-2032 &

(Units)

U.S. VS China: Bolted Storage Tank domestic production, consumption, key domestic manufacturers and share

Global Bolted Storage Tank production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Bolted Storage Tank production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Bolted Storage Tank production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Bolted Storage Tank market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CST, Permian Lide, Highland Tank, Fox Tank Company, Motherwell Bridge, Ishii Iron Works, GMM Pfaudler, MEKRO, PROTEGO, YHR Tanks, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bolted Storage Tank market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bolted Storage Tank Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bolted Storage Tank Market, Segmentation by Type:

Above-ground Storage Tank (AST)

Underground Storage Tank (UST)

Global Bolted Storage Tank Market, Segmentation by Material:

Carbon Steel

Stainless Steel

Epoxy Resin

Zinc Plating

Fiberglass

Others

Global Bolted Storage Tank Market, Segmentation by Structural Form:

Cylindrical Vertical

Square/Modular Assembled Box Type

Corrugated Plate Bolted Tank

Global Bolted Storage Tank Market, Segmentation by Application:

Municipal Water Supply and Drainage

Wastewater Treatment

Anaerobic Digestion and Bioenergy

Others

Companies Profiled:

CST

Permian Lide

Highland Tank

Fox Tank Company

Motherwell Bridge

Ishii Iron Works

GMM Pfaudler

MEKRO

PROTEGO

YHR Tanks

ProMinent Group

PVI

Gpi Tanks

Fisher Tank

Pittsburgh Tank

Superior Tank

Permastore

Balmoral Tanks

Tarsco Bolted Tank

Xerxes

NOV Containment Solutions

Center Enamel

Shanghai Beyond Machinery

Molewater System

CRRC Yangtze Group

Key Questions Answered:

1. How big is the global Bolted Storage Tank market?
2. What is the demand of the global Bolted Storage Tank market?
3. What is the year over year growth of the global Bolted Storage Tank market?
4. What is the production and production value of the global Bolted Storage Tank market?
5. Who are the key producers in the global Bolted Storage Tank market?
6. What are the growth factors driving the market demand?

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