

# Global Blood Purification Consumable Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Blood Purification Consumable market size is expected to reach \$ 3013 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

In 2025, global Blood Purification Consumable reached approximately 2,640.9 K units, with an average global market price of around 632.5 USD/unit.

Blood Purification Consumable refers to a category of disposable or semi-disposable medical materials and components that are essential for extracorporeal blood purification treatments, functioning to ensure the safety, effectiveness, and sterility of the treatment process. Covering a wide range of products closely matched with blood purification equipment, the main types include core functional consumables (hemodialyzers, hemofilters, hemoperfusion cartridges, plasma separators), circulation support consumables (blood lines, arterial/venous needles, dialysis catheters), and auxiliary consumables (dialysis powder/fluid, anticoagulants, sterile dressings). These consumables are made of biocompatible materials (such as polysulfone, polyethersulfone, activated carbon) and must meet strict medical standards to avoid adverse reactions like blood coagulation or immune rejection during clinical use.

Demand for Blood Purification Consumables is primarily driven by the growing global prevalence of chronic kidney disease, liver failure, and other diseases requiring blood purification, the expanding aging population, the rising incidence of acute critical conditions such as sepsis and drug poisoning, as well as the improved accessibility of treatment supported by enhanced medical infrastructure and expanded medical insurance coverage. Additionally, the increasing adoption of combined treatment regimens and the penetration of home-based and primary medical institution-based blood purification services further boost sustained demand. Business opportunities lie in developing high-performance consumables with improved biocompatibility and toxin clearance efficiency, advancing the R&D of specialized products for segmented clinical

scenarios; accelerating domestic substitution through localized R&D and production to reduce reliance on imports; constructing an integrated business model of 'equipment + consumables + after-sales services'; expanding overseas markets by obtaining international certifications such as CE and FDA; and promoting the development of eco-friendly, low-cost consumables to meet the needs of emerging markets.

This report studies the global Blood Purification Consumable production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Blood Purification Consumable and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Blood Purification Consumable that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Blood Purification Consumable total production and demand, 2021-2032, (K Units)

Global Blood Purification Consumable total production value, 2021-2032, (USD Million)

Global Blood Purification Consumable production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Blood Purification Consumable consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Blood Purification Consumable domestic production, consumption, key domestic manufacturers and share

Global Blood Purification Consumable production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Blood Purification Consumable production by Product Function, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Blood Purification Consumable production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Blood Purification Consumable market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baxter, Allmed Medical Care, Fresenius Medical Care, Asahi Kasei Medical, Nipro, Toray Medical, B. Braun, Nikkiso, WEGO, Jafron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Blood Purification Consumable market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Product Function, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Blood Purification Consumable Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Blood Purification Consumable Market, Segmentation by Product Function:

Core Functional Consumables

Circulation Support Consumables

Auxiliary Consumables

Global Blood Purification Consumable Market, Segmentation by Treatment Mode:

Hemodialysis Consumables

Hemofiltration Consumables

Hemoperfusion Consumables

Plasma Exchange Consumables

CRRT Consumables

Global Blood Purification Consumable Market, Segmentation by Material Type:

Polysulfone-Based Consumables

Polyethersulfone-Based Consumables

Activated Carbon-Based Consumables

Cellulose-Based Consumables

Global Blood Purification Consumable Market, Segmentation by Application:

Chronic Kidney Disease Treatment

Acute Kidney Injury Treatment

Liver Failure Treatment

Sepsis & Inflammatory Storm Treatment

Acute Drug/Toxin Poisoning Treatment

Autoimmune Disease Treatment

**Companies Profiled:**

Baxter

Allmed Medical Care

Fresenius Medical Care

Asahi Kasei Medical

Nipro

Toray Medical

B. Braun

Nikkiso

WEGO

Jafron

Kangbei

Sansin

Tuoren

Dialife

CytoSorbents

Medhave

NephroCan

Jafron Biomedical

Bedfordmed

Baihe Medical

## **Key Questions Answered:**

1. How big is the global Blood Purification Consumable market?
2. What is the demand of the global Blood Purification Consumable market?
3. What is the year over year growth of the global Blood Purification Consumable market?
4. What is the production and production value of the global Blood Purification Consumable market?
5. Who are the key producers in the global Blood Purification Consumable market?
6. What are the growth factors driving the market demand?

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