

# Global Blood & Infusion Warmer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Blood & Infusion Warmer market size was valued at US\$ 447 million in 2025 and is forecast to a readjusted size of US\$ 673 million by 2032 with a CAGR of 6.1% during review period.

Blood & Infusion Warmer is a medical device used to heat fluids, such as blood products, intravenous (IV) solutions, and other infusions, to body temperature before they are administered to patients. This is essential for preventing hypothermia, which can occur when large volumes of cold fluids are rapidly infused into the body, particularly during surgeries, trauma resuscitations, or in critically ill patients. These warmers maintain the fluid's temperature at around 37°C (98.6°F), ensuring that the infusion process is both safe and effective.

Blood & infusion warmers are commonly used in emergency rooms, operating rooms, intensive care units (ICUs), and ambulances. By maintaining a normothermic state, they help improve patient outcomes by reducing the risk of complications such as coagulation issues, arrhythmias, and metabolic disruptions that can arise from the infusion of cold fluids. The device typically consists of a heating element, temperature sensors, and a control unit to regulate and monitor the temperature of the fluids. Modern devices are designed to be portable, user-friendly, and compatible with various IV setups and blood bags, making them highly adaptable to different clinical settings.

The Blood & Infusion Warmer market can be divided by product type into Stationary and Portable models. The Stationary segment, which dominated in 2024, is anticipated to grow representing a robust CAGR of 6.64%. The growth in stationary models is particularly notable in hospitals and larger healthcare facilities, where stable equipment

can meet high patient volumes and intensive care demands.

In terms of applications, the Operating Room segment is a primary growth area within the Blood & Infusion Warmer market. The importance of consistent and safe warming in surgical settings, where precise temperature control can be critical to patient outcomes, supports this growth trajectory.

The market is highly competitive, with leading players like ICU Medical, Stryker, Solventum Corporation, GE Healthcare, Baxter International, Inspiration Healthcare Group, and Belmont Medical accounting for a combined more than 60% of market share in 2024. This concentration of market share underscores the strength of established manufacturers who are pushing the boundaries of innovation and product quality to capture a greater share of the Blood & Infusion Warmer market.

Technology advancements are also shaping the Blood & Infusion Warmer industry. Intelligent control systems and sensor technologies are being increasingly integrated to improve temperature precision, monitoring, and ease of use, which are critical in maintaining the safety and effectiveness of blood transfusions and infusions. These innovations help enhance product appeal, particularly as healthcare providers prioritize reliable solutions.

As the need for quality healthcare services rises, so too does the demand for safe and efficient warming solutions in various healthcare settings.

This report is a detailed and comprehensive analysis for global Blood & Infusion Warmer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Blood & Infusion Warmer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Blood & Infusion Warmer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices

(US\$/Unit), 2021-2032

Global Blood & Infusion Warmer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Blood & Infusion Warmer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Blood & Infusion Warmer

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Blood & Infusion Warmer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ICU Medical, Stryker, Solventum Corporation, GE Healthcare, Baxter International, Inspiration Healthcare Group, Belmont Medical, Gentherm Medical, QinFlow, Biegler, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Blood & Infusion Warmer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Stationary

Portable

#### Market segment by Application

ICU

Emergency Room

Operating Room

Infusion & Dialysis Room

Others

#### Major players covered

ICU Medical

Stryker

Solventum Corporation

GE Healthcare

Baxter International

Inspiration Healthcare Group

Belmont Medical

Gentherm Medical

QinFlow

Biegler

Midmark Animal Health

Keewell Medical Technology

TahatAksi

MEQU

Barkey

Bestman Instrument

Sino Medical -Device Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Blood & Infusion Warmer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Blood & Infusion Warmer, with price, sales quantity, revenue, and global market share of Blood & Infusion Warmer from 2021 to 2026.

Chapter 3, the Blood & Infusion Warmer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Blood & Infusion Warmer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Blood & Infusion Warmer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Blood & Infusion Warmer.

Chapter 14 and 15, to describe Blood & Infusion Warmer sales channel, distributors, customers, research findings and conclusion.

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