

# Global Blowing Agent for PU Foam Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Blowing Agent for PU Foam market size is expected to reach \$ 4372 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

The global demand for polyurethane foam blowing agents is estimated to be approximately 300,000 to 500,000 tons. Polyurethane foam blowing agents are substances used in the production of polyurethane foam to generate gas bubbles, forming either closed-cell or open-cell structures that provide the material with lightweight, thermal insulation, and cushioning properties. Their foaming mechanisms can be divided into physical and chemical types. Physical blowing agents release gas through evaporation or vaporization during mixing and reaction, such as low-boiling-point chlorofluorocarbons, hydrofluorocarbons, or water vapor, causing the foam to expand. Chemical blowing agents generate gas through chemical reactions, for example, the reaction of isocyanates with water to produce carbon dioxide. The choice, amount, and uniform dispersion of blowing agents directly affect the foam's cell size, density, mechanical properties, and thermal insulation performance. Additionally, blowing agents influence flame retardancy, aging resistance, and process adaptability. With stricter environmental regulations, traditional fluorinated agents are gradually being replaced by water-based, carbon dioxide, and other low-impact green blowing agents, representing a major industry trend. Polyurethane foam blowing agents are widely applied in building insulation, household appliances, automotive seating, pipeline insulation, packaging, and soundproofing or vibration damping. By optimizing formulations and processing parameters, foams can achieve lightweight, multifunctional, and high-performance characteristics. The development of efficient, environmentally friendly, and stable blowing agents is a key direction for polyurethane foam production technology and sustainable material development.

In the upstream segment, it involves the supply of chemical raw materials, including isocyanates, polyols, and various foaming agent precursors such as water, low-boiling chlorofluorocarbons, and hydrofluorocarbons, which determine the basic performance and environmental characteristics of the blowing agents. The midstream segment focuses on the production, formulation optimization, and compatibility with polyurethane systems, where companies adjust foam cell structure, density, thermal insulation, and mechanical properties through modification, additives, and process control, making this segment critical for product performance and differentiation. Downstream applications cover building insulation, home appliances, automotive components, packaging, and pipeline or acoustic materials, with end users demanding lightweight, thermal insulation, flame retardancy, and environmentally friendly performance, driving continuous advancement in blowing agent technology. Additionally, environmental regulations promoting green blowing agents influence the entire value chain, from raw material procurement and manufacturing processes to final applications, reflecting the close linkage and coordinated development of the upstream, midstream, and downstream segments.

This report studies the global Blowing Agent for PU Foam production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Blowing Agent for PU Foam and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Blowing Agent for PU Foam that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Blowing Agent for PU Foam total production and demand, 2021-2032, (Tons)

Global Blowing Agent for PU Foam total production value, 2021-2032, (USD Million)

Global Blowing Agent for PU Foam production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Blowing Agent for PU Foam consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Blowing Agent for PU Foam domestic production, consumption, key domestic manufacturers and share

Global Blowing Agent for PU Foam production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Blowing Agent for PU Foam production by Foaming Principle, production, value,

CAGR, 2021-2032, (USD Million) & (Tons)

Global Blowing Agent for PU Foam production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Blowing Agent for PU Foam market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell International, The Chemours Company, Arkema S.A., Covestro AG, Dow Inc., Huntsman Corporation, Lanxess, Solvay S.A., BASF SE, Sinochem Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Blowing Agent for PU Foam market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Foaming Principle, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Blowing Agent for PU Foam Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Blowing Agent for PU Foam Market, Segmentation by Foaming Principle:

Chemical Blowing Agent

Physical Blowing Agent

Global Blowing Agent for PU Foam Market, Segmentation by Chemical Composition:

Isocyanates

Azo Compounds

Carbonates

Hydrochlorofluorocarbons (HCFCs)

Hydrofluorocarbons (HFCs)

Others

Global Blowing Agent for PU Foam Market, Segmentation by Foam Type:

Hard Foam Blowing Agent

Soft Foam Blowing Agent

Global Blowing Agent for PU Foam Market, Segmentation by Application:

Furniture & Bedding

Construction & Insulation

Transportation

Apparel & Luggage

Industrial

Others

#### Companies Profiled:

Honeywell International

The Chemours Company

Arkema S.A.

Covestro AG

Dow Inc.

Huntsman Corporation

Lanxess

Solvay S.A.

BASF SE

Sinochem Group

Eiyo Chemical Industry Co., Ltd.

#### Key Questions Answered:

1. How big is the global Blowing Agent for PU Foam market?
2. What is the demand of the global Blowing Agent for PU Foam market?
3. What is the year over year growth of the global Blowing Agent for PU Foam market?

4. What is the production and production value of the global Blowing Agent for PU Foam market?
5. Who are the key producers in the global Blowing Agent for PU Foam market?
6. What are the growth factors driving the market demand?

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