

Global Boiler-Specific Oil Burner Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Boiler-Specific Oil Burner market size was valued at US\$ 529 million in 2025 and is forecast to a readjusted size of US\$ 836 million by 2032 with a CAGR of 6.9% during review period.

In 2025, the global production volume of boiler-specific oil burners reached 190,000 units, with an average selling price of US\$2,705 per unit. A boiler-specific oil burner is a combustion device designed to atomize liquid fuel, mix it with air in precise proportions, and ignite the mixture to generate a stable flame within a boiler's combustion chamber. Applicable fuels include light distillate oils as well as blends of these with liquid biofuels and higher-boiling-point petroleum fuels that require preheating to achieve effective atomization. The core technical focus lies in the quality of oil/air atomization, air-to-fuel ratio control, ignition safety, and combustion stability. Applications span both steam boilers and hot water boilers, serving sectors such as manufacturing (for process steam), food processing, chemicals, utilities, commercial heating, and select residential heating/hot water systems. The upstream segment primarily involves fuel supply, nozzles, oil pumps, blowers, electric motors, igniters, flame detectors, controllers, valves, burner housings, and combustion head materials; the midstream segment encompasses burner design, assembly, commissioning, and certification; while the downstream segment connects to steam boilers, hot water boilers, thermal fluid heaters, heat exchangers, and associated heating/process systems. Gross margins range from approximately 18% to 30%.

This report is a detailed and comprehensive analysis for global Boiler-Specific Oil Burner market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Boiler-Specific Oil Burner market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Boiler-Specific Oil Burner market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Boiler-Specific Oil Burner market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Boiler-Specific Oil Burner market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Boiler-Specific Oil Burner

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Boiler-Specific Oil Burner market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baltur, Riello, Sunflame, Weishaupt, Bentone, ELCO, Ecoflam, Cuenod, Oilon, CIB Unigas, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Boiler-Specific Oil Burner market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Light Oil Burner

Heavy Oil Burner

Market segment by Structure

Integrated

Split

Market segment by Application

Industrial

Commercial

Residential

Others

Major players covered

Baltur

Riello

Sunflame

Weishaupt

Bentone

ELCO

Ecoflam

Cuenod

Oilon

CIB Unigas

F.B.R. Burners

Nu-Way Industries

R.W. Beckett Corporation

Carlin Combustion Technology

Webster Combustion

Wayne Combustion Systems

Power Flame

Olympia Industrial

Quanzhou Tenghao Automation Equipment

Zhengzhou Bona Heat Energy Equipment

Market segment by region, regional analysis covers

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North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Boiler-Specific Oil Burner product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Boiler-Specific Oil Burner, with price, sales quantity, revenue, and global market share of Boiler-Specific Oil Burner from 2021 to 2026.

Chapter 3, the Boiler-Specific Oil Burner competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Boiler-Specific Oil Burner breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Boiler-Specific Oil Burner market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five

Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Boiler-Specific Oil Burner.

Chapter 14 and 15, to describe Boiler-Specific Oil Burner sales channel, distributors, customers, research findings and conclusion.

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