

Global Bolt Type Electrolytic Capacitor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G51C2A3C57DAEN.html>

Date: July 2026

Pages: 171

Price: US\$ 3,480.00 (Single User License)

ID: G51C2A3C57DAEN

Abstracts

According to our (Global Info Research) latest study, the global Bolt Type Electrolytic Capacitor market size was valued at US\$ 4836 million in 2025 and is forecast to a readjusted size of US\$ 7074 million by 2032 with a CAGR of 6.2% during review period.

In 2025, global sales volume of bolt type electrolytic capacitors is estimated at approximately 980 million units, with an average selling price of around USD 4.8 per unit. Bolt type electrolytic capacitors are large aluminum electrolytic capacitors that utilize bolt terminal structures for electrical connections and are primarily designed for high-voltage, high-current, and high-power industrial power electronics systems. Compared with standard leaded or surface-mount electrolytic capacitors, these products provide higher capacitance, stronger ripple current capability, higher voltage resistance, and improved thermal dissipation performance. As a result, they are widely used in industrial frequency converters, UPS systems, welding equipment, rail transportation systems, EV charging systems, photovoltaic inverters, energy storage systems, industrial power supplies, wind power systems, and large-scale automation equipment. The product structure generally includes large aluminum cans, electrolytes, electrode foils, separator paper, bolt terminal structures, and sealing systems. Different products vary significantly in capacitance, voltage rating, ESR performance, ripple current capability, temperature resistance, and operational lifetime. Mainstream industrial-grade products are currently concentrated in the 85°C-105°C temperature range, while selected premium long-life products are gradually evolving toward 125°C capability.

From a market structure perspective, bolt type electrolytic capacitors represent core products within the high-power industrial electrolytic capacitor market, with demand mainly driven by renewable energy infrastructure, industrial power electronics, high-

power industrial equipment, and rail transportation systems. Industrial frequency converters, UPS systems, welding equipment, and large industrial power supplies remain the primary application areas, while photovoltaic inverters, energy storage systems, EV charging infrastructure, wind power systems, and high-power supply systems for AI data centers are emerging as new growth drivers. Due to advantages such as high capacitance, high voltage resistance, strong ripple current capability, and long-term operational stability, these capacitors remain indispensable components in many high-power industrial systems and continue holding significant market share in industrial energy storage and high-voltage filtering applications. Industry barriers remain relatively high, requiring strong high-voltage stability, long-life design capability, electrolyte reliability, thermal management capability, and large-scale automated manufacturing technology. As a result, the market continues to be dominated by leading manufacturers from Japan, mainland China, Taiwan, and selected European companies. With increasing voltage levels in renewable energy systems, rising power density in industrial equipment, and growing power density requirements in AI data centers, the market is evolving toward higher voltage resistance, longer operational lifetime, lower ESR, and greater high-temperature capability, driving strong demand for high-reliability industrial-grade products. At the same time, certain high-frequency and long-life applications are gradually being replaced by film capacitors and hybrid capacitors. However, bolt type electrolytic capacitors are expected to maintain a substantial market presence in industrial power supplies, energy storage systems, and renewable energy applications due to their capacitance advantages, cost efficiency, and mature supply chains. In the future, continued expansion of energy storage systems, 6G communication infrastructure, industrial automation, and renewable energy equipment is expected to sustain stable growth for the bolt type electrolytic capacitor market. Regionally, China and East Asia have become the world's largest manufacturing and demand centers, while Europe maintains certain technological advantages in advanced industrial systems, renewable energy equipment, and rail transportation applications. The market is primarily driven by project-based direct sales combined with industrial distribution channel systems.

This report is a detailed and comprehensive analysis for global Bolt Type Electrolytic Capacitor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Bolt Type Electrolytic Capacitor market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Bolt Type Electrolytic Capacitor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Bolt Type Electrolytic Capacitor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Bolt Type Electrolytic Capacitor market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Bolt Type Electrolytic Capacitor

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Bolt Type Electrolytic Capacitor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic, Nippon Chemi-Con, TAIYO YUDEN-EINA, Nichicon, TDK Electronics, Lelon Electronics, Zhuhai Gree Xinyuan Electronic, Nantong Jianghai Capacitor, Hunan Aihua Group, SUN Electronic Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Bolt Type Electrolytic Capacitor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Solid Type

Non-Solid Type

Market segment by Voltage

?25v

25-35V

35-55v

?55v

Market segment by Maximum Operating Temperature

?105°C

105-125°C

125-145°C

?145°C

Market segment by Application

Frequency Converters

Wind Power Generators

UPS

Professional Power Supplies

Major players covered

Panasonic

Nippon Chemi-Con

TAIYO YUDEN-EINA

Nichicon

TDK Electronics

Lelon Electronics

Zhuhai Gree Xinyuan Electronic

Nantong Jianghai Capacitor

Hunan Aihua Group

SUN Electronic Industries

Shanghai Yongming Electronic

DongGuan ChuangHui Electronics

Su'scon

Kaimei Electronic

Vishay

Samwha Electric

SAMYOUNG Electronic

Capxon Electronic Technology

Shenzhen PolyCap Electronic

Shenzhen Jianghao Electronics

Zhao Qing Beryl Electronic Technology

Zhuhai Leaguer Capacitor

Nanjing Xingfan Electronic Technology

APAQ

KNSCHA ELECTRONICS

Zhaoqing Ruilong Electronics

Dongguan HEC Tech R&D

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bolt Type Electrolytic Capacitor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bolt Type Electrolytic Capacitor, with price, sales quantity, revenue, and global market share of Bolt Type Electrolytic Capacitor from 2021 to 2026.

Chapter 3, the Bolt Type Electrolytic Capacitor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bolt Type Electrolytic Capacitor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Bolt Type Electrolytic Capacitor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bolt Type Electrolytic Capacitor.

Chapter 14 and 15, to describe Bolt Type Electrolytic Capacitor sales channel, distributors, customers, research findings and conclusion.

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