

Global BNCT (Boron Neutron Capture Therapy) Injectable Drug Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global BNCT (Boron Neutron Capture Therapy) Injectable Drug market size is expected to reach \$ 140 million by 2032, rising at a market growth of 11.1% CAGR during the forecast period (2026-2032).

Boron Neutron Capture Therapy (BNCT) injectable drugs (such as BPA and BSH) are a class of specific drugs carrying the stable isotope boron-10 (^{10}B). After intravenous injection, they target and accumulate in tumor cells. Under subsequent neutron beam irradiation, the boron-10 atoms undergo nuclear capture reactions, generating high-energy particles that precisely destroy cancer cells while maximally protecting surrounding normal tissues. Essentially, they are a key medium for achieving "cell-level precision radiotherapy," representing a cutting-edge "drug-device combination" therapy.

The BNCT boron drug market is currently in its early commercialization stage, with only Japan officially approving its use for head and neck cancer treatment. However, it is expected to experience rapid growth over the next decade. Growth drivers include: expansion of indications to refractory tumors such as brain tumors and melanoma; global availability of treatment devices; and breakthroughs in the development of third-generation targeted boron drugs. With more clinical validation and medical insurance coverage, BNCT is expected to become an important treatment option for recurrent and locally advanced solid tumors, demonstrating significant market potential.

This report studies the global BNCT (Boron Neutron Capture Therapy) Injectable Drug demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for BNCT

(Boron Neutron Capture Therapy) Injectable Drug, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of BNCT (Boron Neutron Capture Therapy) Injectable Drug that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global BNCT (Boron Neutron Capture Therapy) Injectable Drug total market, 2021-2032, (USD Million)

Global BNCT (Boron Neutron Capture Therapy) Injectable Drug total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: BNCT (Boron Neutron Capture Therapy) Injectable Drug total market, key domestic companies, and share, (USD Million)

Global BNCT (Boron Neutron Capture Therapy) Injectable Drug revenue by player, revenue and market share 2021-2026, (USD Million)

Global BNCT (Boron Neutron Capture Therapy) Injectable Drug total market by Chemical Structure, CAGR, 2021-2032, (USD Million)

Global BNCT (Boron Neutron Capture Therapy) Injectable Drug total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global BNCT (Boron Neutron Capture Therapy) Injectable Drug market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stella Pharma, China National Nuclear Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world BNCT (Boron Neutron Capture Therapy) Injectable Drug market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Chemical Structure, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global BNCT (Boron Neutron Capture Therapy) Injectable Drug Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global BNCT (Boron Neutron Capture Therapy) Injectable Drug Market, Segmentation by Chemical Structure:

Small Molecule Boron Compounds

Biomacromolecules/Nanocarriers

Global BNCT (Boron Neutron Capture Therapy) Injectable Drug Market, Segmentation by Drug Stage:

Formally Approved Drug

Clinical Stage Drug

Global BNCT (Boron Neutron Capture Therapy) Injectable Drug Market, Segmentation by Application:

Brain Tumors

Skin Tumors

Others

Companies Profiled:

Stella Pharma

China National Nuclear Corporation

Key Questions Answered

1. How big is the global BNCT (Boron Neutron Capture Therapy) Injectable Drug market?
2. What is the demand of the global BNCT (Boron Neutron Capture Therapy) Injectable Drug market?
3. What is the year over year growth of the global BNCT (Boron Neutron Capture Therapy) Injectable Drug market?
4. What is the total value of the global BNCT (Boron Neutron Capture Therapy) Injectable Drug market?
5. Who are the Major Players in the global BNCT (Boron Neutron Capture Therapy) Injectable Drug market?
6. What are the growth factors driving the market demand?

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