

Global Blood Purification Materials Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Blood Purification Materials market size was valued at US\$ 1719 million in 2025 and is forecast to a readjusted size of US\$ 3013 million by 2032 with a CAGR of 8.3% during review period.

Blood Purification Materials refer to specialized biocompatible materials that serve as the core foundational components for manufacturing blood purification consumables and devices, playing a critical role in achieving toxin separation, adsorption, and circulation support during extracorporeal blood purification treatments. These materials are categorized into functional membrane materials (e.g., polysulfone, polyethersulfone, regenerated cellulose for hemodialyzers/hemofilters), adsorbent materials (e.g., activated carbon, polymer resin, immunoabsorbents for perfusion cartridges), and auxiliary materials (e.g., medical-grade PVC, silicone for blood lines, biocompatible coatings for anti-coagulation). They must meet stringent medical standards, featuring excellent biocompatibility to avoid immune rejection or blood coagulation, stable chemical properties to resist treatment fluid corrosion, and precisely controlled physical structures (such as membrane pore size, adsorbent specific surface area) to ensure treatment safety and efficiency.

Demand for Blood Purification Materials is primarily driven by the growing global prevalence of chronic kidney disease, liver failure, and other diseases requiring blood purification, the expanding aging population, the rising adoption of combined treatment regimens, and the continuous expansion of blood purification services into primary medical institutions and home settings. Additionally, the advancement of blood purification technologies (e.g., high-flux dialysis, precision adsorption) and the acceleration of domestic substitution in medical materials further fuel market demand.

Business opportunities lie in developing high-performance materials with enhanced biocompatibility, toxin clearance efficiency, and anti-coagulation properties; advancing surface modification technologies to optimize material performance; exploring cost-effective and eco-friendly raw material alternatives to reduce production costs; strengthening R&D of specialized materials for segmented clinical scenarios (e.g., middle-molecular toxin adsorption, pediatric blood purification); and expanding global market share through obtaining international certifications, while establishing stable supply chain collaborations with blood purification consumable manufacturers to realize industrial synergy.

This report is a detailed and comprehensive analysis for global Blood Purification Materials market. Both quantitative and qualitative analyses are presented by company, by region & country, by Product Function and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Blood Purification Materials market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Blood Purification Materials market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Blood Purification Materials market size and forecasts, by Product Function and by Application, in consumption value (\$ Million), 2021-2032

Global Blood Purification Materials market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Blood Purification Materials

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Blood Purification Materials market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baxter, Allmed Medical Care, Fresenius Medical Care, Asahi Kasei Medical, Nipro, Toray Medical, B. Braun, Nikkiso, WEGO, Jafron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Blood Purification Materials market is split by Product Function and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Product Function and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Product Function

Core Functional Consumables

Circulation Support Consumables

Auxiliary Consumables

Market segment by Treatment Mode

Hemodialysis Consumables

Hemofiltration Consumables

Hemoperfusion Consumables

Plasma Exchange Consumables

CRRT Consumables

Market segment by Material Type

Polysulfone-Based Consumables

Polyethersulfone-Based Consumables

Activated Carbon-Based Consumables

Cellulose-Based Consumables

Market segment by Application

Chronic Kidney Disease Treatment

Acute Kidney Injury Treatment

Liver Failure Treatment

Sepsis & Inflammatory Storm Treatment

Acute Drug/Toxin Poisoning Treatment

Autoimmune Disease Treatment

Market segment by players, this report covers

Baxter

Allmed Medical Care

Fresenius Medical Care

Asahi Kasei Medical

Nipro

Toray Medical

B. Braun

Nikkiso

WEGO

Jafron

Kangbei

Sansin

Tuoren

Dialife

CytoSorbents

Medhave

NephroCan

Jafron Biomedical

Bedfordmed

Baihe Medical

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Blood Purification Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Blood Purification Materials, with revenue, gross margin, and global market share of Blood Purification Materials from 2021 to 2026.

Chapter 3, the Blood Purification Materials competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Product Function and by Application, with consumption value and growth rate by Product Function, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Blood Purification Materials market forecast, by regions, by Product Function and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Blood Purification Materials.

Chapter 13, to describe Blood Purification Materials research findings and conclusion.

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