

Global Blowing Agent for PU Foam Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Blowing Agent for PU Foam market size was valued at US\$ 3046 million in 2025 and is forecast to a readjusted size of US\$ 4372 million by 2032 with a CAGR of 5.3% during review period.

The global demand for polyurethane foam blowing agents is estimated to be approximately 300,000 to 500,000 tons. Polyurethane foam blowing agents are substances used in the production of polyurethane foam to generate gas bubbles, forming either closed-cell or open-cell structures that provide the material with lightweight, thermal insulation, and cushioning properties. Their foaming mechanisms can be divided into physical and chemical types. Physical blowing agents release gas through evaporation or vaporization during mixing and reaction, such as low-boiling-point chlorofluorocarbons, hydrofluorocarbons, or water vapor, causing the foam to expand. Chemical blowing agents generate gas through chemical reactions, for example, the reaction of isocyanates with water to produce carbon dioxide. The choice, amount, and uniform dispersion of blowing agents directly affect the foam's cell size, density, mechanical properties, and thermal insulation performance. Additionally, blowing agents influence flame retardancy, aging resistance, and process adaptability. With stricter environmental regulations, traditional fluorinated agents are gradually being replaced by water-based, carbon dioxide, and other low-impact green blowing agents, representing a major industry trend. Polyurethane foam blowing agents are widely applied in building insulation, household appliances, automotive seating, pipeline insulation, packaging, and soundproofing or vibration damping. By optimizing formulations and processing parameters, foams can achieve lightweight, multifunctional, and high-performance characteristics. The development of efficient, environmentally friendly, and stable blowing agents is a key direction for polyurethane foam production

technology and sustainable material development.

In the upstream segment, it involves the supply of chemical raw materials, including isocyanates, polyols, and various foaming agent precursors such as water, low-boiling chlorofluorocarbons, and hydrofluorocarbons, which determine the basic performance and environmental characteristics of the blowing agents. The midstream segment focuses on the production, formulation optimization, and compatibility with polyurethane systems, where companies adjust foam cell structure, density, thermal insulation, and mechanical properties through modification, additives, and process control, making this segment critical for product performance and differentiation. Downstream applications cover building insulation, home appliances, automotive components, packaging, and pipeline or acoustic materials, with end users demanding lightweight, thermal insulation, flame retardancy, and environmentally friendly performance, driving continuous advancement in blowing agent technology. Additionally, environmental regulations promoting green blowing agents influence the entire value chain, from raw material procurement and manufacturing processes to final applications, reflecting the close linkage and coordinated development of the upstream, midstream, and downstream segments.

This report is a detailed and comprehensive analysis for global Blowing Agent for PU Foam market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Foaming Principle and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Blowing Agent for PU Foam market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Blowing Agent for PU Foam market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Blowing Agent for PU Foam market size and forecasts, by Foaming Principle and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Blowing Agent for PU Foam market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Blowing Agent for PU Foam

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Blowing Agent for PU Foam market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell International, The Chemours Company, Arkema S.A., Covestro AG, Dow Inc., Huntsman Corporation, Lanxess, Solvay S.A., BASF SE, Sinochem Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Blowing Agent for PU Foam market is split by Foaming Principle and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Foaming Principle, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Foaming Principle

Chemical Blowing Agent

Physical Blowing Agent

Market segment by Chemical Composition

Isocyanates

Azo Compounds

Carbonates

Hydrochlorofluorocarbons (HCFCs)

Hydrofluorocarbons (HFCs)

Others

Market segment by Foam Type

Hard Foam Blowing Agent

Soft Foam Blowing Agent

Market segment by Application

Furniture & Bedding

Construction & Insulation

Transportation

Apparel & Luggage

Industrial

Others

Major players covered

Honeywell International

The Chemours Company

Arkema S.A.

Covestro AG

Dow Inc.

Huntsman Corporation

Lanxess

Solvay S.A.

BASF SE

Sinochem Group

Eiyo Chemical Industry Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Blowing Agent for PU Foam product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Blowing Agent for PU Foam, with price, sales quantity, revenue, and global market share of Blowing Agent for PU Foam from 2021 to 2026.

Chapter 3, the Blowing Agent for PU Foam competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Blowing Agent for PU Foam breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Foaming Principle and by Application, with sales market share and growth rate by Foaming Principle, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Blowing Agent for PU Foam market forecast, by regions, by Foaming Principle, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Blowing Agent for PU Foam.

Chapter 14 and 15, to describe Blowing Agent for PU Foam sales channel, distributors, customers, research findings and conclusion.

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