

# Global Blowing-Filling-Capping Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G1303DCD5608EN.html>

Date: March 2026

Pages: 147

Price: US\$ 4,480.00 (Single User License)

ID: G1303DCD5608EN

## Abstracts

The global Blowing-Filling-Capping market size is expected to reach \$ 1827 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

The blow-fill-cap integrated equipment is a high-speed automated packaging system that integrates the three key processes of blowing, filling, and capping into a single system. The equipment typically consists of a pre-formed bottle heating system, stretch blow molding modules, an aseptic or ultra-clean filling system, an automatic capping system, a clean air filtration system (HEPA), a CIP/SIP cleaning and sterilization system, and a servo drive system. This equipment solves the problems of high contamination risk, high energy consumption, large footprint, secondary bottle contamination, complex conveyor chains, and high maintenance costs inherent in traditional decentralized 'blow-convey-fill-cap' production processes, achieving higher efficiency, lower energy consumption, and higher hygiene standards in beverage packaging production. The average price of this product is approximately US\$1.4 million, with approximately 942 units sold globally.

This report studies the global Blowing-Filling-Capping production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Blowing-Filling-Capping and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Blowing-Filling-Capping that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Blowing-Filling-Capping total production and demand, 2021-2032, (Units)  
Global Blowing-Filling-Capping total production value, 2021-2032, (USD Million)  
Global Blowing-Filling-Capping production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)  
Global Blowing-Filling-Capping consumption by region & country, CAGR, 2021-2032 & (Units)  
U.S. VS China: Blowing-Filling-Capping domestic production, consumption, key domestic manufacturers and share  
Global Blowing-Filling-Capping production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)  
Global Blowing-Filling-Capping production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)  
Global Blowing-Filling-Capping production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Blowing-Filling-Capping market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Krones, KHS, Sidel, Tetra Pak, GEA, Serac, Syntegon, SIPA, Koyo Machinery, Shibuya, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Blowing-Filling-Capping market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Blowing-Filling-Capping Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Blowing-Filling-Capping Market, Segmentation by Type:

Standard Blow-Fill-Seal (BFC)

Ultra-Clean Blow-Fill-Seal (BFC)

Aseptic Blow-Fill-Seal (BFC)

#### Global Blowing-Filling-Capping Market, Segmentation by Applicable Bottle:

PET Bottles

PP/HDPE Bottles

Other

#### Global Blowing-Filling-Capping Market, Segmentation by Capacity:

Small Capacity

Medium Capacity

Large Capacity

Global Blowing-Filling-Capping Market, Segmentation by Application:

Beverage

Dairy

Food & Condiments

Other

Companies Profiled:

Krones

KHS

Sidel

Tetra Pak

GEA

Serac

Syntegon

SIPA

Koyo Machinery

Shibuya

Nissei ASB

SACMI

CFT Group

Tech?Long

Newamstar

Jiangsu Jinrong

ProMach

IMA Group

Optima

Aseptic Technologies

**Key Questions Answered:**

1. How big is the global Blowing-Filling-Capping market?
2. What is the demand of the global Blowing-Filling-Capping market?
3. What is the year over year growth of the global Blowing-Filling-Capping market?
4. What is the production and production value of the global Blowing-Filling-Capping market?
5. Who are the key producers in the global Blowing-Filling-Capping market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Blowing-Filling-Capping Introduction
- 1.2 World Blowing-Filling-Capping Supply & Forecast
  - 1.2.1 World Blowing-Filling-Capping Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Blowing-Filling-Capping Production (2021-2032)
  - 1.2.3 World Blowing-Filling-Capping Pricing Trends (2021-2032)
- 1.3 World Blowing-Filling-Capping Production by Region (Based on Production Site)
  - 1.3.1 World Blowing-Filling-Capping Production Value by Region (2021-2032)
  - 1.3.2 World Blowing-Filling-Capping Production by Region (2021-2032)
  - 1.3.3 World Blowing-Filling-Capping Average Price by Region (2021-2032)
  - 1.3.4 North America Blowing-Filling-Capping Production (2021-2032)
  - 1.3.5 Europe Blowing-Filling-Capping Production (2021-2032)
  - 1.3.6 China Blowing-Filling-Capping Production (2021-2032)
  - 1.3.7 Japan Blowing-Filling-Capping Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Blowing-Filling-Capping Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Blowing-Filling-Capping Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Blowing-Filling-Capping Demand (2021-2032)
- 2.2 World Blowing-Filling-Capping Consumption by Region
  - 2.2.1 World Blowing-Filling-Capping Consumption by Region (2021-2026)
  - 2.2.2 World Blowing-Filling-Capping Consumption Forecast by Region (2027-2032)
- 2.3 United States Blowing-Filling-Capping Consumption (2021-2032)
- 2.4 China Blowing-Filling-Capping Consumption (2021-2032)
- 2.5 Europe Blowing-Filling-Capping Consumption (2021-2032)
- 2.6 Japan Blowing-Filling-Capping Consumption (2021-2032)
- 2.7 South Korea Blowing-Filling-Capping Consumption (2021-2032)
- 2.8 ASEAN Blowing-Filling-Capping Consumption (2021-2032)
- 2.9 India Blowing-Filling-Capping Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Blowing-Filling-Capping Production Value by Manufacturer (2021-2026)

- 3.2 World Blowing-Filling-Capping Production by Manufacturer (2021-2026)
- 3.3 World Blowing-Filling-Capping Average Price by Manufacturer (2021-2026)
- 3.4 Blowing-Filling-Capping Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Blowing-Filling-Capping Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Blowing-Filling-Capping in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Blowing-Filling-Capping in 2025
- 3.6 Blowing-Filling-Capping Market: Overall Company Footprint Analysis
  - 3.6.1 Blowing-Filling-Capping Market: Region Footprint
  - 3.6.2 Blowing-Filling-Capping Market: Company Product Type Footprint
  - 3.6.3 Blowing-Filling-Capping Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Blowing-Filling-Capping Production Value Comparison
  - 4.1.1 United States VS China: Blowing-Filling-Capping Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Blowing-Filling-Capping Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Blowing-Filling-Capping Production Comparison
  - 4.2.1 United States VS China: Blowing-Filling-Capping Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Blowing-Filling-Capping Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Blowing-Filling-Capping Consumption Comparison
  - 4.3.1 United States VS China: Blowing-Filling-Capping Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Blowing-Filling-Capping Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Blowing-Filling-Capping Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Blowing-Filling-Capping Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Blowing-Filling-Capping Production Value (2021-2026)

4.4.3 United States Based Manufacturers Blowing-Filling-Capping Production (2021-2026)

4.5 China Based Blowing-Filling-Capping Manufacturers and Market Share

4.5.1 China Based Blowing-Filling-Capping Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Blowing-Filling-Capping Production Value (2021-2026)

4.5.3 China Based Manufacturers Blowing-Filling-Capping Production (2021-2026)

4.6 Rest of World Based Blowing-Filling-Capping Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Blowing-Filling-Capping Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Blowing-Filling-Capping Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Blowing-Filling-Capping Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Blowing-Filling-Capping Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Standard Blow-Fill-Seal (BFC)

5.2.2 Ultra-Clean Blow-Fill-Seal (BFC)

5.2.3 Aseptic Blow-Fill-Seal (BFC)

5.3 Market Segment by Type

5.3.1 World Blowing-Filling-Capping Production by Type (2021-2032)

5.3.2 World Blowing-Filling-Capping Production Value by Type (2021-2032)

5.3.3 World Blowing-Filling-Capping Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY APPLICABLE BOTTLE**

6.1 World Blowing-Filling-Capping Market Size Overview by Applicable Bottle: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Applicable Bottle

6.2.1 PET Bottles

6.2.2 PP/HDPE Bottles

### 6.2.3 Other

## 6.3 Market Segment by Applicable Bottle

### 6.3.1 World Blowing-Filling-Capping Production by Applicable Bottle (2021-2032)

### 6.3.2 World Blowing-Filling-Capping Production Value by Applicable Bottle (2021-2032)

### 6.3.3 World Blowing-Filling-Capping Average Price by Applicable Bottle (2021-2032)

## 7 MARKET ANALYSIS BY CAPACITY

### 7.1 World Blowing-Filling-Capping Market Size Overview by Capacity: 2021 VS 2025 VS 2032

### 7.2 Segment Introduction by Capacity

#### 7.2.1 Small Capacity

#### 7.2.2 Medium Capacity

#### 7.2.3 Large Capacity

### 7.3 Market Segment by Capacity

#### 7.3.1 World Blowing-Filling-Capping Production by Capacity (2021-2032)

#### 7.3.2 World Blowing-Filling-Capping Production Value by Capacity (2021-2032)

#### 7.3.3 World Blowing-Filling-Capping Average Price by Capacity (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

### 8.1 World Blowing-Filling-Capping Market Size Overview by Application: 2021 VS 2025 VS 2032

### 8.2 Segment Introduction by Application

#### 8.2.1 Beverage

#### 8.2.2 Dairy

#### 8.2.3 Food & Condiments

#### 8.2.4 Other

### 8.3 Market Segment by Application

#### 8.3.1 World Blowing-Filling-Capping Production by Application (2021-2032)

#### 8.3.2 World Blowing-Filling-Capping Production Value by Application (2021-2032)

#### 8.3.3 World Blowing-Filling-Capping Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 Krones

#### 9.1.1 Krones Details

#### 9.1.2 Krones Major Business

- 9.1.3 Kronos Blowing-Filling-Capping Product and Services
- 9.1.4 Kronos Blowing-Filling-Capping Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Kronos Recent Developments/Updates
- 9.1.6 Kronos Competitive Strengths & Weaknesses
- 9.2 KHS
  - 9.2.1 KHS Details
  - 9.2.2 KHS Major Business
  - 9.2.3 KHS Blowing-Filling-Capping Product and Services
  - 9.2.4 KHS Blowing-Filling-Capping Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 KHS Recent Developments/Updates
  - 9.2.6 KHS Competitive Strengths & Weaknesses
- 9.3 Sidel
  - 9.3.1 Sidel Details
  - 9.3.2 Sidel Major Business
  - 9.3.3 Sidel Blowing-Filling-Capping Product and Services
  - 9.3.4 Sidel Blowing-Filling-Capping Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Sidel Recent Developments/Updates
  - 9.3.6 Sidel Competitive Strengths & Weaknesses
- 9.4 Tetra Pak
  - 9.4.1 Tetra Pak Details
  - 9.4.2 Tetra Pak Major Business
  - 9.4.3 Tetra Pak Blowing-Filling-Capping Product and Services
  - 9.4.4 Tetra Pak Blowing-Filling-Capping Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Tetra Pak Recent Developments/Updates
  - 9.4.6 Tetra Pak Competitive Strengths & Weaknesses
- 9.5 GEA
  - 9.5.1 GEA Details
  - 9.5.2 GEA Major Business
  - 9.5.3 GEA Blowing-Filling-Capping Product and Services
  - 9.5.4 GEA Blowing-Filling-Capping Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 GEA Recent Developments/Updates
  - 9.5.6 GEA Competitive Strengths & Weaknesses
- 9.6 Serac
  - 9.6.1 Serac Details

- 9.6.2 Serac Major Business
- 9.6.3 Serac Blowing-Filling-Capping Product and Services
- 9.6.4 Serac Blowing-Filling-Capping Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Serac Recent Developments/Updates
- 9.6.6 Serac Competitive Strengths & Weaknesses
- 9.7 Syntegon
  - 9.7.1 Syntegon Details
  - 9.7.2 Syntegon Major Business
  - 9.7.3 Syntegon Blowing-Filling-Capping Product and Services
  - 9.7.4 Syntegon Blowing-Filling-Capping Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Syntegon Recent Developments/Updates
  - 9.7.6 Syntegon Competitive Strengths & Weaknesses
- 9.8 SIPA
  - 9.8.1 SIPA Details
  - 9.8.2 SIPA Major Business
  - 9.8.3 SIPA Blowing-Filling-Capping Product and Services
  - 9.8.4 SIPA Blowing-Filling-Capping Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 SIPA Recent Developments/Updates
  - 9.8.6 SIPA Competitive Strengths & Weaknesses
- 9.9 Koyo Machinery
  - 9.9.1 Koyo Machinery Details
  - 9.9.2 Koyo Machinery Major Business
  - 9.9.3 Koyo Machinery Blowing-Filling-Capping Product and Services
  - 9.9.4 Koyo Machinery Blowing-Filling-Capping Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Koyo Machinery Recent Developments/Updates
  - 9.9.6 Koyo Machinery Competitive Strengths & Weaknesses
- 9.10 Shibuya
  - 9.10.1 Shibuya Details
  - 9.10.2 Shibuya Major Business
  - 9.10.3 Shibuya Blowing-Filling-Capping Product and Services
  - 9.10.4 Shibuya Blowing-Filling-Capping Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Shibuya Recent Developments/Updates
  - 9.10.6 Shibuya Competitive Strengths & Weaknesses
- 9.11 Nissei ASB

- 9.11.1 Nissei ASB Details
- 9.11.2 Nissei ASB Major Business
- 9.11.3 Nissei ASB Blowing-Filling-Capping Product and Services
- 9.11.4 Nissei ASB Blowing-Filling-Capping Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Nissei ASB Recent Developments/Updates
- 9.11.6 Nissei ASB Competitive Strengths & Weaknesses
- 9.12 SACMI
  - 9.12.1 SACMI Details
  - 9.12.2 SACMI Major Business
  - 9.12.3 SACMI Blowing-Filling-Capping Product and Services
  - 9.12.4 SACMI Blowing-Filling-Capping Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 SACMI Recent Developments/Updates
  - 9.12.6 SACMI Competitive Strengths & Weaknesses
- 9.13 CFT Group
  - 9.13.1 CFT Group Details
  - 9.13.2 CFT Group Major Business
  - 9.13.3 CFT Group Blowing-Filling-Capping Product and Services
  - 9.13.4 CFT Group Blowing-Filling-Capping Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 CFT Group Recent Developments/Updates
  - 9.13.6 CFT Group Competitive Strengths & Weaknesses
- 9.14 Tech?Long
  - 9.14.1 Tech?Long Details
  - 9.14.2 Tech?Long Major Business
  - 9.14.3 Tech?Long Blowing-Filling-Capping Product and Services
  - 9.14.4 Tech?Long Blowing-Filling-Capping Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Tech?Long Recent Developments/Updates
  - 9.14.6 Tech?Long Competitive Strengths & Weaknesses
- 9.15 Newamstar
  - 9.15.1 Newamstar Details
  - 9.15.2 Newamstar Major Business
  - 9.15.3 Newamstar Blowing-Filling-Capping Product and Services
  - 9.15.4 Newamstar Blowing-Filling-Capping Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 Newamstar Recent Developments/Updates
  - 9.15.6 Newamstar Competitive Strengths & Weaknesses

## 9.16 Jiangsu Jinrong

9.16.1 Jiangsu Jinrong Details

9.16.2 Jiangsu Jinrong Major Business

9.16.3 Jiangsu Jinrong Blowing-Filling-Capping Product and Services

9.16.4 Jiangsu Jinrong Blowing-Filling-Capping Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Jiangsu Jinrong Recent Developments/Updates

9.16.6 Jiangsu Jinrong Competitive Strengths & Weaknesses

## 9.17 ProMach

9.17.1 ProMach Details

9.17.2 ProMach Major Business

9.17.3 ProMach Blowing-Filling-Capping Product and Services

9.17.4 ProMach Blowing-Filling-Capping Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 ProMach Recent Developments/Updates

9.17.6 ProMach Competitive Strengths & Weaknesses

## 9.18 IMA Group

9.18.1 IMA Group Details

9.18.2 IMA Group Major Business

9.18.3 IMA Group Blowing-Filling-Capping Product and Services

9.18.4 IMA Group Blowing-Filling-Capping Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 IMA Group Recent Developments/Updates

9.18.6 IMA Group Competitive Strengths & Weaknesses

## 9.19 Optima

9.19.1 Optima Details

9.19.2 Optima Major Business

9.19.3 Optima Blowing-Filling-Capping Product and Services

9.19.4 Optima Blowing-Filling-Capping Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Optima Recent Developments/Updates

9.19.6 Optima Competitive Strengths & Weaknesses

## 9.20 Aseptic Technologies

9.20.1 Aseptic Technologies Details

9.20.2 Aseptic Technologies Major Business

9.20.3 Aseptic Technologies Blowing-Filling-Capping Product and Services

9.20.4 Aseptic Technologies Blowing-Filling-Capping Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Aseptic Technologies Recent Developments/Updates

### 9.20.6 Aseptic Technologies Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

### 10.1 Blowing-Filling-Capping Industry Chain

### 10.2 Blowing-Filling-Capping Upstream Analysis

#### 10.2.1 Blowing-Filling-Capping Core Raw Materials

#### 10.2.2 Main Manufacturers of Blowing-Filling-Capping Core Raw Materials

### 10.3 Midstream Analysis

### 10.4 Downstream Analysis

### 10.5 Blowing-Filling-Capping Production Mode

### 10.6 Blowing-Filling-Capping Procurement Model

### 10.7 Blowing-Filling-Capping Industry Sales Model and Sales Channels

#### 10.7.1 Blowing-Filling-Capping Sales Model

#### 10.7.2 Blowing-Filling-Capping Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

### 12.1 Methodology

### 12.2 Research Process and Data Source

### 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Blowing-Filling-Capping Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Blowing-Filling-Capping Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Blowing-Filling-Capping Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Blowing-Filling-Capping Production Value Market Share by Region (2021-2026)
- Table 5. World Blowing-Filling-Capping Production Value Market Share by Region (2027-2032)
- Table 6. World Blowing-Filling-Capping Production by Region (2021-2026) & (Units)
- Table 7. World Blowing-Filling-Capping Production by Region (2027-2032) & (Units)
- Table 8. World Blowing-Filling-Capping Production Market Share by Region (2021-2026)
- Table 9. World Blowing-Filling-Capping Production Market Share by Region (2027-2032)
- Table 10. World Blowing-Filling-Capping Average Price by Region (2021-2026) & (K US\$/Unit)
- Table 11. World Blowing-Filling-Capping Average Price by Region (2027-2032) & (K US\$/Unit)
- Table 12. Blowing-Filling-Capping Major Market Trends
- Table 13. World Blowing-Filling-Capping Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World Blowing-Filling-Capping Consumption by Region (2021-2026) & (Units)
- Table 15. World Blowing-Filling-Capping Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World Blowing-Filling-Capping Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Blowing-Filling-Capping Producers in 2025
- Table 18. World Blowing-Filling-Capping Production by Manufacturer (2021-2026) & (Units)
- Table 19. Production Market Share of Key Blowing-Filling-Capping Producers in 2025
- Table 20. World Blowing-Filling-Capping Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

- Table 21. Global Blowing-Filling-Capping Company Evaluation Quadrant
- Table 22. World Blowing-Filling-Capping Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Blowing-Filling-Capping Production Site of Key Manufacturer
- Table 24. Blowing-Filling-Capping Market: Company Product Type Footprint
- Table 25. Blowing-Filling-Capping Market: Company Product Application Footprint
- Table 26. Blowing-Filling-Capping Competitive Factors
- Table 27. Blowing-Filling-Capping New Entrant and Capacity Expansion Plans
- Table 28. Blowing-Filling-Capping Mergers & Acquisitions Activity
- Table 29. United States VS China Blowing-Filling-Capping Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Blowing-Filling-Capping Production Comparison, (2021 & 2025 & 2032) & (Units)
- Table 31. United States VS China Blowing-Filling-Capping Consumption Comparison, (2021 & 2025 & 2032) & (Units)
- Table 32. United States Based Blowing-Filling-Capping Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Blowing-Filling-Capping Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Blowing-Filling-Capping Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Blowing-Filling-Capping Production (2021-2026) & (Units)
- Table 36. United States Based Manufacturers Blowing-Filling-Capping Production Market Share (2021-2026)
- Table 37. China Based Blowing-Filling-Capping Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Blowing-Filling-Capping Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Blowing-Filling-Capping Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Blowing-Filling-Capping Production, (2021-2026) & (Units)
- Table 41. China Based Manufacturers Blowing-Filling-Capping Production Market Share (2021-2026)
- Table 42. Rest of World Based Blowing-Filling-Capping Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Blowing-Filling-Capping Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Blowing-Filling-Capping Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Blowing-Filling-Capping Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Blowing-Filling-Capping Production Market Share (2021-2026)

Table 47. World Blowing-Filling-Capping Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Blowing-Filling-Capping Production by Type (2021-2026) & (Units)

Table 49. World Blowing-Filling-Capping Production by Type (2027-2032) & (Units)

Table 50. World Blowing-Filling-Capping Production Value by Type (2021-2026) & (USD Million)

Table 51. World Blowing-Filling-Capping Production Value by Type (2027-2032) & (USD Million)

Table 52. World Blowing-Filling-Capping Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Blowing-Filling-Capping Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Blowing-Filling-Capping Production Value by Applicable Bottle, (USD Million), 2021 & 2025 & 2032

Table 55. World Blowing-Filling-Capping Production by Applicable Bottle (2021-2026) & (Units)

Table 56. World Blowing-Filling-Capping Production by Applicable Bottle (2027-2032) & (Units)

Table 57. World Blowing-Filling-Capping Production Value by Applicable Bottle (2021-2026) & (USD Million)

Table 58. World Blowing-Filling-Capping Production Value by Applicable Bottle (2027-2032) & (USD Million)

Table 59. World Blowing-Filling-Capping Average Price by Applicable Bottle (2021-2026) & (K US\$/Unit)

Table 60. World Blowing-Filling-Capping Average Price by Applicable Bottle (2027-2032) & (K US\$/Unit)

Table 61. World Blowing-Filling-Capping Production Value by Capacity, (USD Million), 2021 & 2025 & 2032

Table 62. World Blowing-Filling-Capping Production by Capacity (2021-2026) & (Units)

Table 63. World Blowing-Filling-Capping Production by Capacity (2027-2032) & (Units)

Table 64. World Blowing-Filling-Capping Production Value by Capacity (2021-2026) & (USD Million)

Table 65. World Blowing-Filling-Capping Production Value by Capacity (2027-2032) &

(USD Million)

Table 66. World Blowing-Filling-Capping Average Price by Capacity (2021-2026) & (K US\$/Unit)

Table 67. World Blowing-Filling-Capping Average Price by Capacity (2027-2032) & (K US\$/Unit)

Table 68. World Blowing-Filling-Capping Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Blowing-Filling-Capping Production by Application (2021-2026) & (Units)

Table 70. World Blowing-Filling-Capping Production by Application (2027-2032) & (Units)

Table 71. World Blowing-Filling-Capping Production Value by Application (2021-2026) & (USD Million)

Table 72. World Blowing-Filling-Capping Production Value by Application (2027-2032) & (USD Million)

Table 73. World Blowing-Filling-Capping Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Blowing-Filling-Capping Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Krones Basic Information, Manufacturing Base and Competitors

Table 76. Krones Major Business

Table 77. Krones Blowing-Filling-Capping Product and Services

Table 78. Krones Blowing-Filling-Capping Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Krones Recent Developments/Updates

Table 80. Krones Competitive Strengths & Weaknesses

Table 81. KHS Basic Information, Manufacturing Base and Competitors

Table 82. KHS Major Business

Table 83. KHS Blowing-Filling-Capping Product and Services

Table 84. KHS Blowing-Filling-Capping Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. KHS Recent Developments/Updates

Table 86. KHS Competitive Strengths & Weaknesses

Table 87. Sidel Basic Information, Manufacturing Base and Competitors

Table 88. Sidel Major Business

Table 89. Sidel Blowing-Filling-Capping Product and Services

Table 90. Sidel Blowing-Filling-Capping Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Sidel Recent Developments/Updates

- Table 92. Sidel Competitive Strengths & Weaknesses
- Table 93. Tetra Pak Basic Information, Manufacturing Base and Competitors
- Table 94. Tetra Pak Major Business
- Table 95. Tetra Pak Blowing-Filling-Capping Product and Services
- Table 96. Tetra Pak Blowing-Filling-Capping Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Tetra Pak Recent Developments/Updates
- Table 98. Tetra Pak Competitive Strengths & Weaknesses
- Table 99. GEA Basic Information, Manufacturing Base and Competitors
- Table 100. GEA Major Business
- Table 101. GEA Blowing-Filling-Capping Product and Services
- Table 102. GEA Blowing-Filling-Capping Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. GEA Recent Developments/Updates
- Table 104. GEA Competitive Strengths & Weaknesses
- Table 105. Serac Basic Information, Manufacturing Base and Competitors
- Table 106. Serac Major Business
- Table 107. Serac Blowing-Filling-Capping Product and Services
- Table 108. Serac Blowing-Filling-Capping Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Serac Recent Developments/Updates
- Table 110. Serac Competitive Strengths & Weaknesses
- Table 111. Syntegon Basic Information, Manufacturing Base and Competitors
- Table 112. Syntegon Major Business
- Table 113. Syntegon Blowing-Filling-Capping Product and Services
- Table 114. Syntegon Blowing-Filling-Capping Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Syntegon Recent Developments/Updates
- Table 116. Syntegon Competitive Strengths & Weaknesses
- Table 117. SIPA Basic Information, Manufacturing Base and Competitors
- Table 118. SIPA Major Business
- Table 119. SIPA Blowing-Filling-Capping Product and Services
- Table 120. SIPA Blowing-Filling-Capping Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. SIPA Recent Developments/Updates
- Table 122. SIPA Competitive Strengths & Weaknesses
- Table 123. Koyo Machinery Basic Information, Manufacturing Base and Competitors
- Table 124. Koyo Machinery Major Business
- Table 125. Koyo Machinery Blowing-Filling-Capping Product and Services

Table 126. Koyo Machinery Blowing-Filling-Capping Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Koyo Machinery Recent Developments/Updates

Table 128. Koyo Machinery Competitive Strengths & Weaknesses

Table 129. Shibuya Basic Information, Manufacturing Base and Competitors

Table 130. Shibuya Major Business

Table 131. Shibuya Blowing-Filling-Capping Product and Services

Table 132. Shibuya Blowing-Filling-Capping Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Shibuya Recent Developments/Updates

Table 134. Shibuya Competitive Strengths & Weaknesses

Table 135. Nissei ASB Basic Information, Manufacturing Base and Competitors

Table 136. Nissei ASB Major Business

Table 137. Nissei ASB Blowing-Filling-Capping Product and Services

Table 138. Nissei ASB Blowing-Filling-Capping Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Nissei ASB Recent Developments/Updates

Table 140. Nissei ASB Competitive Strengths & Weaknesses

Table 141. SACMI Basic Information, Manufacturing Base and Competitors

Table 142. SACMI Major Business

Table 143. SACMI Blowing-Filling-Capping Product and Services

Table 144. SACMI Blowing-Filling-Capping Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. SACMI Recent Developments/Updates

Table 146. SACMI Competitive Strengths & Weaknesses

Table 147. CFT Group Basic Information, Manufacturing Base and Competitors

Table 148. CFT Group Major Business

Table 149. CFT Group Blowing-Filling-Capping Product and Services

Table 150. CFT Group Blowing-Filling-Capping Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. CFT Group Recent Developments/Updates

Table 152. CFT Group Competitive Strengths & Weaknesses

Table 153. Tech?Long Basic Information, Manufacturing Base and Competitors

Table 154. Tech?Long Major Business

Table 155. Tech?Long Blowing-Filling-Capping Product and Services

Table 156. Tech?Long Blowing-Filling-Capping Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Tech?Long Recent Developments/Updates

- Table 158. Tech?Long Competitive Strengths & Weaknesses
- Table 159. Newamstar Basic Information, Manufacturing Base and Competitors
- Table 160. Newamstar Major Business
- Table 161. Newamstar Blowing-Filling-Capping Product and Services
- Table 162. Newamstar Blowing-Filling-Capping Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Newamstar Recent Developments/Updates
- Table 164. Newamstar Competitive Strengths & Weaknesses
- Table 165. Jiangsu Jinrong Basic Information, Manufacturing Base and Competitors
- Table 166. Jiangsu Jinrong Major Business
- Table 167. Jiangsu Jinrong Blowing-Filling-Capping Product and Services
- Table 168. Jiangsu Jinrong Blowing-Filling-Capping Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Jiangsu Jinrong Recent Developments/Updates
- Table 170. Jiangsu Jinrong Competitive Strengths & Weaknesses
- Table 171. ProMach Basic Information, Manufacturing Base and Competitors
- Table 172. ProMach Major Business
- Table 173. ProMach Blowing-Filling-Capping Product and Services
- Table 174. ProMach Blowing-Filling-Capping Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. ProMach Recent Developments/Updates
- Table 176. ProMach Competitive Strengths & Weaknesses
- Table 177. IMA Group Basic Information, Manufacturing Base and Competitors
- Table 178. IMA Group Major Business
- Table 179. IMA Group Blowing-Filling-Capping Product and Services
- Table 180. IMA Group Blowing-Filling-Capping Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. IMA Group Recent Developments/Updates
- Table 182. IMA Group Competitive Strengths & Weaknesses
- Table 183. Optima Basic Information, Manufacturing Base and Competitors
- Table 184. Optima Major Business
- Table 185. Optima Blowing-Filling-Capping Product and Services
- Table 186. Optima Blowing-Filling-Capping Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Optima Recent Developments/Updates
- Table 188. Optima Competitive Strengths & Weaknesses
- Table 189. Aseptic Technologies Basic Information, Manufacturing Base and Competitors

Table 190. Aseptic Technologies Major Business

Table 191. Aseptic Technologies Blowing-Filling-Capping Product and Services

Table 192. Aseptic Technologies Blowing-Filling-Capping Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Aseptic Technologies Recent Developments/Updates

Table 194. Aseptic Technologies Competitive Strengths & Weaknesses

Table 195. Global Key Players of Blowing-Filling-Capping Upstream (Raw Materials)

Table 196. Global Blowing-Filling-Capping Typical Customers

Table 197. Blowing-Filling-Capping Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Blowing-Filling-Capping Picture

Figure 2. World Blowing-Filling-Capping Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Blowing-Filling-Capping Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Blowing-Filling-Capping Production (2021-2032) & (Units)

Figure 5. World Blowing-Filling-Capping Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Blowing-Filling-Capping Production Value Market Share by Region (2021-2032)

Figure 7. World Blowing-Filling-Capping Production Market Share by Region (2021-2032)

Figure 8. North America Blowing-Filling-Capping Production (2021-2032) & (Units)

Figure 9. Europe Blowing-Filling-Capping Production (2021-2032) & (Units)

Figure 10. China Blowing-Filling-Capping Production (2021-2032) & (Units)

Figure 11. Japan Blowing-Filling-Capping Production (2021-2032) & (Units)

Figure 12. Blowing-Filling-Capping Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Blowing-Filling-Capping Consumption (2021-2032) & (Units)

Figure 15. World Blowing-Filling-Capping Consumption Market Share by Region (2021-2032)

Figure 16. United States Blowing-Filling-Capping Consumption (2021-2032) & (Units)

Figure 17. China Blowing-Filling-Capping Consumption (2021-2032) & (Units)

Figure 18. Europe Blowing-Filling-Capping Consumption (2021-2032) & (Units)

Figure 19. Japan Blowing-Filling-Capping Consumption (2021-2032) & (Units)

Figure 20. South Korea Blowing-Filling-Capping Consumption (2021-2032) & (Units)

Figure 21. ASEAN Blowing-Filling-Capping Consumption (2021-2032) & (Units)

Figure 22. India Blowing-Filling-Capping Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Blowing-Filling-Capping by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Blowing-Filling-Capping Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Blowing-Filling-Capping Markets in 2025

Figure 26. United States VS China: Blowing-Filling-Capping Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Blowing-Filling-Capping Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Blowing-Filling-Capping Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Blowing-Filling-Capping Production Market Share 2025

Figure 30. China Based Manufacturers Blowing-Filling-Capping Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Blowing-Filling-Capping Production Market Share 2025

Figure 32. World Blowing-Filling-Capping Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Blowing-Filling-Capping Production Value Market Share by Type in 2025

Figure 34. Standard Blow-Fill-Seal (BFC)

Figure 35. Ultra-Clean Blow-Fill-Seal (BFC)

Figure 36. Aseptic Blow-Fill-Seal (BFC)

Figure 37. World Blowing-Filling-Capping Production Market Share by Type (2021-2032)

Figure 38. World Blowing-Filling-Capping Production Value Market Share by Type (2021-2032)

Figure 39. World Blowing-Filling-Capping Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. World Blowing-Filling-Capping Production Value by Applicable Bottle, (USD Million), 2021 & 2025 & 2032

Figure 41. World Blowing-Filling-Capping Production Value Market Share by Applicable Bottle in 2025

Figure 42. PET Bottles

Figure 43. PP/HDPE Bottles

Figure 44. Other

Figure 45. World Blowing-Filling-Capping Production Market Share by Applicable Bottle (2021-2032)

Figure 46. World Blowing-Filling-Capping Production Value Market Share by Applicable Bottle (2021-2032)

Figure 47. World Blowing-Filling-Capping Average Price by Applicable Bottle (2021-2032) & (K US\$/Unit)

Figure 48. World Blowing-Filling-Capping Production Value by Capacity, (USD Million), 2021 & 2025 & 2032

Figure 49. World Blowing-Filling-Capping Production Value Market Share by Capacity in

2025

Figure 50. Small Capacity

Figure 51. Medium Capacity

Figure 52. Large Capacity

Figure 53. World Blowing-Filling-Capping Production Market Share by Capacity (2021-2032)

Figure 54. World Blowing-Filling-Capping Production Value Market Share by Capacity (2021-2032)

Figure 55. World Blowing-Filling-Capping Average Price by Capacity (2021-2032) & (K US\$/Unit)

Figure 56. World Blowing-Filling-Capping Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Blowing-Filling-Capping Production Value Market Share by Application in 2025

Figure 58. Beverage

Figure 59. Dairy

Figure 60. Food & Condiments

Figure 61. Other

Figure 62. World Blowing-Filling-Capping Production Market Share by Application (2021-2032)

Figure 63. World Blowing-Filling-Capping Production Value Market Share by Application (2021-2032)

Figure 64. World Blowing-Filling-Capping Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 65. Blowing-Filling-Capping Industry Chain

Figure 66. Blowing-Filling-Capping Procurement Model

Figure 67. Blowing-Filling-Capping Sales Model

Figure 68. Blowing-Filling-Capping Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

## I would like to order

Product name: Global Blowing-Filling-Capping Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G1303DCD5608EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1303DCD5608EN.html>