

Global BNCT (Boron Neutron Capture Therapy) Injectable Drug Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global BNCT (Boron Neutron Capture Therapy) Injectable Drug market size was valued at US\$ 65.85 million in 2025 and is forecast to a readjusted size of US\$ 140 million by 2032 with a CAGR of 11.1% during review period.

Boron Neutron Capture Therapy (BNCT) injectable drugs (such as BPA and BSH) are a class of specific drugs carrying the stable isotope boron-10 (^{10}B). After intravenous injection, they target and accumulate in tumor cells. Under subsequent neutron beam irradiation, the boron-10 atoms undergo nuclear capture reactions, generating high-energy particles that precisely destroy cancer cells while maximally protecting surrounding normal tissues. Essentially, they are a key medium for achieving "cell-level precision radiotherapy," representing a cutting-edge "drug-device combination" therapy.

The BNCT boron drug market is currently in its early commercialization stage, with only Japan officially approving its use for head and neck cancer treatment. However, it is expected to experience rapid growth over the next decade. Growth drivers include: expansion of indications to refractory tumors such as brain tumors and melanoma; global availability of treatment devices; and breakthroughs in the development of third-generation targeted boron drugs. With more clinical validation and medical insurance coverage, BNCT is expected to become an important treatment option for recurrent and locally advanced solid tumors, demonstrating significant market potential.

This report is a detailed and comprehensive analysis for global BNCT (Boron Neutron Capture Therapy) Injectable Drug market. Both quantitative and qualitative analyses are presented by company, by region & country, by Chemical Structure and by Application.

As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global BNCT (Boron Neutron Capture Therapy) Injectable Drug market size and forecasts, in consumption value (\$ Million), 2021-2032

Global BNCT (Boron Neutron Capture Therapy) Injectable Drug market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global BNCT (Boron Neutron Capture Therapy) Injectable Drug market size and forecasts, by Chemical Structure and by Application, in consumption value (\$ Million), 2021-2032

Global BNCT (Boron Neutron Capture Therapy) Injectable Drug market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for BNCT (Boron Neutron Capture Therapy) Injectable Drug
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global BNCT (Boron Neutron Capture Therapy) Injectable Drug market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stella Pharma, China National Nuclear Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

BNCT (Boron Neutron Capture Therapy) Injectable Drug market is split by Chemical Structure and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Chemical Structure and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Chemical Structure

Small Molecule Boron Compounds

Biomacromolecules/Nanocarriers

Market segment by Drug Stage

Formally Approved Drug

Clinical Stage Drug

Market segment by Application

Brain Tumors

Skin Tumors

Others

Market segment by players, this report covers

Stella Pharma

China National Nuclear Corporation

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe BNCT (Boron Neutron Capture Therapy) Injectable Drug product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of BNCT (Boron Neutron Capture Therapy) Injectable Drug, with revenue, gross margin, and global market share of BNCT (Boron Neutron Capture Therapy) Injectable Drug from 2021 to 2026.

Chapter 3, the BNCT (Boron Neutron Capture Therapy) Injectable Drug competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Chemical Structure and by Application, with consumption value and growth rate by Chemical Structure, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and BNCT (Boron Neutron Capture Therapy) Injectable Drug market forecast, by regions, by Chemical Structure and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of BNCT (Boron Neutron Capture Therapy) Injectable Drug.

Chapter 13, to describe BNCT (Boron Neutron Capture Therapy) Injectable Drug research findings and conclusion.

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