

# Global Boiler Feedwater Pump Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Boiler Feedwater Pump market size was valued at USD 630.4 million in 2023 and is forecast to a readjusted size of USD 868.8 million by 2030 with a CAGR of 4.7% during review period.

A boiler feedwater pump is a specific type of pump used to pump feedwater into a steam boiler. The water may be freshly supplied or returning condensate produced as a result of the condensation of the steam produced by the boiler. These pumps are normally high pressure units that take suction from a condensate return system and can be of the centrifugal pump type or positive displacement type.

The key players in the global boiler feedwater pump market are like KSB, Flowserve Corporation and Grundfos, etc. The top 5 companies hold a share about 45%. North America is the largest market, with a share about 25%, followed by Europe and China with the share about 23% and 20%. In terms of product, horizontal pump is the largest segment, with a share over 85%. And in terms of application, the largest application is power & energy, followed by industrial application.

The Global Info Research report includes an overview of the development of the Boiler Feedwater Pump industry chain, the market status of Power & Energy (Horizontal Pump, Vertical Pump), Industrial Application (Horizontal Pump, Vertical Pump), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Boiler Feedwater Pump.

Regionally, the report analyzes the Boiler Feedwater Pump markets in key regions. North America and Europe are experiencing steady growth, driven by government

initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Boiler Feedwater Pump market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Boiler Feedwater Pump market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Boiler Feedwater Pump industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Horizontal Pump, Vertical Pump).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Boiler Feedwater Pump market.

**Regional Analysis:** The report involves examining the Boiler Feedwater Pump market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Boiler Feedwater Pump market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Boiler Feedwater Pump:

**Company Analysis:** Report covers individual Boiler Feedwater Pump manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Boiler Feedwater Pump. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Power & Energy, Industrial Application).

**Technology Analysis:** Report covers specific technologies relevant to Boiler Feedwater Pump. It assesses the current state, advancements, and potential future developments in Boiler Feedwater Pump areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Boiler Feedwater Pump market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Boiler Feedwater Pump market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Horizontal Pump

Vertical Pump

### Market segment by Application

Power & Energy

Industrial Application

### Major players covered

KSB

Grundfos

Flowserve Corporation

Ebara Corporation

Sulzer

TORISHIMA

DESMI

SanChang Pump

MTH Pumps

Speck

Shipco Pumps

Roth Pump

Zoomlian Pump

Carver Pump

CNP Pumps India

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Boiler Feedwater Pump product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Boiler Feedwater Pump, with price, sales, revenue and global market share of Boiler Feedwater Pump from 2019 to 2024.

Chapter 3, the Boiler Feedwater Pump competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Boiler Feedwater Pump breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Boiler Feedwater Pump market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Boiler Feedwater Pump.

Chapter 14 and 15, to describe Boiler Feedwater Pump sales channel, distributors, customers, research findings and conclusion.

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