

Global Blood Purification Materials Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Blood Purification Materials market size is expected to reach \$ 3013 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

Blood Purification Materials refer to specialized biocompatible materials that serve as the core foundational components for manufacturing blood purification consumables and devices, playing a critical role in achieving toxin separation, adsorption, and circulation support during extracorporeal blood purification treatments. These materials are categorized into functional membrane materials (e.g., polysulfone, polyethersulfone, regenerated cellulose for hemodialyzers/hemofilters), adsorbent materials (e.g., activated carbon, polymer resin, immunoabsorbents for perfusion cartridges), and auxiliary materials (e.g., medical-grade PVC, silicone for blood lines, biocompatible coatings for anti-coagulation). They must meet stringent medical standards, featuring excellent biocompatibility to avoid immune rejection or blood coagulation, stable chemical properties to resist treatment fluid corrosion, and precisely controlled physical structures (such as membrane pore size, adsorbent specific surface area) to ensure treatment safety and efficiency.

Demand for Blood Purification Materials is primarily driven by the growing global prevalence of chronic kidney disease, liver failure, and other diseases requiring blood purification, the expanding aging population, the rising adoption of combined treatment regimens, and the continuous expansion of blood purification services into primary medical institutions and home settings. Additionally, the advancement of blood purification technologies (e.g., high-flux dialysis, precision adsorption) and the acceleration of domestic substitution in medical materials further fuel market demand. Business opportunities lie in developing high-performance materials with enhanced biocompatibility, toxin clearance efficiency, and anti-coagulation properties; advancing surface modification technologies to optimize material performance; exploring cost-

effective and eco-friendly raw material alternatives to reduce production costs; strengthening R&D of specialized materials for segmented clinical scenarios (e.g., middle-molecular toxin adsorption, pediatric blood purification); and expanding global market share through obtaining international certifications, while establishing stable supply chain collaborations with blood purification consumable manufacturers to realize industrial synergy.

This report studies the global Blood Purification Materials demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Blood Purification Materials, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Blood Purification Materials that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Blood Purification Materials total market, 2021-2032, (USD Million)

Global Blood Purification Materials total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Blood Purification Materials total market, key domestic companies, and share, (USD Million)

Global Blood Purification Materials revenue by player, revenue and market share 2021-2026, (USD Million)

Global Blood Purification Materials total market by Product Function, CAGR, 2021-2032, (USD Million)

Global Blood Purification Materials total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Blood Purification Materials market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baxter, Allmed Medical Care, Fresenius Medical Care, Asahi Kasei Medical, Nipro, Toray Medical, B. Braun, Nikkiso, WEGO, Jafron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Blood Purification Materials market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Product Function, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Blood Purification Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Blood Purification Materials Market, Segmentation by Product Function:

Core Functional Consumables

Circulation Support Consumables

Auxiliary Consumables

Global Blood Purification Materials Market, Segmentation by Treatment Mode:

Hemodialysis Consumables

Hemofiltration Consumables

Hemoperfusion Consumables

Plasma Exchange Consumables

CRRT Consumables

Global Blood Purification Materials Market, Segmentation by Material Type:

Polysulfone-Based Consumables

Polyethersulfone-Based Consumables

Activated Carbon-Based Consumables

Cellulose-Based Consumables

Global Blood Purification Materials Market, Segmentation by Application:

Chronic Kidney Disease Treatment

Acute Kidney Injury Treatment

Liver Failure Treatment

Sepsis & Inflammatory Storm Treatment

Acute Drug/Toxin Poisoning Treatment

Autoimmune Disease Treatment

Companies Profiled:

Baxter

Allmed Medical Care

Fresenius Medical Care

Asahi Kasei Medical

Nipro

Toray Medical

B. Braun

Nikkiso

WEGO

Jafron

Kangbei

Sansin

Tuoren

Dialife

CytoSorbents

Medhave

NephroCan

Jafron Biomedical

Bedfordmed

Baihe Medical

Key Questions Answered

1. How big is the global Blood Purification Materials market?
2. What is the demand of the global Blood Purification Materials market?
3. What is the year over year growth of the global Blood Purification Materials market?
4. What is the total value of the global Blood Purification Materials market?
5. Who are the Major Players in the global Blood Purification Materials market?
6. What are the growth factors driving the market demand?

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