

Global Body Stocking Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Body Stocking market size was valued at US\$ 581 million in 2025 and is forecast to a readjusted size of US\$ 803 million by 2032 with a CAGR of 4.7% during review period.

In 2025, global body stocking production reached 49.6084 million pieces, with an average selling price of \$11.39 per piece.

Body stocking emerged to address the discomfort and functional deficiencies caused by traditional two-piece underwear, such as easy rolling up, uneven warmth, and restricted movement. Since the breakthroughs in synthetic fiber technology and the development of elastic fabrics in the mid-20th century, body stocking has driven innovation in the intimate apparel industry through seamless weaving, high-elasticity fibers, and ergonomic tailoring. Currently, body stocking has evolved into professional gear covering multiple scenarios, including everyday wear, sports protection, medical rehabilitation, fashion styling, and specialized professions.

In terms of production capacity in 2025, Body Stocking's single-line annual capacity is projected to be 1.5-1.7 million units, with an industry average capacity utilization rate of approximately 74%. The gross profit margin is estimated at approximately 14.71%.

The body stocking industry chain exhibits a tiered value distribution: high-cost upstream investment, lean manufacturing midstream, and brand value enhancement downstream. Upstream raw materials and equipment account for 60-70% of costs, with core raw materials including nylon, spandex, cotton/regenerated cellulose, and environmentally friendly dyes and auxiliaries. Downstream brand operation and channel gross profit margins range from 35-55%. International high-end brands, mass-market fashion

brands, and functional sportswear brands utilize integrated online and offline department store counters/specialty stores, covering the daily wear, fashion dresses, medical elastic stockings, and sports and fitness scenarios for women aged 25-45, forming a collaborative ecosystem across the entire chain from raw material technology to end-consumer.

This report is a detailed and comprehensive analysis for global Body Stocking market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Body Stocking market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Body Stocking market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Body Stocking market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Body Stocking market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Body Stocking

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Body Stocking market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Calzedonia, HanesBrands, ATSUGI, GUNZE, Welford, FALKE, Kayser-Roth, Sichuan Langsha Holding Co., Ltd., Bonas, Tabio, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Body Stocking market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ultra-thin (40D)

Market segment by Material

Cotton blend

Nylon-spandex

Market segment by Application

Daily Wear

Fashion Matching

Workwear

Entertainment

Other

Major players covered

Calzedonia

HanesBrands

ATSUGI

GUNZE

Wolford

FALKE

Kayser-Roth

Sichuan Langsha Holding Co., Ltd.

Bonas

Tabio

Wacoal

Pretty Polly

Orobl?

Spanx

Aristoc

tutuanna

Zhejiang Mengna Socks Co., Ltd.

Levante

Commando

Conte

FOGAL

KUNERT

Berkshire

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Body Stocking product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Body Stocking, with price, sales quantity, revenue, and global market share of Body Stocking from 2021 to 2026.

Chapter 3, the Body Stocking competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Body Stocking breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Body Stocking market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Body Stocking.

Chapter 14 and 15, to describe Body Stocking sales channel, distributors, customers, research findings and conclusion.

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