

Global Boiler Tube Expander Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF26C5340A09EN.html>

Date: February 2026

Pages: 162

Price: US\$ 4,480.00 (Single User License)

ID: GF26C5340A09EN

Abstracts

The global Boiler Tube Expander market size is expected to reach \$ 198 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

In 2025, global Boiler Tube Expander production reached approximately 0.16 M Units. The average price is approximately \$800. Boiler Tube Expander is a specialized mechanical tool used in boilers and related heat exchange equipment to fix and seal the ends of tubes within the tube sheets or boiler drum bores through cold expansion. Its basic function is to achieve a reliable mechanical connection and seal by inducing controlled plastic deformation of the tubes without heating or welding.

Gross Profit Margin Levels

Boiler expanders belong to a typical niche industrial tool market, exhibiting a clear structural stratification in gross profit margins. Leading brands/professional manufacturers leverage material heat treatment, precision machining and dimensional tolerance systems, and serialized platforms (a single cage/mandrel covering multiple specifications) to generate premium pricing. Combined with distribution channels and global service networks, their overall gross profit margin typically ranges from 35% to 55%. High-frequency consumables and spare parts (rollers, mandrels, cages, guides, lubrication, and torque accessories) often have higher gross profit margins, reaching 45%–70%, due to strong repurchase characteristics and high SKU depth.

Distribution/integration and project-based services (packaging expanders with roller drives, cleaning, cutting, beveling, etc.) have a more mid-range gross profit margin, commonly between 20% and 40%. Overall, the industry's profit center is gradually shifting from 'one-time hardware sales' to 'kit-based + spare parts repurchase + leasing/maintenance scenario services,' thus enhancing the stability and counter-

cyclicality of gross profit margins.

Industry Drivers

The underlying drivers of boiler expander demand stem from three overlapping factors: First, the global power, refining, and process industries have a massive inventory of boilers and waste heat recovery systems. Tube bundle leaks and connection reliability directly impact downtime and safety, making shorter downtime windows increasingly reliant on efficient, low-rework expander processes. Second, material and structural upgrades (thicker tube sheets, high-alloy tubes, and more complex heating surface arrangements) make it increasingly difficult to guarantee consistency using traditional 'hand-feel' methods, driving the penetration of controllable torque and repeatable processes in electric/pneumatic torque control and hydraulic expander systems. Third, the delivery model for professional maintenance contractors and boiler manufacturers is shifting from 'single tools' to 'complete process packages.' Expanders are linked with roller drives, cleaning, cutting/beveling, and testing tools, leading to increased kit procurement and spare parts repurchases. Ultimately, the industry's value at the tool level lies in upgrading expansion connections from an experience-dependent manual task to a scalable, auditable, and standardized process.

This report studies the global Boiler Tube Expander production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Boiler Tube Expander and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Boiler Tube Expander that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Boiler Tube Expander total production and demand, 2021-2032, (K Units)

Global Boiler Tube Expander total production value, 2021-2032, (USD Million)

Global Boiler Tube Expander production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Boiler Tube Expander consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Boiler Tube Expander domestic production, consumption, key domestic manufacturers and share

Global Boiler Tube Expander production by manufacturer, production, price, value and

market share 2021-2026, (USD Million) & (K Units)

Global Boiler Tube Expander production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Boiler Tube Expander production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Boiler Tube Expander market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Elliott Tool Technologies, ESCO Tool, Thomas C. Wilson, USA Industries, LLC, Powermaster, Airetool, KRAIS, Maus Italia, TECO Tube Expanders, Wicksteed Engineering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Boiler Tube Expander market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Boiler Tube Expander Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Boiler Tube Expander Market, Segmentation by Type:

Straight-Tube Boiler Expander

Rolling Boiler Expander

Others

Global Boiler Tube Expander Market, Segmentation by Material:

Copper Boiler Tube Expander

Steel Boiler Tube Expander

Others

Global Boiler Tube Expander Market, Segmentation by Drive Method:

Electric Boiler Expander

Pneumatic Boiler Expander

Hydraulic Boiler Expander

Others

Global Boiler Tube Expander Market, Segmentation by Application:

Power Industry

Petrochemical Industry

Marine Engineering Industry

Others

Companies Profiled:

Elliott Tool Technologies

ESCO Tool

Thomas C. Wilson

USA Industries, LLC

Powermaster

Airetool

KRAIS

Maus Italia

TECO Tube Expanders

Wicksteed Engineering

TRITORC

Powermaster America

Equipment Group International

American Machine & Hydraulics

John R. Robinson, Inc.

H&S Tool

Sugino Machine Limited

Suncenter Group

Unnati Tube Tools

Sub Zero Solution

Perfect Tube Tools

Leadkraft

Torso Tools

Key Questions Answered:

1. How big is the global Boiler Tube Expander market?
2. What is the demand of the global Boiler Tube Expander market?
3. What is the year over year growth of the global Boiler Tube Expander market?
4. What is the production and production value of the global Boiler Tube Expander market?
5. Who are the key producers in the global Boiler Tube Expander market?
6. What are the growth factors driving the market demand?

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