

Global Blood Proteomics Services Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFA219A9B142EN.html>

Date: August 2026

Pages: 225

Price: US\$ 4,480.00 (Single User License)

ID: GFA219A9B142EN

Abstracts

The global Blood Proteomics Services market size is expected to reach \$ 1774 million by 2032, rising at a market growth of 11.6% CAGR during the forecast period (2026-2032).

Blood Proteomics Services refer to specialized research services that utilize advanced proteomics technologies to systematically identify, quantify, and interpret proteins from blood-derived biological samples, including plasma, serum, whole blood, and peripheral blood cells.

By analyzing circulating proteins, blood proteomics provides comprehensive insights into physiological conditions, disease progression, therapeutic responses, and biomarker discovery. Compared with genomics and transcriptomics, blood proteomics directly measures functional molecules that execute biological activities, making it highly valuable for understanding disease phenotypes and developing precision medicine solutions.

Blood Proteomics Services typically integrate high-resolution liquid chromatography tandem mass spectrometry (LC-MS/MS), data-independent acquisition (DIA), parallel reaction monitoring (PRM), multiplex immunoassays, proximity extension assays (PEA), and aptamer-based protein profiling technologies. These services cover the complete workflow from blood sample preparation, protein extraction, analytical detection, quantitative profiling, computational analysis, biomarker identification, and biological interpretation.

Currently, blood proteomics services are widely applied in biomarker discovery, clinical trial support, drug mechanism studies, population-scale health research, oncology,

cardiovascular disease research, neurological disorders, autoimmune diseases, and precision medicine. With advances in artificial intelligence, large-scale biobanks, and multi-omics integration, blood proteomics has become a critical platform connecting biomedical research with clinical translation.

Blood Proteomics Services primarily operate under a technology-driven CRO model combining advanced analytical platforms, specialized laboratory expertise, and bioinformatics capabilities.

Service providers typically establish integrated infrastructure including mass spectrometry platforms, automated sample preparation systems, protein profiling technologies, and computational analysis pipelines. Typical workflows include study design, blood sample quality control, plasma/serum preparation, depletion of high-abundance proteins, enzymatic digestion, mass spectrometry or affinity-based detection, data processing, statistical analysis, biomarker discovery, and final reporting.

The upstream value chain includes mass spectrometry manufacturers, chromatography suppliers, antibody and reagent providers, aptamer technology companies, bioinformatics software suppliers, and laboratory consumable manufacturers. The midstream consists of proteomics CRO companies, clinical research service providers, and multi-omics analysis platforms. Downstream customers include pharmaceutical companies, biotechnology firms, academic institutions, hospitals, biobanks, and precision medicine organizations.

Blood Proteomics Services represent a high-value-added segment in life science research. Standardized plasma proteomics services generally achieve gross margins of approximately 40%-60%. Advanced services based on deep proteomics, DIA workflows, clinical cohorts, and drug discovery applications typically generate gross margins of 55%-75% due to higher equipment investment, analytical complexity, and data value. Companies with proprietary platforms, databases, computational capabilities, and pharmaceutical partnerships may achieve margins around 70%.

Blood Proteomics Services are becoming a strategic growth area in precision medicine and innovative drug development. As biomedical research moves from genomic information toward functional protein regulation, demand for circulating biomarkers, disease prediction, and treatment response analysis continues to increase.

By enabling large-scale profiling of circulating proteins, blood proteomics can identify disease-related molecular signals that are difficult to capture using traditional

approaches. It provides new opportunities in cancer screening, immunotherapy, neurological research, and chronic disease management. The development of large-scale biobanks, artificial intelligence analytics, and multi-omics integration will further accelerate commercialization. Olink platforms have been adopted by pharmaceutical companies and research institutions worldwide to support proteomics research and translational applications.

The blood proteomics service market faces challenges including high analytical costs, extremely broad protein concentration ranges, difficulty detecting low-abundance proteins, and limited standardization among platforms.

High-abundance plasma proteins may interfere with the detection of disease-related low-abundance biomarkers, requiring advanced depletion strategies, deep mass spectrometry workflows, and highly sensitive detection technologies. In addition, complex proteomics datasets require advanced computational capabilities, creating significant entry barriers. Data standards, quality control, and regulatory requirements will become increasingly important as clinical applications expand.

Future demand for Blood Proteomics Services will increasingly focus on clinical translation, population-scale studies, and pharmaceutical applications.

Pharmaceutical companies will utilize blood proteomics for target discovery, mechanism-of-action studies, patient stratification, and companion diagnostic development. Biotechnology companies will increasingly rely on CRO providers to reduce infrastructure investment and accelerate innovation programs. Research institutions and hospitals will expand applications in oncology, cardiovascular disease, neurological disorders, and immune-related diseases.

With the continued growth of precision medicine and AI-driven life sciences, Blood Proteomics Services providers with high-throughput capabilities, advanced analytics, proprietary databases, and global delivery networks will gain stronger competitive positions in the future market.

Report Scope

This report studies the global Blood Proteomics Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Blood

Proteomics Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Blood Proteomics Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Blood Proteomics Services total market, 2021-2032, (USD Million)

Global Blood Proteomics Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Blood Proteomics Services total market, key domestic companies, and share, (USD Million)

Global Blood Proteomics Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Blood Proteomics Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Blood Proteomics Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Blood Proteomics Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Olink (Thermo Fisher Scientific), SomaLogic (Illumina), Labcorp, BostonGene, CellCarta, GENEWIZ (Azenta Life Sciences), CDI Labs, Biognosys, Discovery Life Sciences, Firalis Molecular Precision, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Blood Proteomics Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Blood Proteomics Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Blood Proteomics Services Market, Segmentation by Type:

Blood Proteomics

Blood Modification Proteomics

Olink (Targeted) Proteomics

Global Blood Proteomics Services Market, Segmentation by End User:

Universities and Research Institutes

Hospitals

Pharmaceutical Companies

Others

Global Blood Proteomics Services Market, Segmentation by Research Areas:

Oncology

Cardiovascular

Agriculture

Neuroscience

Other

Global Blood Proteomics Services Market, Segmentation by Application:

Disease Biomarker Research

Drug Development

Clinical Research

Others

Companies Profiled:

Olink (Thermo Fisher Scientific)

SomaLogic (Illumina)

Labcorp

BostonGene

CellCarta

GENEWIZ (Azenta Life Sciences)

CDI Labs

Biognosys

Discovery Life Sciences

Firalis Molecular Precision

Cell Signaling Technology (CST)

Sampled (Infinity Biologix)

APT BIO

Sinotech Genomics

Biodesix

Panome Bio

Novogene

PTM BIO

BGI Genomics

Evotec

Metware Biotechnology

MRM Proteomics

Lc-Bio Technologies

Eurofins Scientific

MtoZ-Biolabs

Creative Proteomics

Macrogen

TATAA Biocenter

OmicScouts (Momentum Biotechnologies)

Precision Biomarker Laboratories (PBL)

Shanghai OE Biotech

RxCelerate

Proteomics International

Proteome Sciences

Westlake Omics

Crown Bioscience

VProteomics

Shanghai Majorbio Bio-Pharm

Applied Biomics

Sapient Bioanalytics

Allumiqs

MS Bioworks

Shanghai Bioprofile

Cosmos Wisdom

Key Questions Answered

1. How big is the global Blood Proteomics Services market?

Global Blood Proteomics Services Supply, Demand and Key Producers, 2026-2032

2. What is the demand of the global Blood Proteomics Services market?
3. What is the year over year growth of the global Blood Proteomics Services market?
4. What is the total value of the global Blood Proteomics Services market?
5. Who are the Major Players in the global Blood Proteomics Services market?
6. What are the growth factors driving the market demand?

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