

Global Boiler Oil Burner Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Boiler Oil Burner market size is expected to reach \$ 836 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global production of boiler oil burners reached 190,000 units, with an average selling price of \$2,705 per unit. A boiler oil burner is a combustion device designed to atomize liquid fuel, mix it with air in precise proportions, and ignite the mixture to generate a stable flame within a boiler's combustion chamber. Applicable fuels include light distillate oils?as well as blends of these with liquid biofuels?and higher-boiling-point petroleum fuels that require preheating to achieve effective atomization. The core technical aspects lie in the quality of fuel atomization, air-to-fuel ratio control, ignition safety, and combustion stability. Applications span both steam boilers and hot water boilers, serving sectors such as manufacturing (for process steam), food processing, chemicals, utilities, commercial heating, and select residential heating/hot water systems. The upstream segment primarily involves components and materials such as fuel, nozzles, oil pumps, blowers, motors, igniters, flame detectors, controllers, valves, casings, and combustion head materials; the midstream segment encompasses burner design, assembly, commissioning, and certification; while the downstream segment connects to steam boilers, hot water boilers, thermal fluid heaters, heat exchangers, and related heating/process systems. Gross margins range from approximately 18% to 30%.

This report studies the global Boiler Oil Burner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Boiler Oil Burner and provides market size (US\$ million) and Year-over-Year (YoY) Growth,

considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Boiler Oil Burner that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Boiler Oil Burner total production and demand, 2021-2032, (K Units)

Global Boiler Oil Burner total production value, 2021-2032, (USD Million)

Global Boiler Oil Burner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Boiler Oil Burner consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Boiler Oil Burner domestic production, consumption, key domestic manufacturers and share

Global Boiler Oil Burner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Boiler Oil Burner production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Boiler Oil Burner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Boiler Oil Burner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baltur, Riello, Sunflame, Weishaupt, Bentone, ELCO, Ecoflam, Cuenod, Oilon, CIB Unigas, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Boiler Oil Burner market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Boiler Oil Burner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Boiler Oil Burner Market, Segmentation by Type:

Light Oil Burner

Heavy Oil Burner

Global Boiler Oil Burner Market, Segmentation by Structure:

Integrated

Split

Global Boiler Oil Burner Market, Segmentation by Application:

Industrial

Commercial

Residential

Others

Companies Profiled:

Baltur

Riello

Sunflame

Weishaupt

Bentone

ELCO

Ecoflam

Cuenod

Oilon

CIB Unigas

F.B.R. Burners

Nu-Way Industries

R.W. Beckett Corporation

Carlin Combustion Technology

Webster Combustion

Wayne Combustion Systems

Power Flame

Olympia Industrial

Quanzhou Tenghao Automation Equipment

Zhengzhou Bona Heat Energy Equipment

Key Questions Answered:

1. How big is the global Boiler Oil Burner market?
2. What is the demand of the global Boiler Oil Burner market?
3. What is the year over year growth of the global Boiler Oil Burner market?
4. What is the production and production value of the global Boiler Oil Burner market?
5. Who are the key producers in the global Boiler Oil Burner market?
6. What are the growth factors driving the market demand?

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