

Global Blood Sugar Monitoring Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Blood Sugar Monitoring Equipment market size is expected to reach \$ 21452 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

The blood sugar monitoring equipment is a medical device used to detect and track the glucose level of human blood or interstitial fluid, which mainly serves the daily self-management of diabetes patients, hospital blood glucose monitoring, pregnancy blood glucose management, intensive care, chronic disease follow-up, health management and other scenarios. The product form includes finger tip glucose meter, blood glucose test paper, blood sampling pen, blood sampling needle, continuous blood glucose monitoring system, flash blood glucose monitoring system, sensors, transmitters, receivers and supporting mobile phone application modules. Traditional fingertip blood glucose monitoring devices collect capillary blood and use enzyme electrode electrochemical reactions to measure blood glucose levels, while continuous blood glucose monitoring devices continuously detect changes in interstitial fluid glucose through subcutaneous sensors, forming trend curves, alarm prompts, and data management reports. In 2025, global Blood Sugar Monitoring Equipment production reached approximately 94.87 M Units, with an average global market price of around US\$ 163 per unit.

The blood sugar monitoring equipment market is upgrading from a single point detection tool to a continuous, intelligent and data service. The traditional fingertip blood glucose meter and test paper are still the products with the largest basic demand, but the continuous blood glucose monitoring equipment is growing faster, and is becoming an important entrance to high-end diabetes management. Diabetes patients' attention to blood glucose fluctuations, postprandial blood glucose, nighttime hypoglycemia and

blood glucose changes during exercise has continued to increase. A single test has been difficult to meet the needs of refined management, and products that can provide trend charts, alarm alerts, cloud records and doctors' remote viewing functions are more easily recognized by users. Future industry opportunities will focus on continuous glucose monitoring sensors, low-cost household monitoring equipment, smart phone connected glucose meters, hospital bedside detection systems, chronic disease data management platforms and diabetes closed-loop management solutions.

This report studies the global Blood Sugar Monitoring Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Blood Sugar Monitoring Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Blood Sugar Monitoring Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Blood Sugar Monitoring Equipment total production and demand, 2021-2032, (M Units)

Global Blood Sugar Monitoring Equipment total production value, 2021-2032, (USD Million)

Global Blood Sugar Monitoring Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Blood Sugar Monitoring Equipment consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Blood Sugar Monitoring Equipment domestic production, consumption, key domestic manufacturers and share

Global Blood Sugar Monitoring Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Blood Sugar Monitoring Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Blood Sugar Monitoring Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Blood Sugar Monitoring Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Abbott, DexCom, Cnoga Medical,

Medtronic, Senseonics Holdings, GlucoTrack, Inc., I-SENS, Roche, Ascensia, ARKRAY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Blood Sugar Monitoring Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Blood Sugar Monitoring Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Blood Sugar Monitoring Equipment Market, Segmentation by Type:

Intrusive

Non-Invasive

Global Blood Sugar Monitoring Equipment Market, Segmentation by Measurement Range:

CGM(2.0 mmol/L-25.0 mmol/L)

SMBG(0.6 mmol/L-33.3 mmol/L)

Global Blood Sugar Monitoring Equipment Market, Segmentation by Users:

Adult Blood Glucose Meter

Children'S Blood Glucose Meter

Global Blood Sugar Monitoring Equipment Market, Segmentation by Application:

Hospital Use

Home Use

Companies Profiled:

Abbott

DexCom

Cnoga Medical

Medtronic

Senseonics Holdings

Glucotrack, Inc.

I-SENS

Roche

Ascensia

ARKRAY

OMRON

B. Braun Medical

AgaMatrix

ALL Medicus

Terumo Corporation

Sinocare

Huzhou Meiqi Medical Instruments

Zhejiang POCtech Corporation

MicroTech Medical

SIBIONICS

Bobang Fangzhou Medical Technology

Medtrum Technologies

Key Questions Answered:

1. How big is the global Blood Sugar Monitoring Equipment market?
2. What is the demand of the global Blood Sugar Monitoring Equipment market?
3. What is the year over year growth of the global Blood Sugar Monitoring Equipment market?

4. What is the production and production value of the global Blood Sugar Monitoring Equipment market?
5. Who are the key producers in the global Blood Sugar Monitoring Equipment market?
6. What are the growth factors driving the market demand?

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