

Global Boat Type Evaporation Sources Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G07016DBA14EEN.html>

Date: January 2026

Pages: 134

Price: US\$ 4,480.00 (Single User License)

ID: G07016DBA14EEN

Abstracts

The global Boat Type Evaporation Sources market size is expected to reach \$ 540 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global Boat Type Evaporation Sources production reached approximately 17.52 million units with an average global market price of around US\$21 per unit. Single-line annual production capacity averages 200 k units with a gross margin of approximately 27%. The upstream of boat type evaporation sources is focused on high-purity metal targets and precision processing materials, primarily serving the semiconductor, optical, and solar cell industries, among which the semiconductor industry accounts for the highest consumption share, approximately 60%. The demand is driven by the upgrading of downstream industries and technological innovation, with business opportunities lying in the provision of high-performance and customized evaporation source solutions.

Boat Type Evaporation Sources are resistive heating elements fabricated from refractory metals, serving as integrated crucible-heater units that directly hold and thermally vaporize source materials through Joule heating. Their defining characteristic is a shallow, elongated trough geometry, which optimizes surface contact with the charge to ensure uniform thermal transfer and efficient melting. Constructed from materials like tungsten, molybdenum, or tantalum alloys, the boat must exhibit high thermomechanical stability to withstand repeated thermal cycling without significant deformation or sagging, and possess sufficient chemical inertness to prevent alloying or adverse reactions with the evaporant. The primary operational function is to convert electrical energy into localized, high-intensity heat, rapidly transitioning the source material from solid to a stable vapor phase with a controlled and consistent evaporation rate. This necessitates precise management of the applied current to achieve a stable molten pool, which is critical for minimizing spitting, achieving directional vapor

emission, and maintaining film composition fidelity?especially for alloys. The boat's design directly influences vapor cloud distribution, material utilization efficiency, and the thermal budget imposed on the surrounding chamber. Its performance is inherently linked to maintaining good wettability between the molten source and the boat surface, managing thermal stress gradients to extend operational lifetime, and ensuring minimal contribution to film contamination through outgassing or particulate generation. As a fundamental, consumable interface in thermal evaporation, its reliable function underpins process repeatability, deposition rate control, and the attainment of desired thin-film properties such as uniformity, adhesion, and electrical conductivity. In the future, the boat type evaporation source industry is poised to witness a convergence of technological innovation and customized design, enhancing the corrosion resistance and thermal efficiency of the equipment through the use of new materials and precise processing technologies. Simultaneously, the integration of intelligent technology and systems will trend towards optimizing energy efficiency and real-time monitoring. With the increasing emphasis on environmental protection, evaporation sources will focus more on energy conservation and reducing environmental impact, while adhering to global environmental regulations. Additionally, the industry will face challenges of miniaturization and lightweighting to meet the demands of portable devices and the growing market needs for semiconductors, optics, and solar cells. To ensure product quality and supply chain stability, the industry will strive to improve production standards and strengthen risk management.

This report studies the global Boat Type Evaporation Sources production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Boat Type Evaporation Sources and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Boat Type Evaporation Sources that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Boat Type Evaporation Sources total production and demand, 2021-2032, (K Units)

Global Boat Type Evaporation Sources total production value, 2021-2032, (USD Million)

Global Boat Type Evaporation Sources production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Boat Type Evaporation Sources consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Boat Type Evaporation Sources domestic production, consumption, key domestic manufacturers and share

Global Boat Type Evaporation Sources production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (K Units)

Global Boat Type Evaporation Sources production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Boat Type Evaporation Sources production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Boat Type Evaporation Sources market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Plansee, Kennametal(Sintec Group), Neyco, RD Mathis, Kurt J. Lesker, Supervac Industries, Demaco Vacuum, Shandong Pengcheng Advanced Ceramics, Qingzhou Dongshan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Boat Type Evaporation Sources market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Boat Type Evaporation Sources Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Boat Type Evaporation Sources Market, Segmentation by Type:

Tungsten Boat Type Evaporation Sources

Tantalum Boat Type Evaporation Sources

Molybdenum Boat Type Evaporation Sources

Others

Global Boat Type Evaporation Sources Market, Segmentation by Form:

Flat Boat Sources

Notched Boat Sources

Covered Boat Sources

Global Boat Type Evaporation Sources Market, Segmentation by Electrical Conductivity:

Conductive Evaporation Boat

Non-conductive Evaporation Boat

Global Boat Type Evaporation Sources Market, Segmentation by Application:

Semiconductor

Optics

Solar Battery

Others

Companies Profiled:

3M

Plansee

Kennametal(Sintec Group)

Neyco

RD Mathis

Kurt J. Lesker

Supervac Industries

Demaco Vacuum

Shandong Pengcheng Advanced Ceramics

Qingzhou Dongshan

Zibo Sinri Advanced Ceramic

Shandong Jonye Ceramics

Beijing ATTL

Luoyang Achemetal

Guangzhou Materionix

Key Questions Answered:

1. How big is the global Boat Type Evaporation Sources market?
2. What is the demand of the global Boat Type Evaporation Sources market?
3. What is the year over year growth of the global Boat Type Evaporation Sources market?
4. What is the production and production value of the global Boat Type Evaporation

Sources market?

5. Who are the key producers in the global Boat Type Evaporation Sources market?

6. What are the growth factors driving the market demand?

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