

# Global Blood Purification Equipment Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Blood Purification Equipment market size was valued at USD 1342.8 million in 2023 and is forecast to a readjusted size of USD 1724.2 million by 2030 with a CAGR of 3.6% during review period.

Blood purification is a treatment in which a patient's blood is passed through a device in which solute (waste products, toxins) and possibly water is removed. With these advances, blood purification as a treatment for human septic shock was born.

The key players of Blood Purification Equipment are Fresenius, Nikkiso, B.Braun, etc. Top three companies occupied about 69% market share. North America is the largest Blood Purification Equipment market with about 47% market share. Europe is follower, accounting for about 21% market share. In terms of Type, Hemodialysis (HD) is the largest segment, with a share about 82%. In terms of Application, the largest segment is Hospital, followed by Dialysis Center.

The Global Info Research report includes an overview of the development of the Blood Purification Equipment industry chain, the market status of Hospital (Continuous Blood Purification (CBP), Hemodialysis (HD)), Dialysis Center (Continuous Blood Purification (CBP), Hemodialysis (HD)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Blood Purification Equipment.

Regionally, the report analyzes the Blood Purification Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by

government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Blood Purification Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Blood Purification Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Blood Purification Equipment industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Unit), revenue generated, and market share of different by Type (e.g., Continuous Blood Purification (CBP), Hemodialysis (HD)).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Blood Purification Equipment market.

**Regional Analysis:** The report involves examining the Blood Purification Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Blood Purification Equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Blood Purification Equipment:

**Company Analysis:** Report covers individual Blood Purification Equipment manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Blood Purification Equipment. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital, Dialysis Center).

**Technology Analysis:** Report covers specific technologies relevant to Blood Purification Equipment. It assesses the current state, advancements, and potential future developments in Blood Purification Equipment areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Blood Purification Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Blood Purification Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Continuous Blood Purification (CBP)

Hemodialysis (HD)

Others

### Market segment by Application

Hospital

Dialysis Center

Others

## Major players covered

Fresenius

Nikkiso

B.Braun

Baxter

Asahi Kasei

Nipro

WEGO

Toray

Nxstage

Medtronic (Bellco)

JMS

SWS Hemodialysis Care

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Blood Purification Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Blood Purification Equipment, with price, sales, revenue and global market share of Blood Purification Equipment from 2019 to 2024.

Chapter 3, the Blood Purification Equipment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Blood Purification Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Blood Purification Equipment market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Blood Purification Equipment.

Chapter 14 and 15, to describe Blood Purification Equipment sales channel, distributors, customers, research findings and conclusion.

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